



United States Department of Agriculture



SCIENCE FORUM

Adapting the Wildlife Standard of
the Eastside Screens (21" standard)

Please dial in at:

1-877-369-5243 or 1-617-668-3633,

Access Code: 0994229##



Forest Service

Welcome to the Science Forum

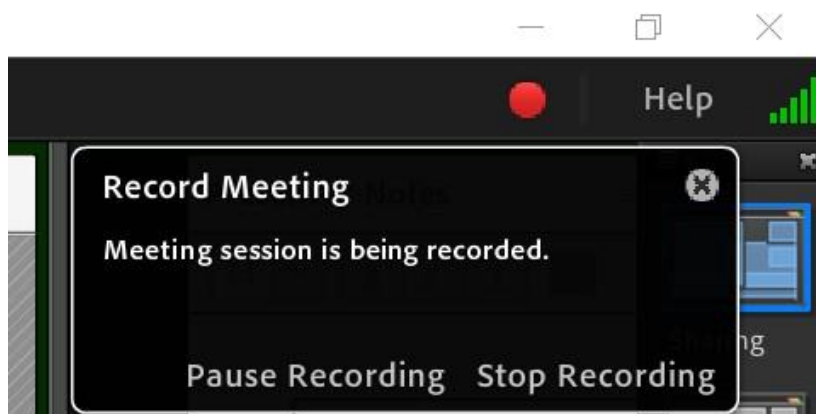


Deb Whittall

Assistant Director,
Resource Planning and
Monitoring Staff

Recording the Forum

Recording Session



Phone Line is
1-877-369-5243 or 1-617-668-3633,
Access Code: **0994229##**



Forest Service

Connecting to Adobe

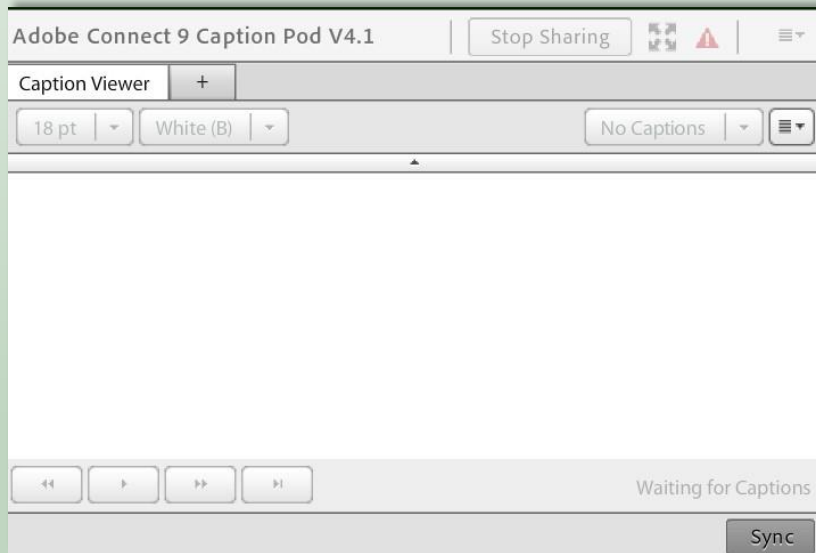


Adobe® Connect™

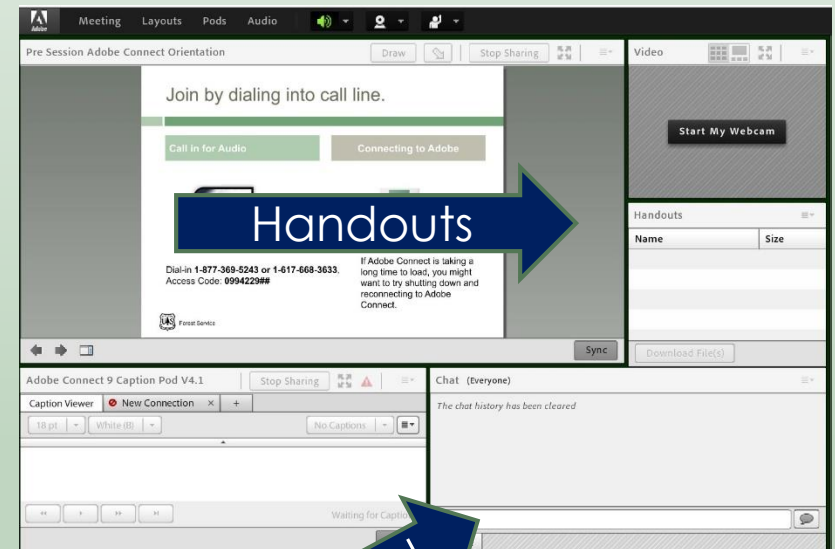
If Adobe Connect is taking a long time to load, you might want to try shutting down and reconnecting to Adobe Connect.

Adobe Meeting Room

Captioning Pod (Far-left side of the screen)



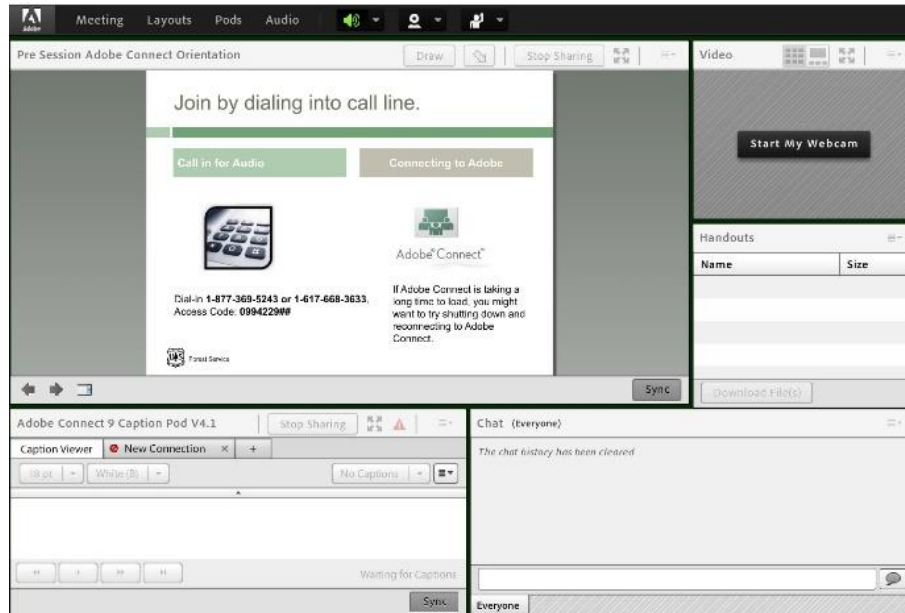
Chat Pod & Handouts (Far-right side of screen)



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Introduce Yourself in Chat Pod

Type in First & Last Name & City you are located



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Poll 1

Multiple
Choice Poll

What national forest are you affiliated with or which national forest do you interact the most with?



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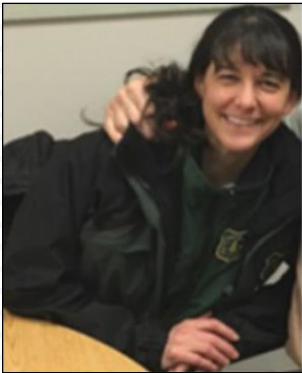
Welcome Gina Owens



Gina Owens

Deputy Regional Forester,
Pacific Northwest Region.

Interdisciplinary Team



Emily Platt,
Team Lead



Maia Enzer,
Communications and
Engagement Lead



Andrea Dolbear,
Planning Specialist



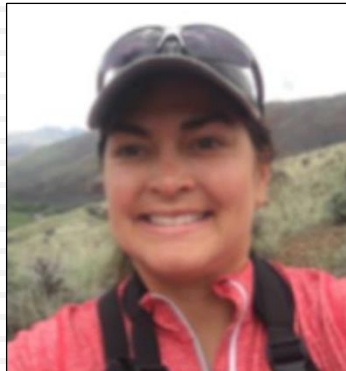
Audrey MacLennan,
Project Assistant



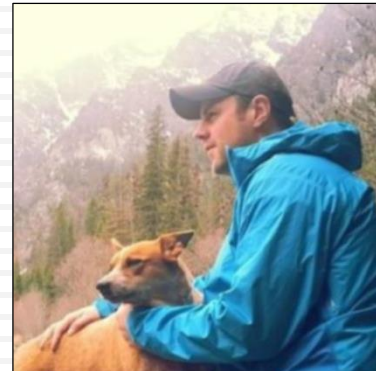
Carrie Spradlin,
Silviculturist



Summer Kemp-Jennings,
Ecologist



Barbara Garcia,
Wildlife Ecologist



Jordan Larson,
Economist



James Dickinson,
Landscape
Ecologist

GUIDELINES: Adapting to our Circumstances

☐ **SHARE THE AIR**

- Keep yourself muted
- when not speaking
- When called on by the facilitator,
- unmute yourself by pressing *6
- Be mindful of your own airtime as not all comments and questions can be addressed during the Forum and we'll seek to include as many voices as possible.



☐ **OFFER WHAT YOU CAN, ASK FOR WHAT YOU NEED**

- Chat, connect and share



Welcome Panel 1



Susan Charnley

Research Social Scientist,
PNW Research Station.



Paul Hessburg

Research Scientist,
PNW Research Station



Tom Spies

Emeritus Research Scientist,
Pacific Northwest Region.

The 1994 Eastside Screens – Large Tree Harvest Limit: Review of Science Relevant to Forest Planning 25 years Later

Susan Charnley, Paul Hessburg, & Thomas Spies

Pacific Northwest Research Station

May 11, 2020

Science Forum



Forest Service

Social, Cultural, and Economic Context for Eastside Forest Planning

Dr. Susan Charnley, PNW Research Station



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Social Values and Large, Old Trees

- People value large, old trees in many ways
 - economic
 - spiritual
 - aesthetic & intrinsic
 - biodiversity & ecological
 - ancient, enduring, link between generations
 - rare, endangered, irreplaceable
- Most PNW residents favor old-growth protection

Frank Lake



Social Values and Federal Forest Management

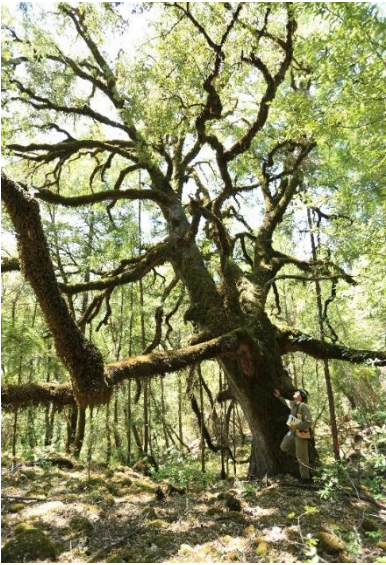
- Important social values of eastside forests
 - economic uses
 - recreational uses
 - scenic quality
- Views may vary between and within groups
- Many PNW residents support the need for restoration treatments to reduce wildfire risk



Eric White



American Indian Tribes and Large, Old Trees



Michael Hentz

- Tribes value large old trees for
 - First foods, material culture, medicines
 - Spiritual & cultural practices and beliefs
 - Ties to the past (culturally-modified & legacy trees)
 - Ecological role & importance
- Age- rather than size-based thresholds for protecting large trees may better conserve tribal values
 - Concern over fast-growing conifers displacing valued hardwood spp.
 - Concern that young, fast-growing trees act as ladder fuels & compete for soil moisture and nutrients



Luna Latimer



The Forest Products Industry

- Federal timber is important for supporting local mills on the eastside
- Local mill infrastructure helps make fuels reduction financially feasible
 - Harvesting trees >21" in fuels projects could facilitate treating more acres when stewardship contracting is used, but stewardship contracting may be controversial
- Some eastside mills have invested in infrastructure to process smaller logs
 - Given that improved local socioeconomic well-being is a key interest of collaborative stakeholders, care is needed to ensure any large trees can be processed locally



Trust

- Public trust is critical when proposing a new policy change
- It takes time to build trust



Tom Spies



Forest PAO



Collaboration

- Forest collaborative groups can help identify shared values and vision for forest management, & build trust
- If policy change is imposed from above instead of agreed upon locally, social acceptability will decrease
- Common priorities of forest collaboratives:
 - improve ecological conditions
 - build trust
 - implement projects
- There is some limited agreement around harvesting large trees, depending on species



Mark Jacques

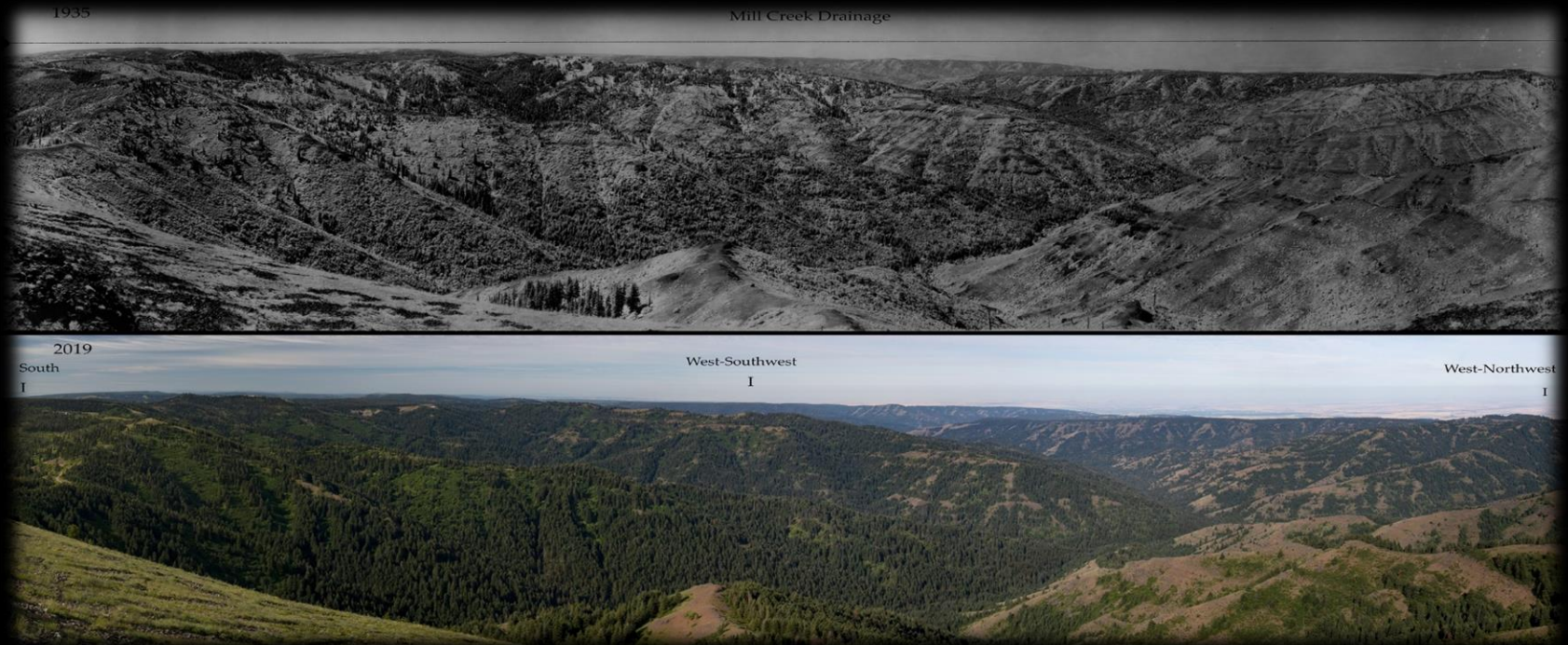


Key Messages



- Managing for resilient forest landscapes depends on understanding changing
 - social and cultural values
 - economic conditions
- Collaborative decision-making processes to build trust & agreement around policy change are critical
- If harvesting large/old trees is perceived as being driven by commercial interests/meeting timber targets instead of ecological goals, conflict is likely
- One size fits all policies may not be appropriate





Climate, Disturbance, and the Role of Large Trees

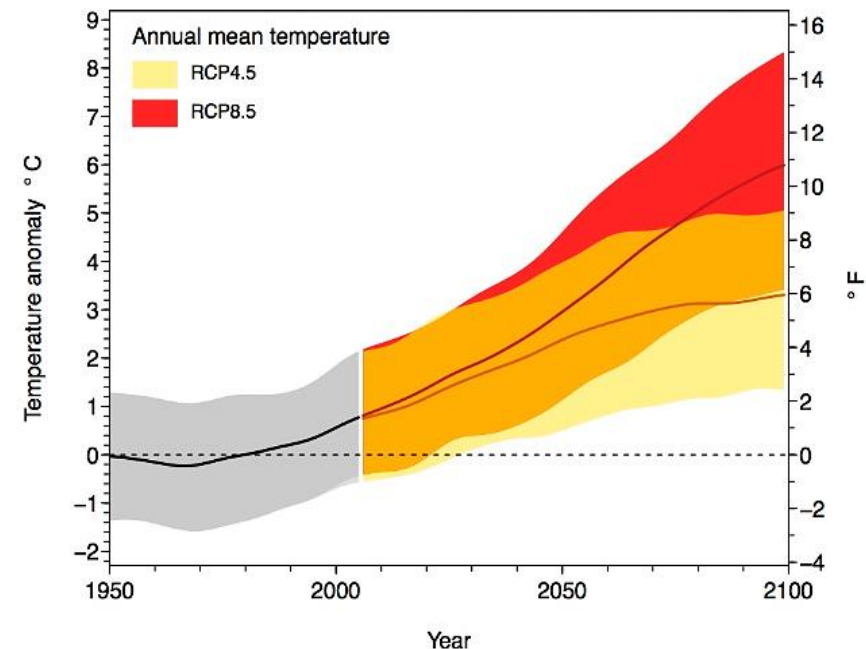
Dr. Paul Hessburg, PNW Research Station

RECENT CLIMATE SCIENCE:

Future vulnerabilities and resilience of forest landscapes

CLIMATE CHANGE IN THE PNW:

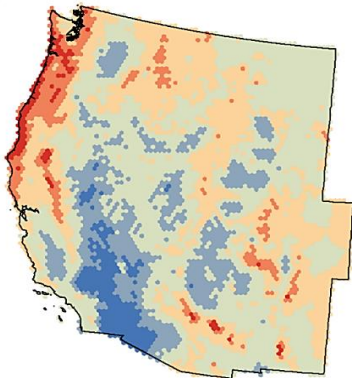
- Western US climate projections show:
 - ✓ **year-round warming**
 - ✓ *esp. summer and winter*
 - ✓ **reduction or small bump in summer precipitation**
 - ✓ *doesn't keep pace w/ warming*



CLIMATE CHANGE & WILDFIRE:

- A warming climate generally affects:
 - ✓ total # of fires, # of large fires
 - ✓ fire season length,
 - ✓ burned area,
 - ✓ burn severity
- Fire history & modern records agree

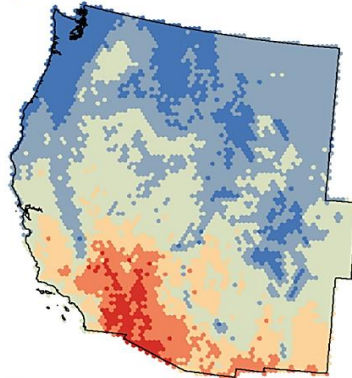
a Actual evapotranspiration (AET)



AET (mm/year)

≤ 150	401 - 550
151 - 250	551 - 650
251 - 400	≥ 651

b Water deficit (WD)



WD (mm/year)

≤ 400	1201 - 1500
401 - 800	1501 - 1900
801 - 1200	≥ 1901



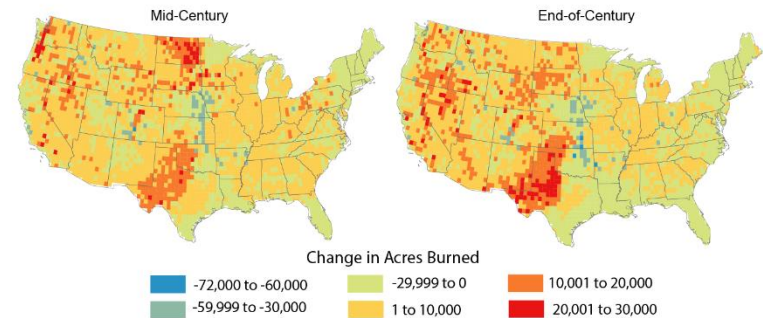
MODELING CLIMATE CHANGE & WILDFIRE

○ Models show:

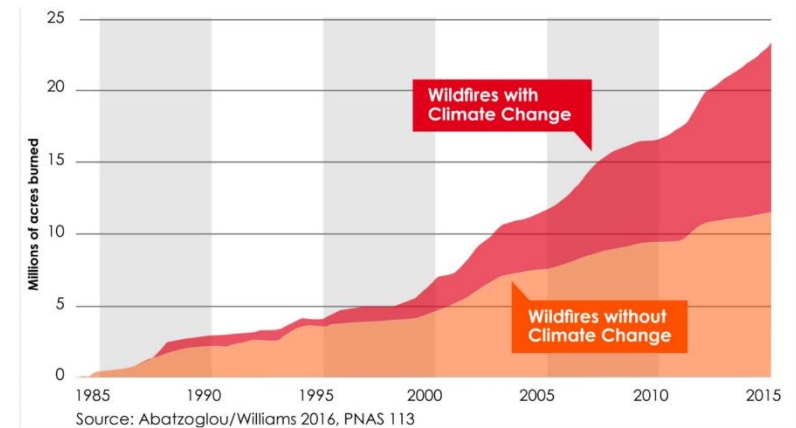
- ✓ 3-4X increase in burned area by 2050
- ✓ increasing fire sizes
- ✓ increasing severity
- ✓ **BluMtns large wildfire area increases from 17% (2020) to 63-72% (2100), 3.7-4.2X**
- ✓ **E Casc large wildfire area increases from 11% (2020) to 40-45% (2100), 3.6-4.1X**

Figure 1. Projected Impact of Unmitigated Climate Change on Wildfire Activity

Change in average annual acres burned under the Reference scenario by mid-century (2035-2064) and end of century (2085-2114) compared to the historic baseline (2000-2009) using the IGSM-CAM climate model. Acres burned include all vegetation types and are calculated at a cell resolution of 0.5° x 0.5°.



For more information, visit EPA's "Climate Change in the United States: Benefits of Global Action" at www.epa.gov/cira.



CHANGING DISTURBANCE REGIMES UNDER CLIMATE CHANGE:

- Fire will increasingly interact w/
 - ✓ drought
 - ✓ insect & disease outbreaks
- Some forest transitions to nonforest
- Some moist mixed conifer (MMC) forest patches transition to dry mixed conifer (DMC)
- Decreased tree density in DMC and MMC
- Decreased overall forest age & old growth connectivity



CLIMATE CHANGE AND THE WILDFIRE DEFICIT

- Fire exclusion reduced burned area, e.g., see Leenhouts 1998, Cons Ecol
- **Lead to a widespread wildfire deficit, nearly all forest types**
- **As the climate warms, area burned will sharply increase**
- **Level off prior to mid-century due to area burned and reburned.**
- **Resulting forest conditions not like historical**



FUTURE CONSIDERATIONS – FUEL TREATMENTS

- Fuel treatments can be useful to decreasing fire severity locally & regionally, including:
 - ✓ Managed wildfire, this is not “let it burn”, or most burn out operations
 - ✓ Rx burning
 - ✓ Forest thinning + Rx burning
- In dry and moist mixed conifer forests, esp. drier sites,
 - ✓ reducing smaller tree density,
 - ✓ competing fire-intolerant trees, & layering can help



SILVICULTURE RESEARCH:

Stand development & the role of large trees

RESISTANCE, RESILIENCE, AND LANDSCAPE HETEROGENEITY:

- Silvicultural methods can aid in:
 - ✓ **reducing stand density**
 - ✓ **increasing fire-tolerant tree species**
 - ✓ **protecting large trees, increasing their abundance**
 - ✓ **increasing heterogeneity**
 - ✓ **improving resistance, resilience, heterogeneity**



LARGE VERSUS OLD TREES

- Old trees, even smaller ones, have high value
 - ✓ they develop unique pathological traits
 - ✓ provide WL habitat features
- Add to forest genetic diversity.
- Provide information re/ historical conditions
- Develop functional large bole, butt, branch defects
 - ✓ provide WL habitat features





LARGE VERSUS OLD TREES (cont'd):

- Simply protecting large trees potentially misses key nuance
- **Managers can ask:**
 - where should fire-tolerant & intolerant old forests live on the landscape?
 - **create wildfire & CC resilient conditions around them, improve their residence time**
 - use age rather than DBH of fire-tolerant trees
 - **develop transparent monitoring protocols**
 - ✓ *concerned stakeholders can see observe methods implemented*
 - ✓ *observe ecosystem responses*

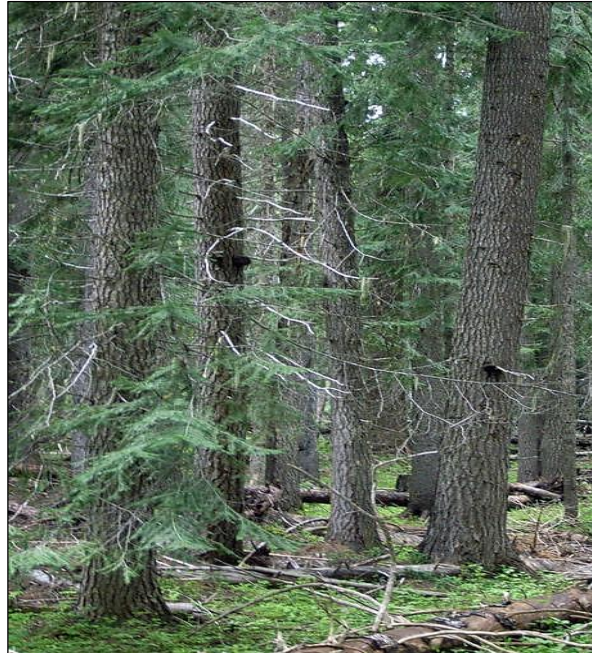
EARLY SERAL SPECIES:

- Treatments can increase abundance
- **In cases where repeated harvests have eliminated desired early seral species**
 - ✓ *severe fires or regen. harvests may be needed*
 - ✓ *remove competition from undesirable shade-tolerant trees*
 - ✓ *reduce seed rain*
 - ✓ *w/o treatment, stands continually dominated by shade-tolerant tree species*



OLD-GROWTH DEFINITIONS:

- Interim old-growth definitions were based on fire excluded stands
- May be inadequate for ponderosa pine (PP), DMC, MMC forests





United States Department of Agriculture

Changing Landscapes, Ecological Values of Large/Old Trees, New Perspectives

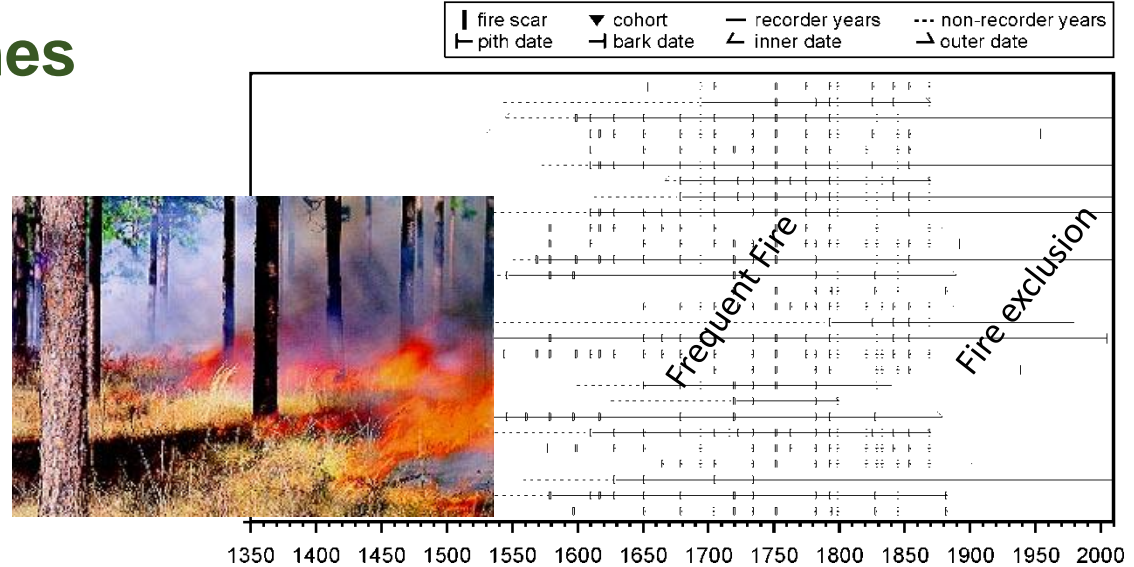
Dr. Thomas Spies
Emeritus Scientist
PNW Research Station

YoungCubs.com



Changes in Fire Regimes

- Less frequent fire in all regimes
- Higher proportion of high-severity fire compared to pre-Euro-American period in low severity regimes



New Understanding

- Some moist mixed-conifer sites had similar fire frequencies as dry-mixed conifer and pine sites



Changes in Large Trees

High-Severity Fire



Logging: 30-70% reduction in large old pines



- Loss of large, old fire-resistant species e.g. ponderosa pine

- logging
- high-severity fire



- Gain in large, shade-tolerant tree species (e.g. grand fir)

- Fire exclusion
- Can find 10-20 GF trees/ac >21" and less than 140 yrs old



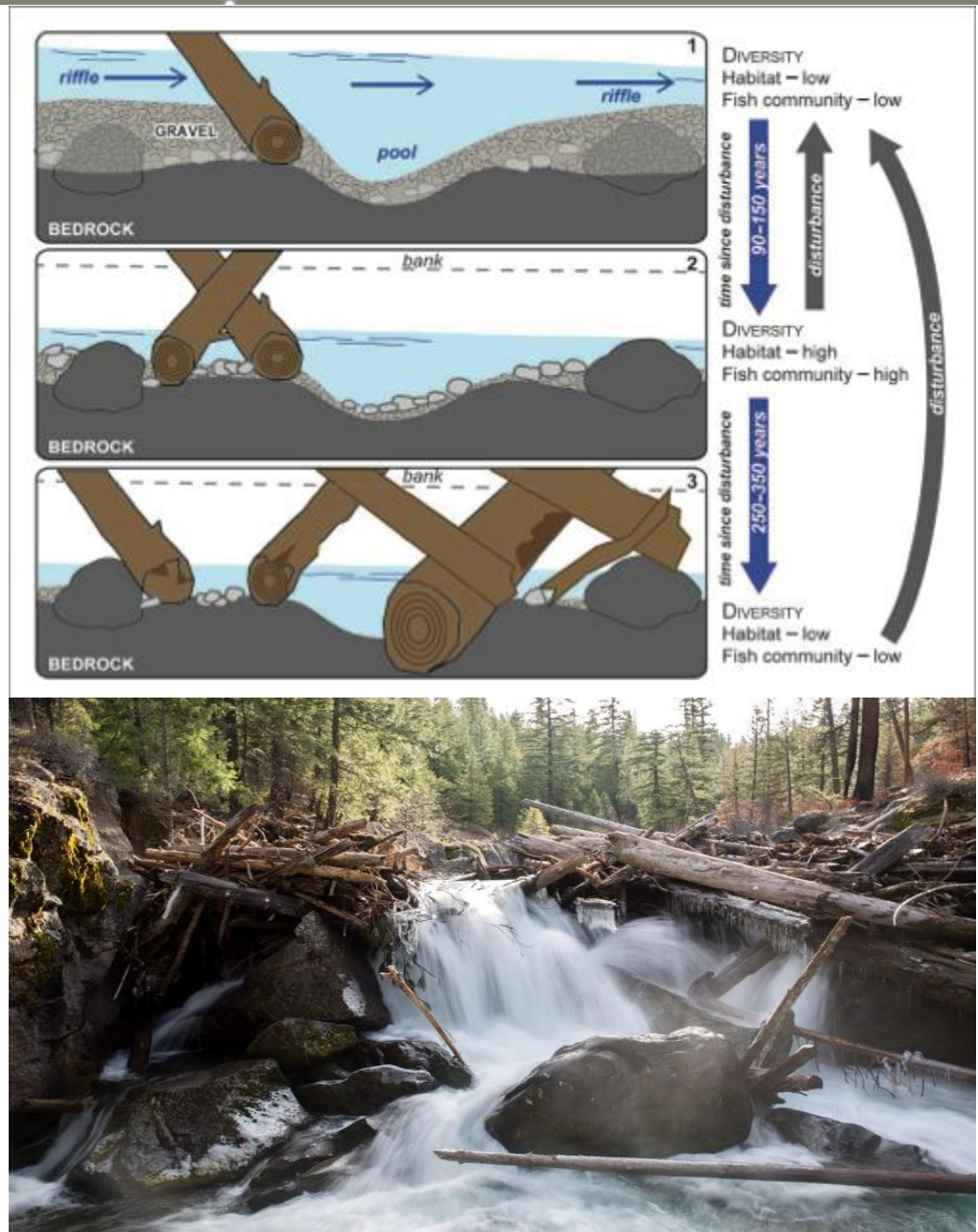
Many Ecological Benefits of Old and Large trees

- Microclimate for plants and animals
- Rare fungi and lichens, very old trees
- Food and shelter for animals
- Biological legacies persist through disturbances
- Dead trees are valuable
- Tree species matter, e.g.
 - Nesting Northern goshawks and white-headed woodpeckers select ponderosa pine over grand fir
 - Snag fall and wood decay rates



Aquatic and Hydrological Functions of Large trees

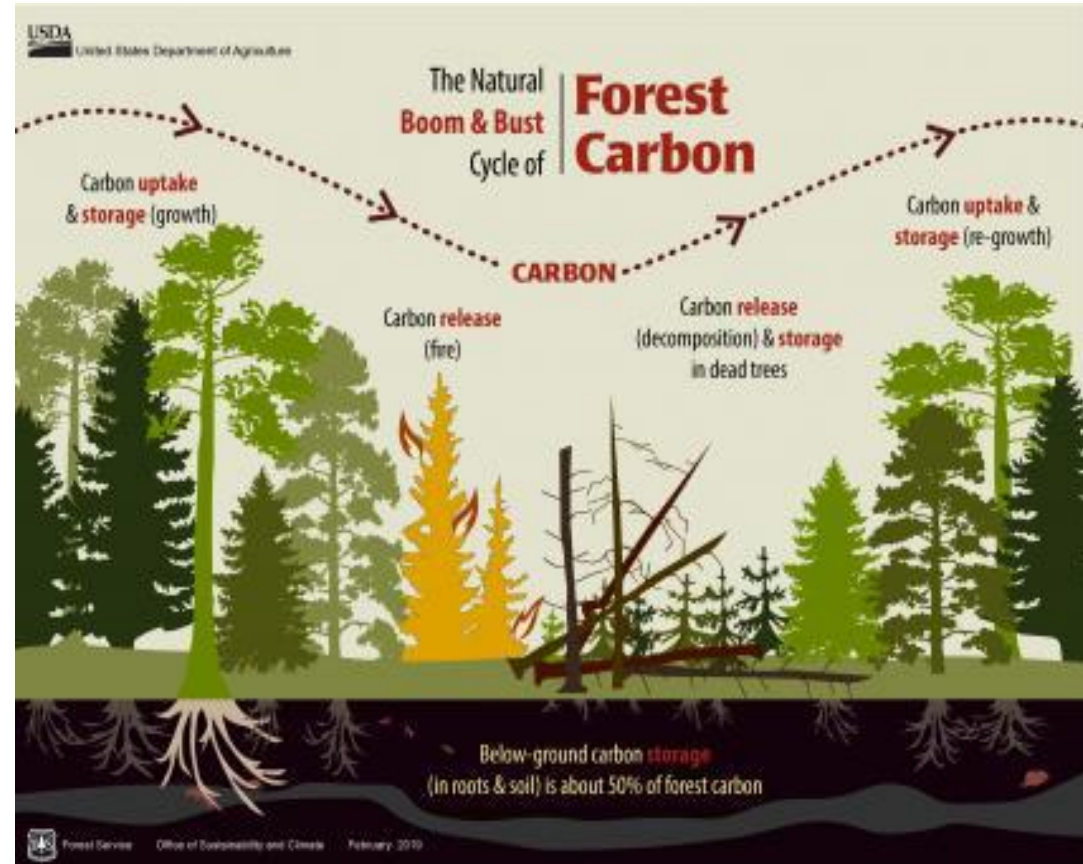
- Instream structure and habitat for fish
- Shade
- Influence floodplain development and heterogeneity



Forest Carbon

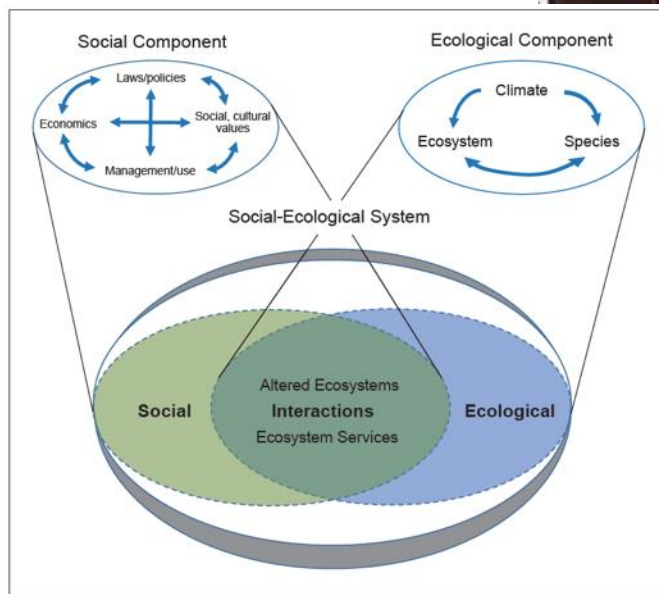
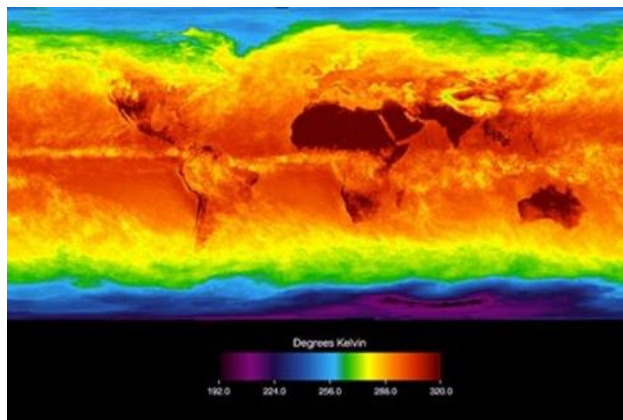
A complex story and area of active research

- Older forests, large live trees store high amounts of carbon
- Current degraded forests may store less carbon than forests under historical fire regimes
- Fuel treatments can help maintain carbon at stand scales-- **if they are following by wildfire**
- At landscape scales fuel treatment activities may reduce carbon compared to no management even if wildfires occur.
- Effects of changing climate?



New Context for Management

- New Threats
 - Climate change
 - Invasive species
- New Goals (e.g. Planning Rule)
 - Resilience to CC and fire
 - Coarse and fine filter approaches
 - Ecosystem services
- New Perspectives
 - Social-ecological systems
 - Interdependencies

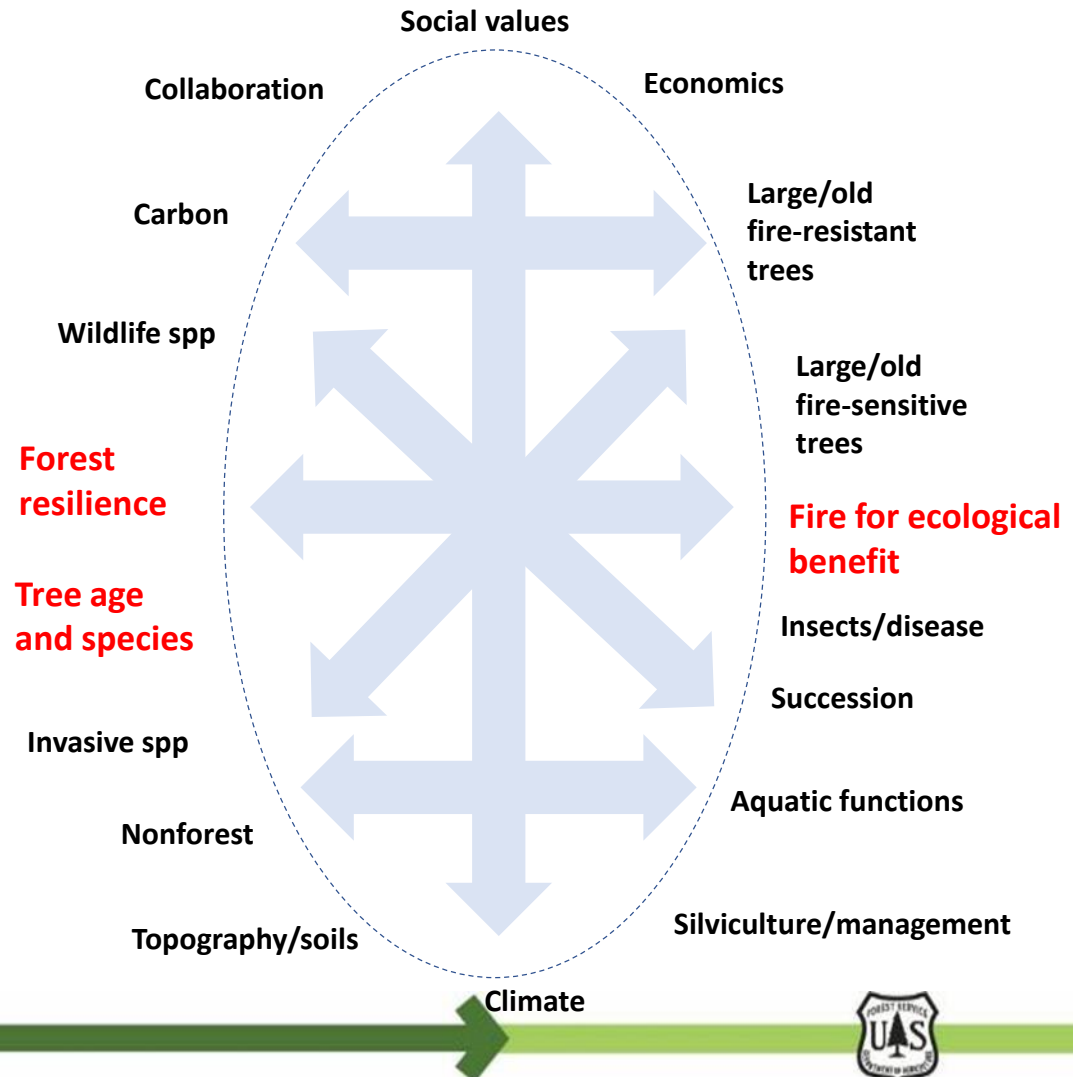


New Vision for Landscapes

Web of interactions: tradeoffs and synergies

Adding Resilience to the Mix

- Reduce tree density, promote large/old, fire/drought-resistant spp.
- Add tree age and species to guidance about large trees
- Increase fire for ecological benefits
- Identify tradeoffs and synergies
- Use landscape approaches
 - mitigate tradeoffs, find synergies
 - separate values in space and time
- Promote transparency and social engagement



Questions



Whiteboard Question

Please type
on
whiteboard
your
response.

What is your primary take-away from the information presented by our first panel?



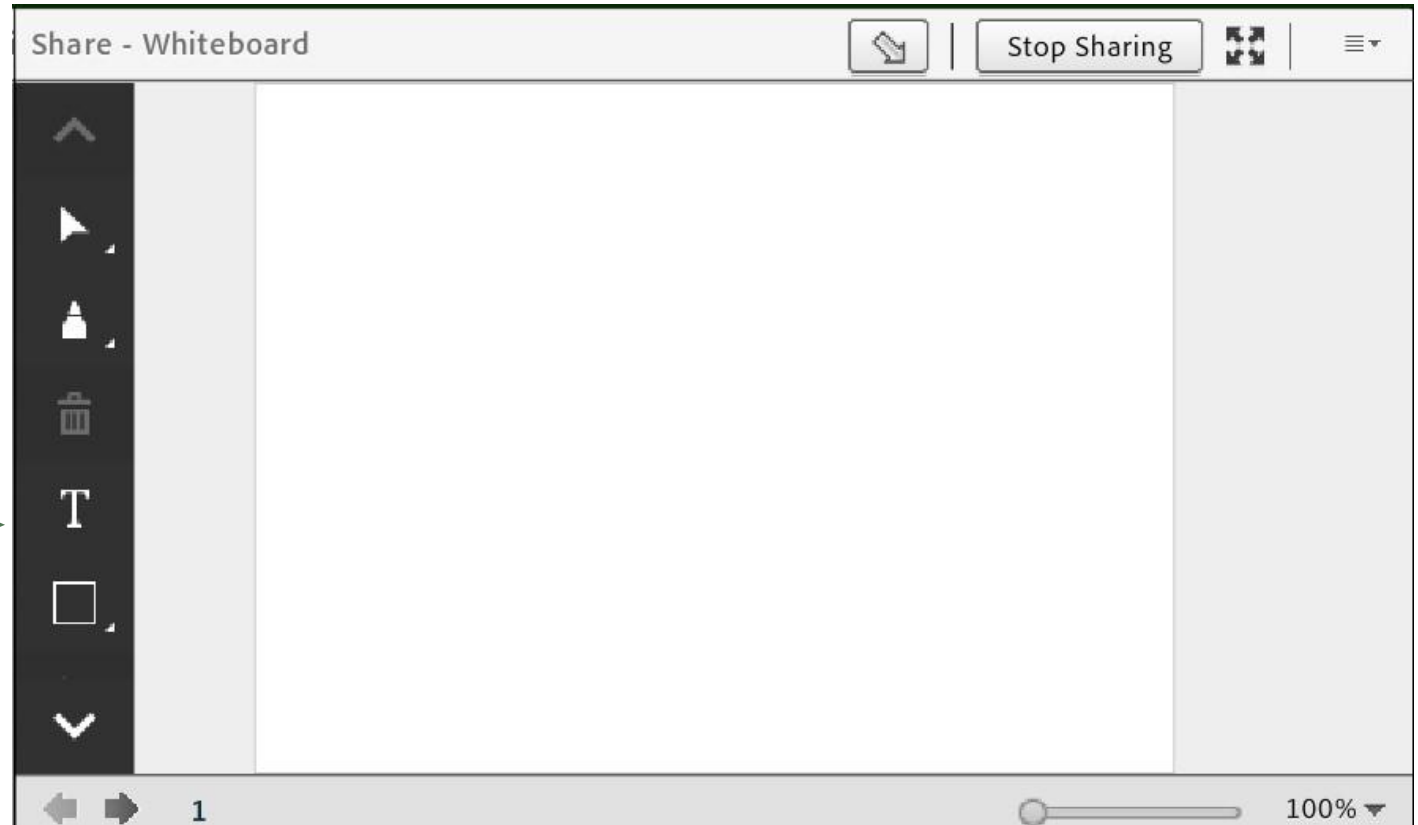
Forest Service

Whiteboard

Selection



Text
tool



Forest Service

What is your primary take-away from the information presented by our first panel?

There's a lot of new science that questions the utility of a blanket 21" limit linked social ecological systems
Old trees are wonderful in every way. Big trees are more important to forest health/resilience than small trees.

Big trees are valuable.

Species matter

social and ecological values of trees and attitudes towards preservation

high social and ecological value of old trees

Large not always old, and small not always young

age and species should be taken into account when preserving trees in a timber sale.

A simple one size all solution will be problematic

Large trees are important

Tree species matter

There is scientific evidence to not manage by size alone.

I appreciate the social science information

Large trees provide important ecosystem services

Landscape-scale view important and one-size fits all approaches don't get the job done.

Age vs DBH

In the absence of old growth (which didn't grow back in 25 year) big trees are important.

•
Age is more important ecologically than diameter.

21" rule is too generic to allow effective response to today's forest

21" paints with too broad a brush conditions and needs.

Age in addition to DBH

some skype participants only see collaboration as representing their values

It's complicated

It's not just about forest health.. economics, etc...

Very complex science with too many variables for most people to understand.

We need to harvest larger trees

21 inch rule is antiquated

There has been lots of new insights in the recent 25 yrs, and there is also open minded perspective to change the old paradigm

tradeoffs

nuances missed by current standard

21" rule is too generic to allow effective response to today's forest conditions and needs.

I did not hear an ecological rationale for removing fir over 21 inches in diameter ostensibly to curb wildland fires

Not all big trees are old -- not all old trees are big.

Species matter. Not all old trees are created equal

There has not been meaningful consideration given to strengthening the screens as the science panel suggested back in the 1990's

Landscape analysis can help us accomodate different values

Large trees provide important ecosystem services

Retain long lived serals, while reducing density

This is controversial and undermining public trust

Panel 1 - Questions & Answers



Susan Charnley

Research Social Scientist,
PNW Research Station.



Paul Hessburg

Research Scientist,
PNW Research Station



Tom Spies

Emeritus Research Scientist,
Pacific Northwest Region.

Welcome Panel 2



**Dominick
Della Sala**
Geos Institute



Chad Hanson
John Muir
Project



**John
Alexander**
Klamath Bird
Observatory



Bev Law
Oregon State
University

EASTSIDE SCREENS ARE NEEDED TO PROTECT LARGE TREES, LARGE TREE COHORTS, AND LATE-SERAL FORESTS

Dominick A. DellaSala, Ph. D, Chief Scientist
Dominick@geosinstitute.org



Photo – Blue Mountains Biodiversity Project

WHAT ARE “LARGE” EASTSIDE TREES & WHY IMPORTANT?

- >20 in dbh regardless of species composition
- Deformities, cavities, brooms, mistletoe (“forest health”)
- Few lower branches, thick bark – fire resistance
- Nesting, roosting, foraging habitat regardless of composition
- Carbon storage, aquatic structure, below ground processes

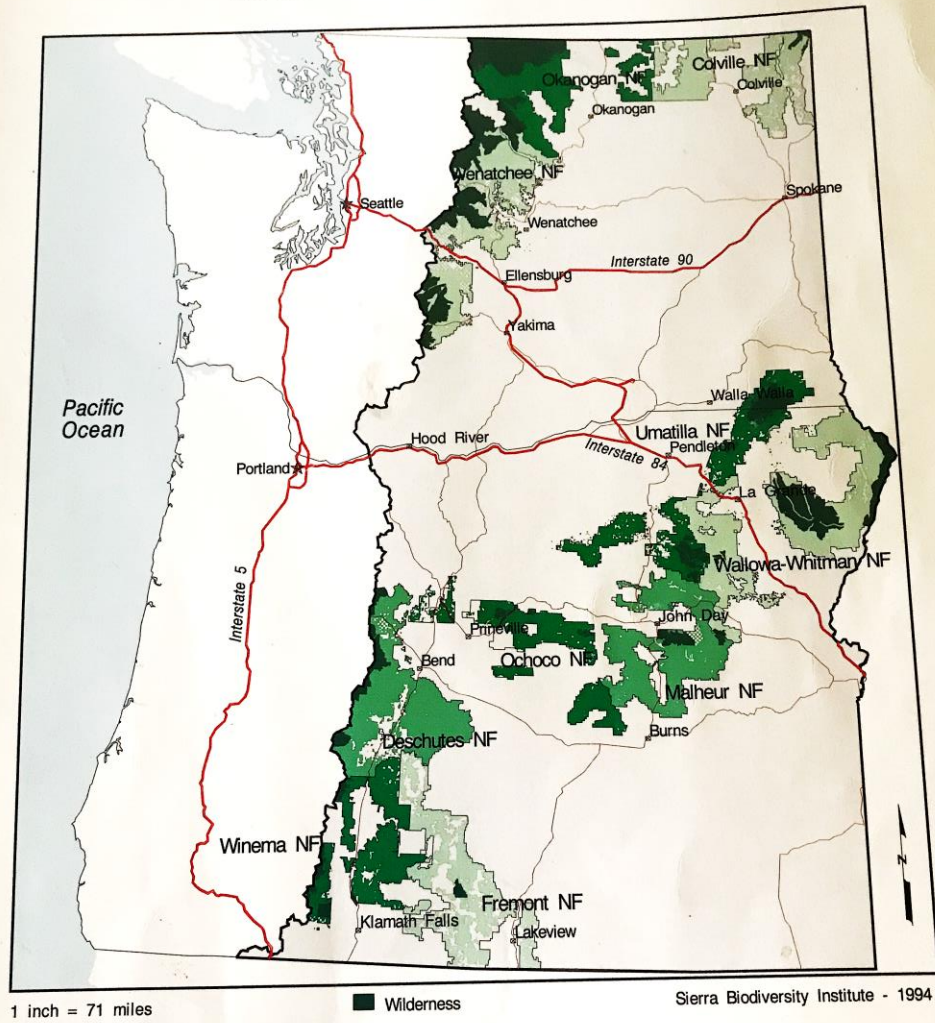
Photo: Andy Kerr

WHAT ARE LARGE TREE COHORTS & WHY IMPORTANT?

- Single or multi-species large tree clusters that function as mini-ecosystems
- Below ground mycorrhizal **connectivity**, shared nutrients, chemical underground “communication” networks (Simard 2016)



Fisheries, and Watersheds
National Forests East of the Cascade Crest, Oregon, and Washington
Eastside Forests Scientific Society Panel



WHY EASTSIDE SCREENS ARE NEEDED? (eastern Oregon-Washington, 1936 surveys)

- Eastside old growth extended to desert edge pre-logging
- Nearly 90% of forests in “saw-log,” 73% commercial forestlands
- Trees up to 60-70 in dbh dominated pine and mixed conifers
- Most stand volume in the 20-44 in dbh range (included dense firs) (Henjum et al. 1994, numerous historical accounts)

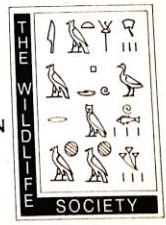


**A
S
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**The
Ecological
Society
of
America**

**SOCIETY
FOR
CONSERVATION
OF
BIOLOGY**



**The Wildlife Society
Technical Review
August 1994**

WHY EASTSIDE SCREENS ARE NEEDED?

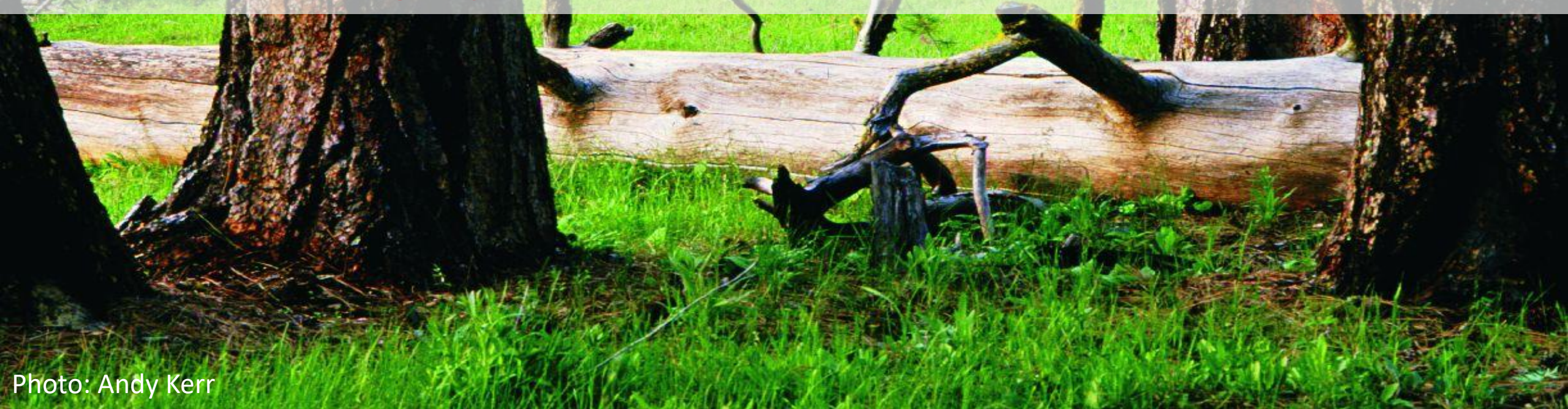
- Only 25% of 6 eastside forests in LS/OG condition compared to nearly 90% historic (Henjum et al. 1994)
- Commercial logging on a trajectory to reduce large (>20 in) trees to 10% of 1936 levels (Henjum et al. 1994)
- **Every large tree now matters because most are gone**

Photo: pinterest.com



FOREST SERVICE HISTORY OF WANTING “FLEXIBILITY” & DISCRETION HAS BEEN ABUSED

- 1960s belief that LS/OG was “decadent” and needed to be “regenerated”
- 1990s “forest health” belief that insects and fire risks can be reduced by logging
- 1990s belief that certain forms of logging “mimic” natural disturbance processes
- 2000s postfire logging late-successional reserves and roadless areas – “restore” old growth
- Expansion of Categorical Exclusion in NEPA – “active management” (code for logging)
- Trump’s recent executive order = more logging and “active management”
- **Standards hold the agency accountable**



IF FOREST SERVICE OPENS FOREST PLANS, THEN **MUST RETAIN** EASTSIDE SCREENS

- Start by reinstating 20-inch dbh as the standard (Henjum et al. 1994) – we give an inch, you take a tree
- Protect large tree cohorts for below-ground **connectivity** and ecosystem functionality
- Develop a reserve network based on redundancy, connectivity, coarse/fine filter (DellaSala et al. 2017)



Photo: Blue Mountains Biodiversity Project

Forest Service logging of large firs in upper elevation Umatilla National Forest

STANDARDS ARE NEEDED EVEN FOR LARGE FIRS

- Protect ecologically important areas where fir more suited and historically occurred in abundance
- Identify and protect refugia: north and east facing slopes, ashy soils, gulches, elevational connectivity, riparian (roadless areas, remaining LS/OG in reserve network)
- Wildlife don't care if fir or pine – marten, bats, goshawks, woodpeckers – large firs are all that's left in places
- Narrow exception (based on historical evidence) for encroached firs in canopy drip line of old pines - girdle, fell, or tip into streams (bull trout, steelhead) – no yarding of large trees



FOREST SERVICE AND SCIENTISTS FAIL TO ADDRESS STRESSORS COMPREHENSIVELY

- Cows and climate change major stressors on public lands (Beschta et al. 2012)
- Fire suppression and logging exacerbate fire intensity (Bradley et al. 2016)
- Roads contribute ignitions, aquatic impacts, habitat fragmentation, invasives (Ibisch et al. 2017)
- Thinning alters stand dynamics (blow down, invasives, fire spread) and increases emissions (Bev Law's work)
- Post fire logging interrupts natural successional processes (Lindenmayer et al. 2008)
- Use historical baseline: trees >60 in dbh with most stands in 20-44 in dbh (pre-logging)



Some Citations (more available upon request)

Historical Evidence (<https://bluemountainsbiodiversityproject.org/historical-documents-summary-of-forest-density-and-species-composition-on-the-malheur-national-forest/>)

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Beaver, E., S. Prange, and D.A. DellaSala. 2020. Disturbance ecology and biodiversity. CRC Press Taylor and Francis Group: Boca Raton, FL.

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DellaSala, D.A. 2020. Fire-mediated biological legacies in dry forested ecosystems of the Pacific Northwest, USA. Pp. 38-85, In: E.A. Beaver, S. Prange, D.A. DellaSala (eds). Disturbance Ecology and Biological Diversity. CRC Press Taylor and Francis Group, LLC: Boca Raton, FL.

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Lindenmayer, D.L. et al. 2008. Salvage logging and its ecological consequences. Island Press: Washington, DC

Why Thin?

Chad Hanson, Ph.D.

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Hessburg et al. (2007) findings for historical mixed-conifer forests of the eastern Cascades:

- “low, mixed, and high severity fires occurred on 16, 47, and 37% of total forest area, respectively”
- “evidence for low severity fires as the primary influence, or of abundant old park-like patches, was lacking in both the dry and moist mixed conifer forests.”



Complex early seral forest is comparable to old-growth in terms of native biodiversity and wildlife abundance (DellaSala and Hanson 2015).



Current high-severity fire rotation intervals are several hundred years longer, overall, than historical intervals in the eastern Cascades and Blue Mountains (Baker 2015).

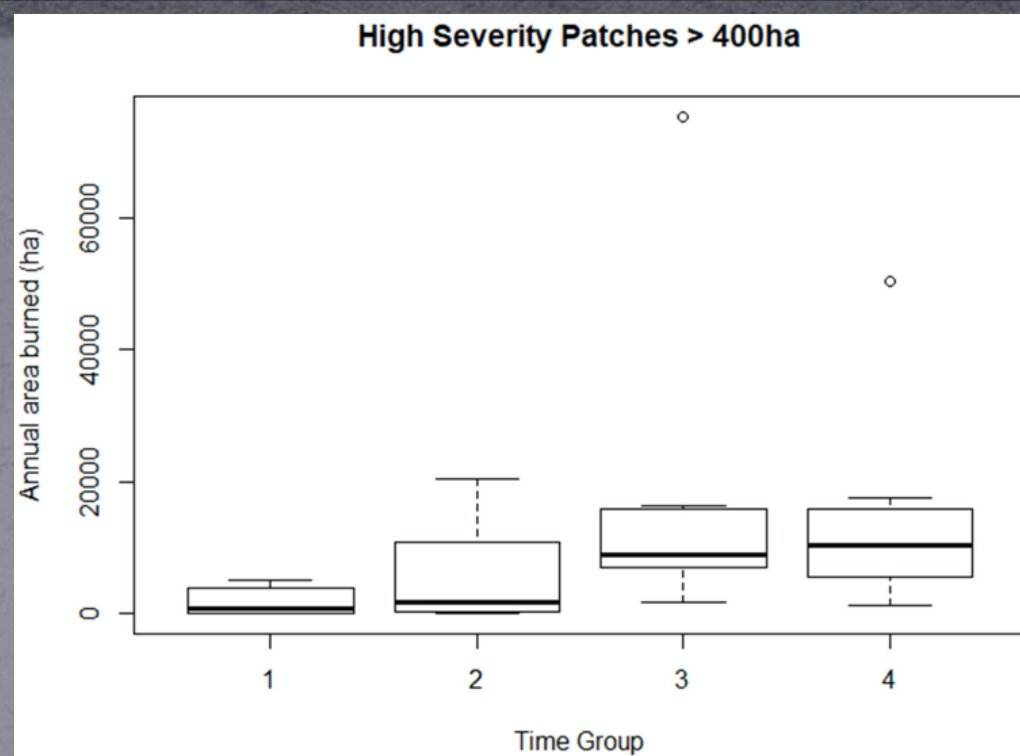
In other words, there is currently less high-severity fire than there was historically.

Keyser and Westerling (2017): “While some studies have shown increasing fire season length, we saw no significant increase in high severity fire occurrence... We found no correlation between fraction of high severity fire and total fire size, meaning increasing large fires does not necessarily increase fractional high severity fire area.”

Law and Waring (2015): No significant increase in high-severity fire in PNW forests.

DellaSala and Hanson (2019): No increase in large high-severity fire patches since 1990s. Abundant historical evidence of large high-severity fire patches.

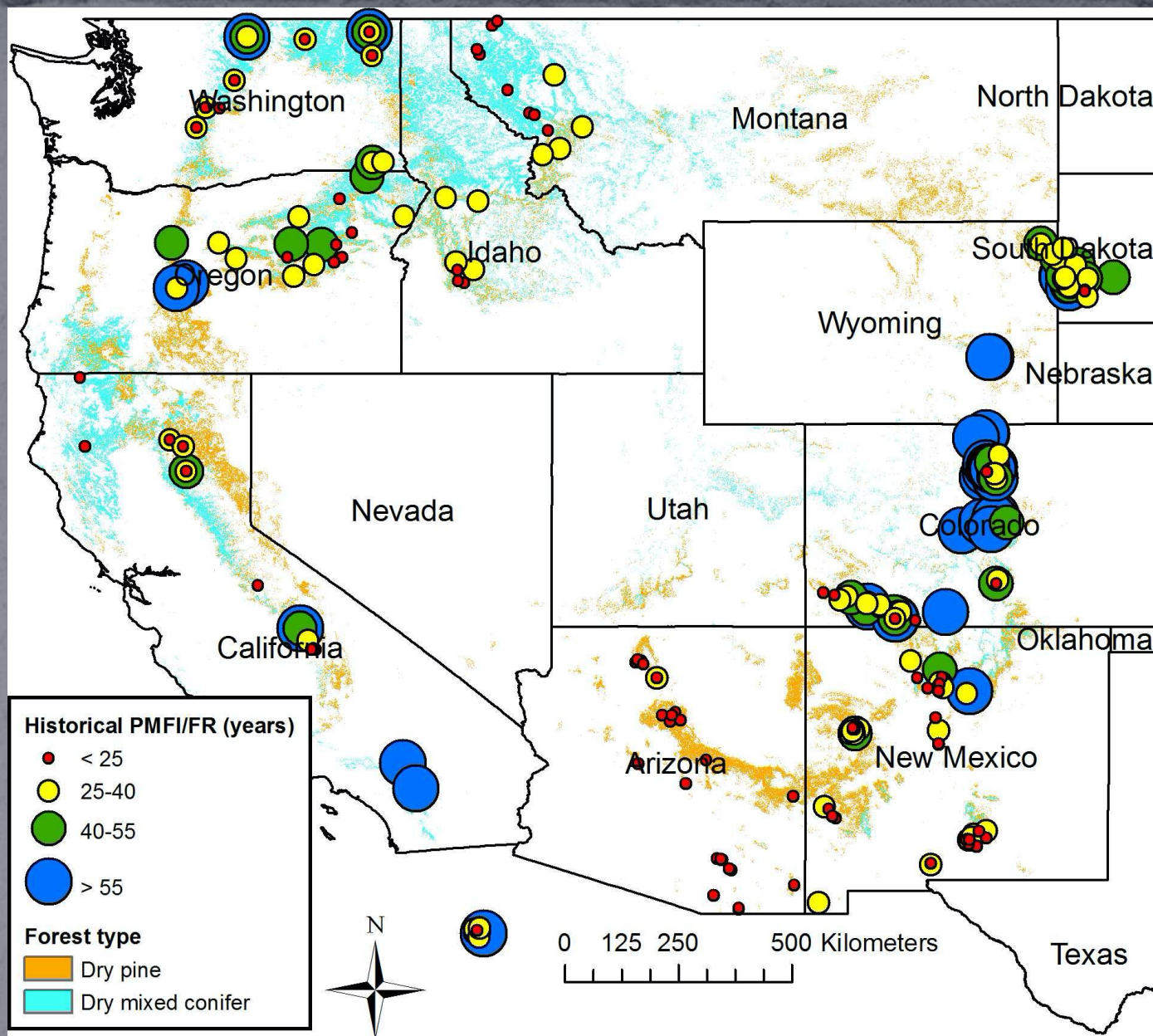
DellaSala
and Hanson
(2019)



Large patch
rotation
intervals
extremely
long: over 2
millennia.

Table 4. Percentages of the total area within the boundaries of CESF patches >400 ha, created by high-severity fire, that were at increasing distances from unburned or low/moderate-severity edges and inclusions.

Distance (m)	Sierra-Nevada/ Southern-California	Klamath/ Southern-Cascades	Northern-Cascades/ Northern-Rockies	Southern-Cascades/ Southwest
<100	49.3	55.6	46.8	54.7
101–200	27.6	25.5	25.2	26.0
201–300	13.5	11.2	12.8	10.6
>300	9.6	7.7	15.3	8.7



Baker (2017)

Jon C. Fremont's 1845 Journals Describe More Dense Forests Than Open Forests in Blue Mountains

Page 547-548: “After travelling occasionally through open places in the forest, we were obliged to cut a way through a dense body of timber, from which we emerged on an open mountain side...”

Page 548: “We continued to travel through the forest, in which the road was rendered difficult by fallen trunks, and obstructed by many small trees, which it was necessary to cut down...A laborious day, which had advanced us only six miles...”

Page 548: [the following day] “The trail passed sometimes through very thick young timber, in which there was much cutting to be done; but, after travelling a few miles, the mountains became more bald...”

Page 549: “...descending a bad ravine, into which we drove our animals, and had much trouble with them, in a very close growth of small pines.”

Page 549: “After cutting through two thick bodies of timber...the forest became more open...The pines here were 11 or 12 feet in circumference...”

Williams and Baker (2012): Historically, “in the Blue Mountains, 42.9% and 19.3% of the landscape had $> 18\%$ and $> 30\%$ firs.”

Baker (2012): In historical forests of the eastern Oregon Cascades, forest density varied widely—over half had more than 100 trees/acre over 4” in diameter, and up to 650/acre.

Baker et al. (2018): It is uncontested that historical USFS surveys underreported conifer density by more than twofold.

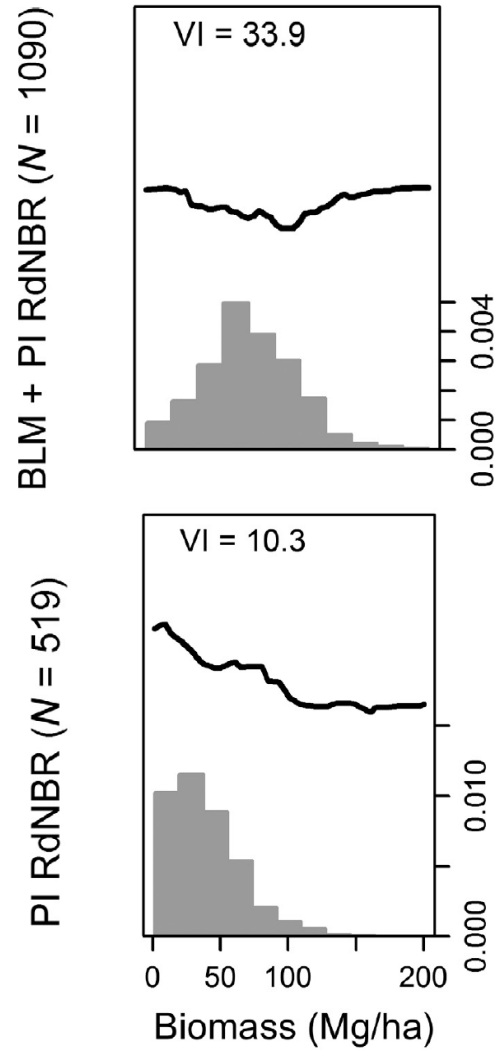
Forest Density is Poorly Correlated to Mortality:

Blue Mountains, Cochran and Barrett (1995):

“there was no apparent correlation between stand density and mortality”

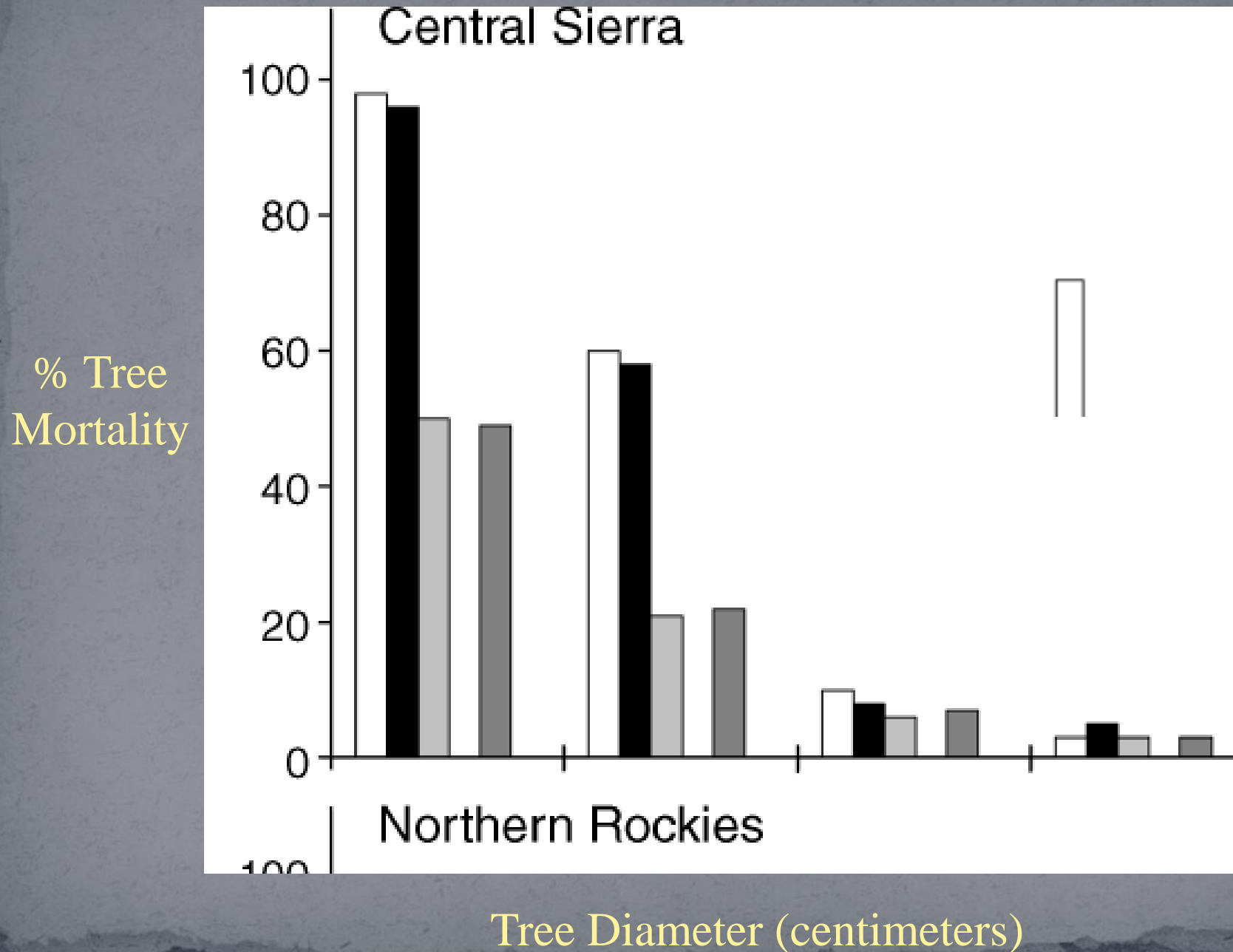
Eastern OR Cascades, Cochran and Barrett (1999):

Ponderosa pine stands go through a period of moderate tree mortality from competition and native beetles when they are of intermediate age but, after about 85 years of age, annual tree mortality in these stands drops to near zero, even as they continue to grow denser.



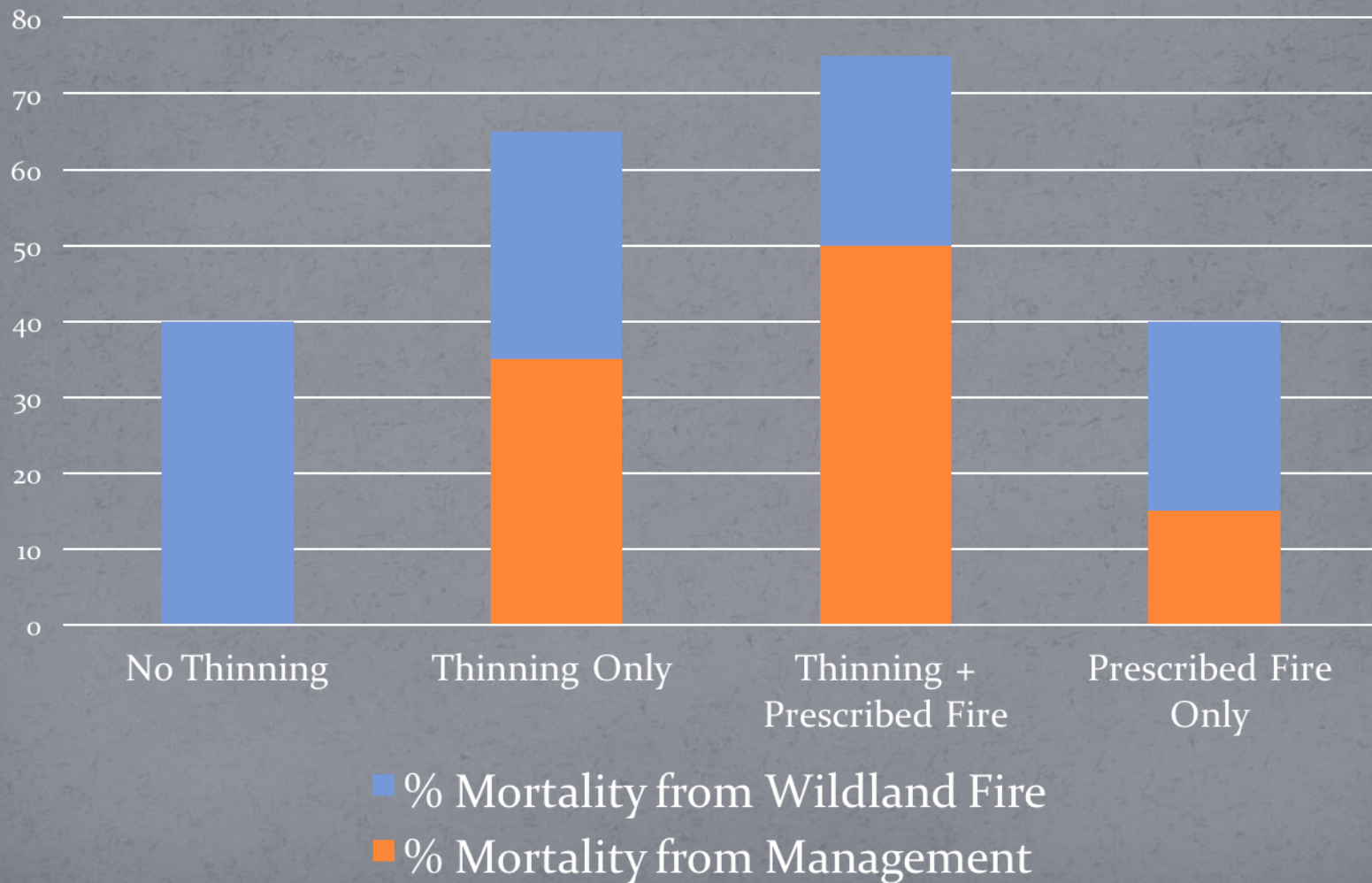
Zald and Dunn (2018)

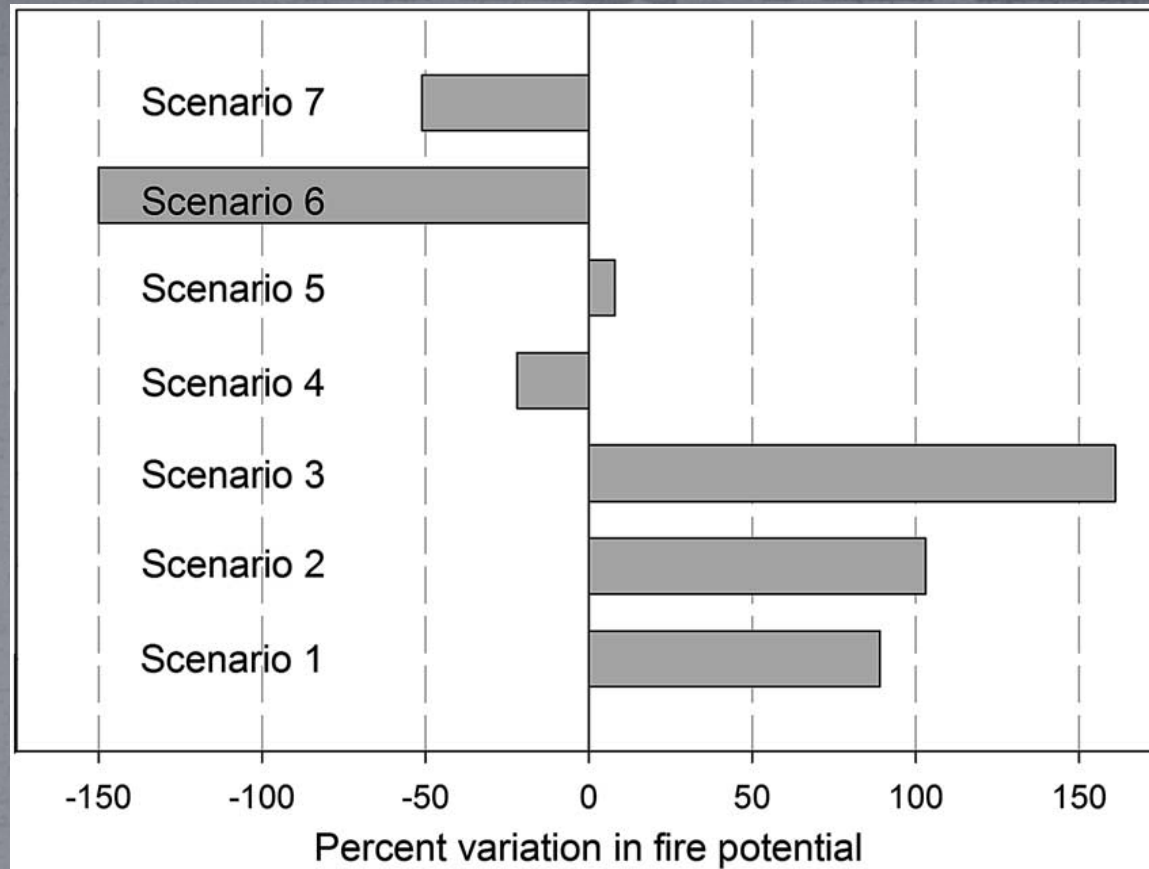
From Stephens et al. (2009), 90th Percentile Fire Weather



Calculated from Stephens et al. (2009), 90th Percentile Fire Weather, Blue Mountains

Total Basal Area Mortality of Initial Stands





Cruz et al. (2014)

See also Prichard et al. (2020)—fire severity increased in most thinned areas.

Birds-eye View: Conservation of the East Cascade Forest Ecosystems

John D Alexander, Bob Altman, and Jaime L Stephens



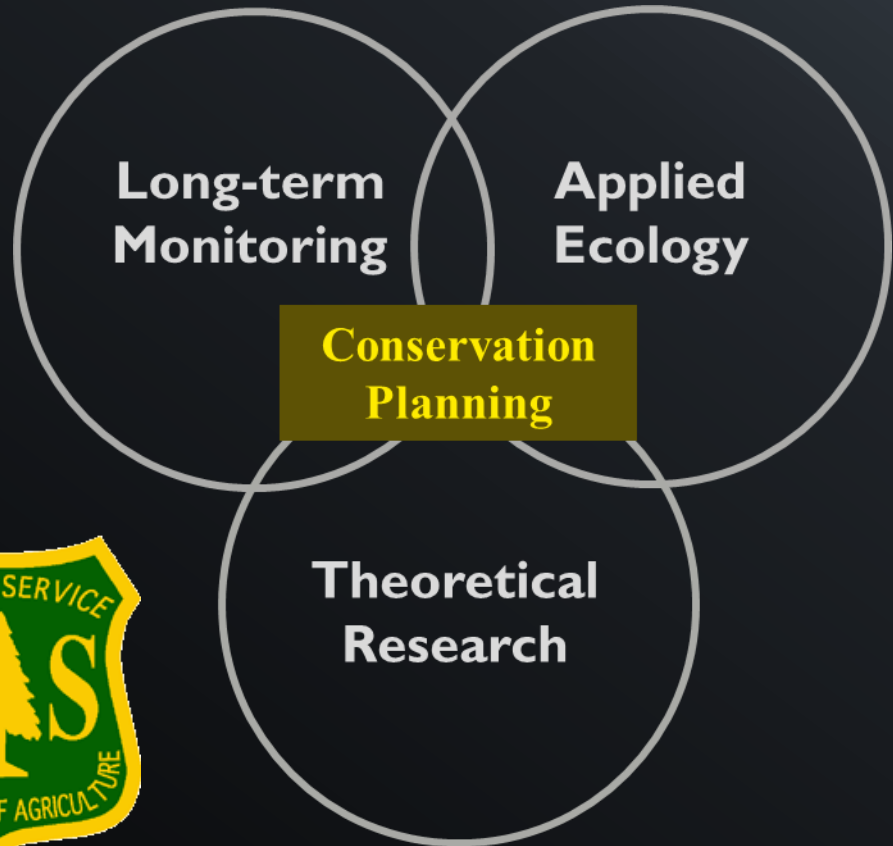
**Science Forum:
Adapting the Wildlife Standard
of the Eastside Screens (21" standard)**

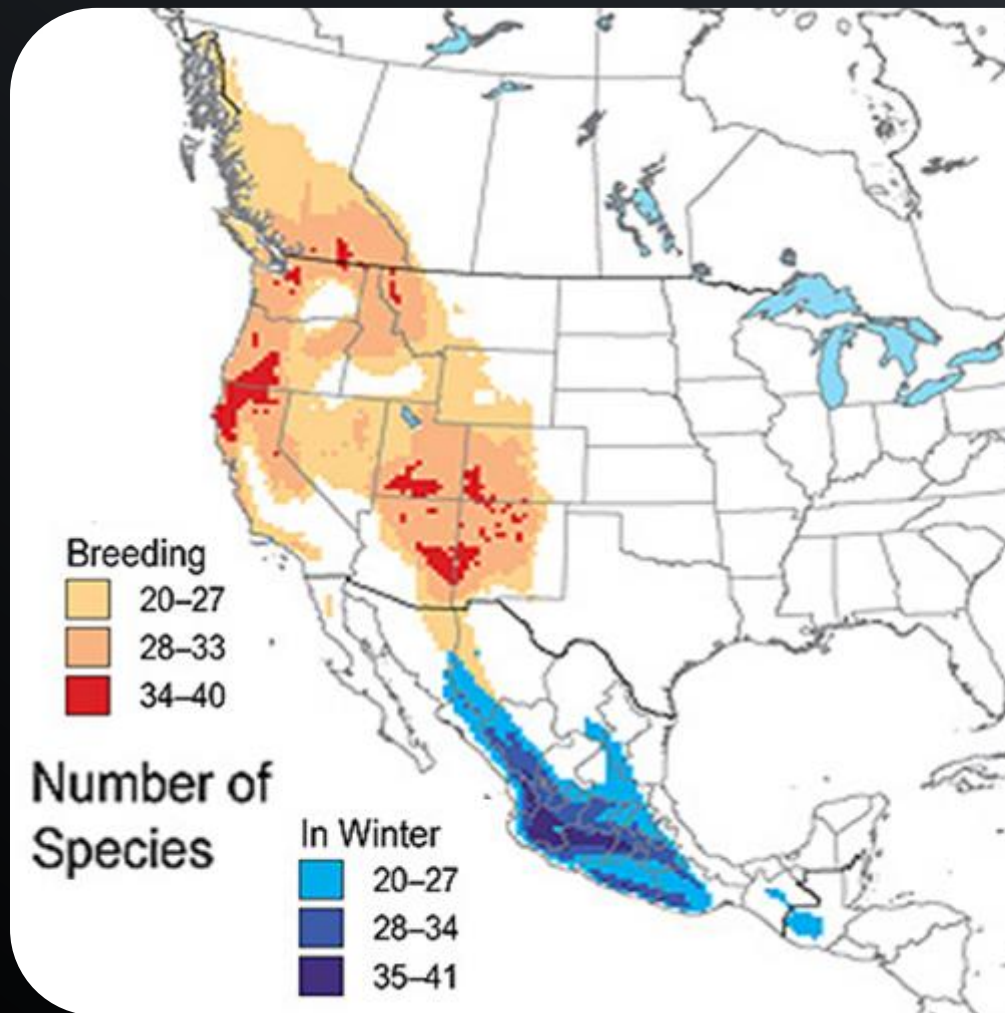
May 11, 2020

Klamath Bird Observatory



**Advancing bird and habitat conservation through
science, education, and partnerships**

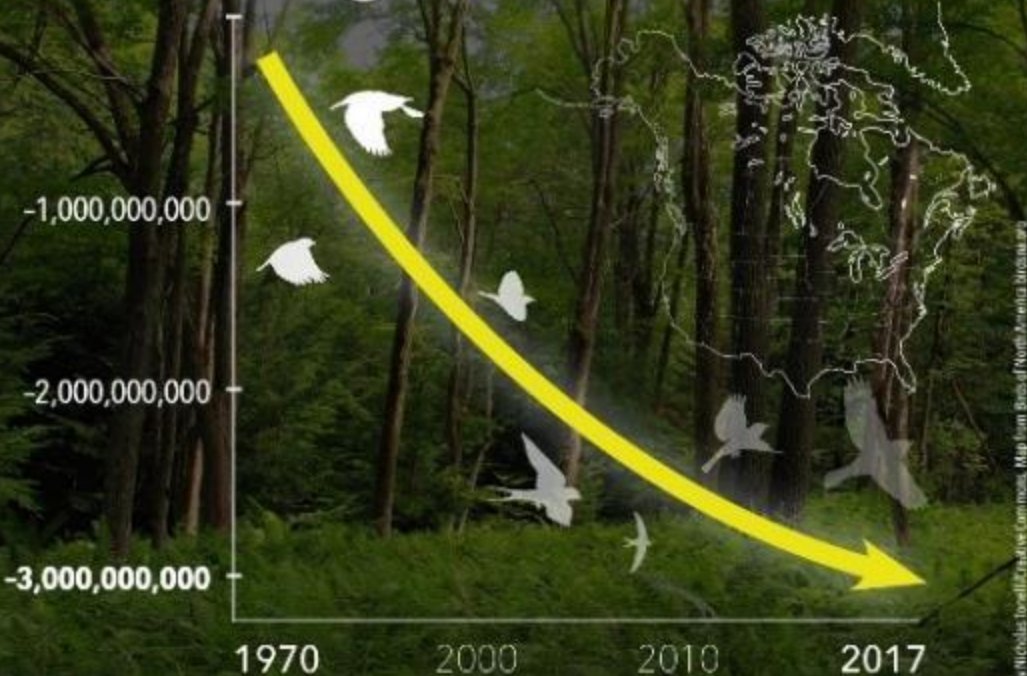




Voluntary partnerships:

- *Keep common birds common*
- *Help species at risk*

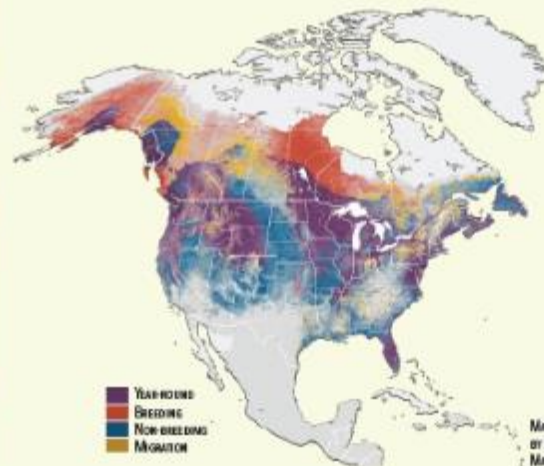
2.9 billion
birds gone since 1970



Courtesy of the Cornell Lab of Ornithology. Source: Science, 2019

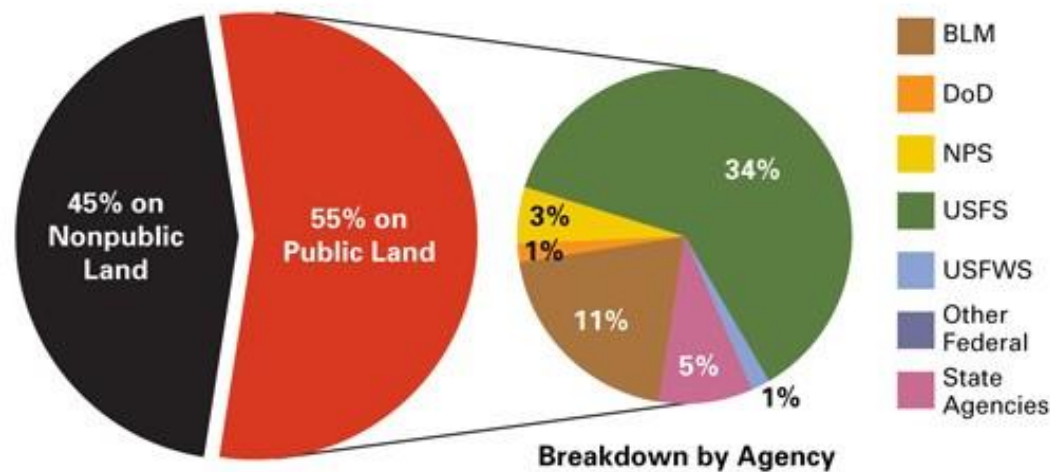
BUT CONSERVATION WORKS!

RECOVERY IS
POSSIBLE
WHEN WE
INVEST IN BIRDS



MAP SHOWS CURRENT BALD EAGLE ABUNDANCE BY SEASON BASED ON EBBRD DATA. PHOTO BY TOM MAST/MACMILLAN LIBRARY

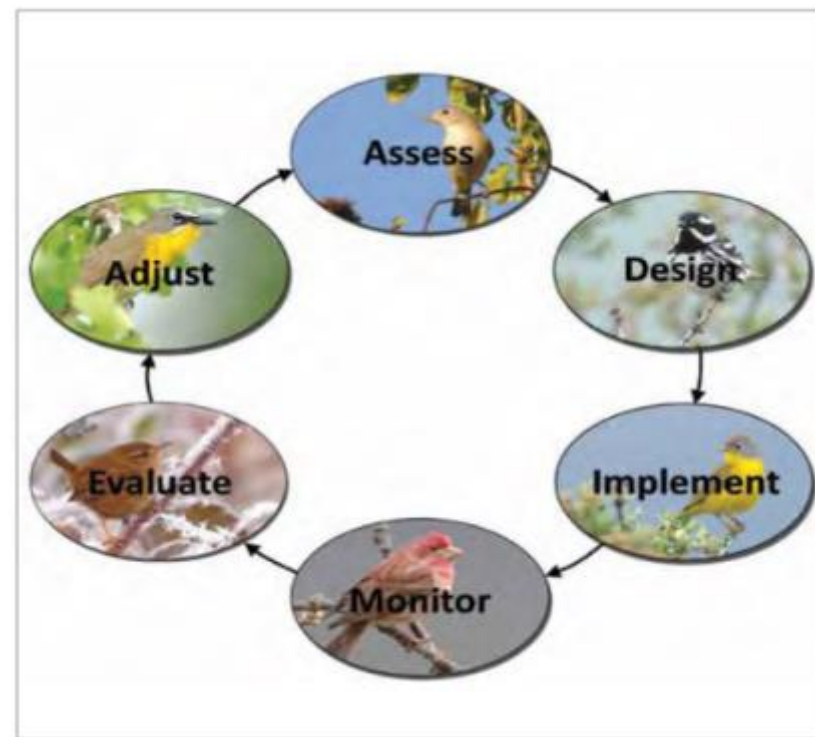
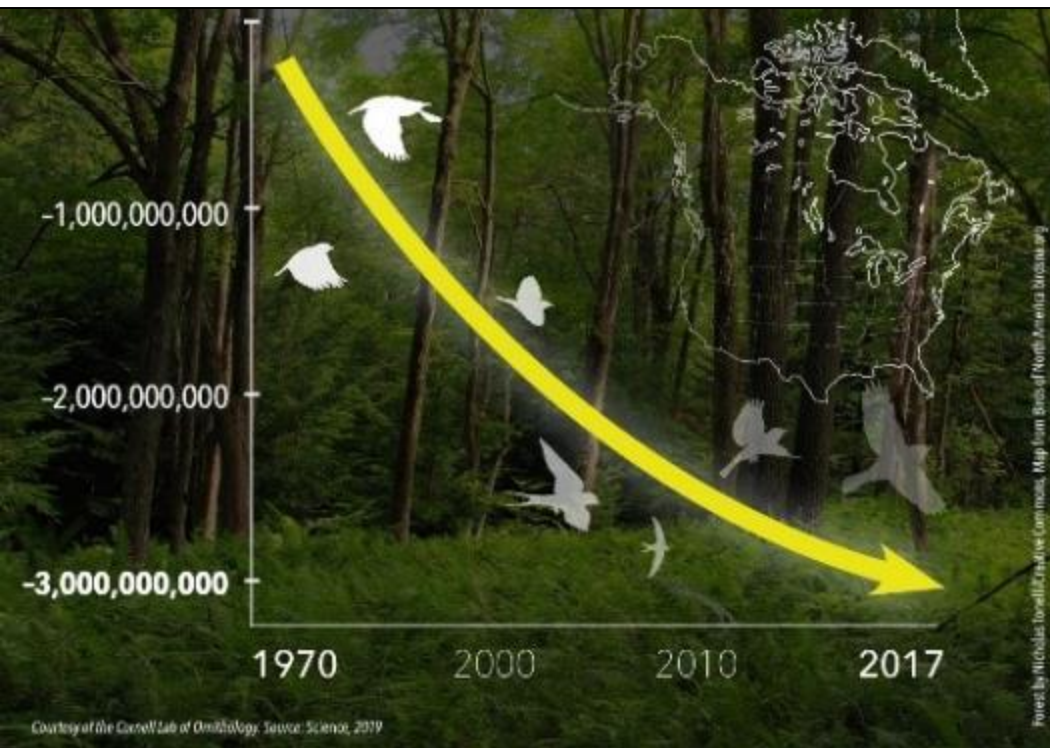
Western Forest Bird Distribution



U.S. Fish & Wildlife Service

Informing Ecosystem Management: Science and Process for Landbird Conservation in the Western United States

Biological Technical Publication
BTP-R1014-2011



(Rosenberg et al 2019; Stephens et al 2011; Alexander 2011)

OR-WA Partners in Flight: Conservation Plan Update



Conservation of Landbirds and Associated Habitats and Ecosystems in the East Cascade Mountains of Oregon and Washington Version 2.0

Prepared for:
Oregon-Washington Partners in Flight,
U.S. Forest Service, Region 6, and
Bureau of Land Management



PRIORITY & RESPONSIBILITY SPECIES:

*Stop western forest bird
population declines*

FOCAL (INDICATOR) SPECIES:

*Inform and measure
restoration effectiveness*

Priority Habitats



- **Dry Forest (ponderosa pine types)**
- **Mesic Mixed Conifer (late-successional)**
- **Pine-Oak**
- **Unique Habitats:**
 - post-wildfire
 - montane meadows
 - aspen
 - mature lodgepole and juniper

Dry & Mesic Mixed Conifer Forest



Highest Priority -- Late-Successional Forest

- Maintain existing late-successional forest with >30% old-growth (20-30% of landscapes)
- Restore where <20% of landscape
 - Increase patch size and connectivity
- Post-wildfire -- >40% naturally regenerating

Focal species --
ecologically appropriate ranges of variability

Dry Forest



HABITAT ATTRIBUTE	Large patches Late-succussional Heteroenious Cover	Large Trees	Herbaceous understory Regenerating pine	Large snags
Focal Species	WHWO	PYNU	CHSP	MOBLWEBL
Species to Benefit	<u>PYNU</u> FLOW GRFL WISA Cafi GGOW NOGO PIJA PISI	<u>WHWO</u> LEWO Cafi GGOW PIJA PISI	GRFL GTTO	<u>PYNU</u> <u>WHWO</u> LEWO MOCH OSFL WISA PYNU VASW



Woodpecker
Richard, Ohio



Chipping Sparrow
Miron, Howard Prairie



Golden-crowned Kinglet
Quentin

:Photos – Livaudais (Altman and Stephens 2020)

Mesic Mixed-conifer Forests



HABITAT ATTRIBUTE	Large snags	Forest edges	Multi-layered	Large snags	Intersperced herb openings
Focal Species	BRCR	Openings - scattered trees	High understry volume	WISA	Patches dense trees
Species to Benefit	OSFL WISA RNSA CAFI EVGR GGOW NOGO PIJA PISI	OSFL BBWO CHSP WWPE CAFI EVGR GGOW RNSA	SWTH HETH CAHU GTTO MOQU RUHU	MOBL MOCH OSFL RNSA GGOW TTWO VASW	FLOW CHSP WHWO GRFL GGOW



Unique Habitats



HABITAT	Aspen	Montane Meadow	Mature Riparian
Focal Species	ATFL	NAWA	LEWO
Species to Benefit	<u>LEWO</u> WEBL GGOW	SWTH CAHU GTTO MOQU RUHU	<u>ATFL</u> WEBL GGOW VASW



Large Trees and Snags



Dry Forest Population Responses Fifteen Priority, Responsibility, & Focal Species

Big Tree Retention
Eleven positive



Snag Retention & Creation
Nine positive



Large Trees and Snags



Dry Forest Population Responses Fifteen Priority, Responsibility, & Focal Species

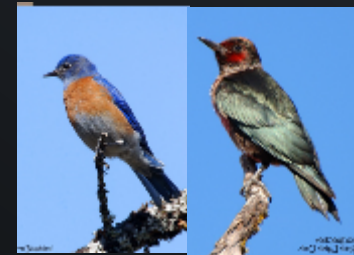
Decreasing Crown Density

1-6 negative; 5-8 positive



Understory Thinning

0-1 negative; 8 positive



Surface Fuel Reduction

2-4 negative; 5-8 positive



(Altman and Stephens 2020)

Adapting the Standard



Maintain and increase late successional and old growth forest conditions

Meet conservation objectives – habitats and populations

Ecological monitoring using birds as indicators



Avian Knowledge Northwest

a node of the Avian Knowledge Network



About These Maps

Choose a Data Collection

- ☒ PRBO - Point Count
- ☐ PRBO - Banding
- ☐ PRBO - Area Survey
- ☐ PRBO At Sea
- ☐ Breeding Bird Survey
- ☐ eBird
- ☐ Ventana Wildlife Society - Banding
- ☐ MAPS Stations - Banding
- ☒ Klamath Bird Monitoring Network - Point Count
- ☐ Klamath Bird Monitoring Network - Checklist
- ☐ Klamath Bird Monitoring Network - Area Survey
- ☐ Klamath Bird Monitoring Network - Banding
- ☒ North Pacific LCC - Point Count

Choose a Map Overlay

- ☒ States
- ☐ Counties

Avian Knowledge Network



Conservation Plans

Conservation plans are a form of decision support tool. Such plans are often detailed and information rich, representing the collective efforts of numerous individuals from multiple agencies and organizations. They are prepared to formulate and support a proactive approach to conservation and other resource-related issues to guide planning efforts and the habitat management actions of land managers, to direct expenditures of government and non-government organizations, and to coordinate monitoring and research to support conservation. Often, the recommendations serve as the building block for developing and implementing integrated conservation strategies for multiple species at multiple geographic scales to ensure functional ecosystems as inherently healthy populations of animals.

[Click here to download a sample conservation plan.](#)
[Return to Main Page](#)

Birds in Mixed-conifer Hardwood Forests

Abstract
 Klamath Bird Observatory research and monitoring results and link these results to the Partners in Flight conservation plan. This tool shows that management for certain habitat attributes that is informed by bird conservation plans and results from related research and monitoring efforts can benefit Partners in Flight bird species and many other species and elements of biodiversity in these forests. [Click here to download a sample conservation plan.](#)

[Return to Main Page](#)

Birds in Oak Woodland and Chaparral

Land managers are implementing fuel treatments to reduce risk associated with wildfires in the Klamath-Siskiyou Biosphere of southern Oregon and northern California. Using results from bird monitoring efforts and linking these with data available to land conservation agencies, [Click here to download a sample conservation plan.](#)

Abstract
 Partners related decisions regarding management tools (i.e., mechanical/manual treatment types, spatial scale (i.e., area size, patch size), and prescription (dead/dn, frequency, composition of shrubs and trees, snag retention). [Click here to download a sample conservation plan.](#)

[Return to Main Page](#)

Bird Monitoring and Riparian Restoration

Abstract
 The Klamath-Siskiyou Biosphere is an overview of the Trinity River Restoration Program, summarizes bird monitoring findings (2002-2011), and provides information for land managers with respect to bird habitat assessments and riparian restoration. [Click here to download a sample conservation plan.](#)

[Return to Main Page](#)

Riparian Fuel Treatments

Extensive fuel treatments implemented by land management agencies in the Klamath-Siskiyou Biosphere of southern Oregon and northern California have increased riparian buffer strips along riparian areas. [Click here to download a sample conservation plan.](#)

[Return to Main Page](#)

Bird Monitoring and Meadow Restoration

Pacific Northwest Climate Change Avian Vulnerability

An exploration tool for the North Pacific Landscape Conservation Cooperative

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Conservation Priority Maps



(ADDITIONAL CITATIONS)

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Birds-eye View: Conservation of the East Cascade Forest Ecosystems

John D Alexander, Bob Altman, and Jaime L Stephens



**Science Forum:
Adapting the Wildlife Standard
of the Eastside Screens (21" standard)**

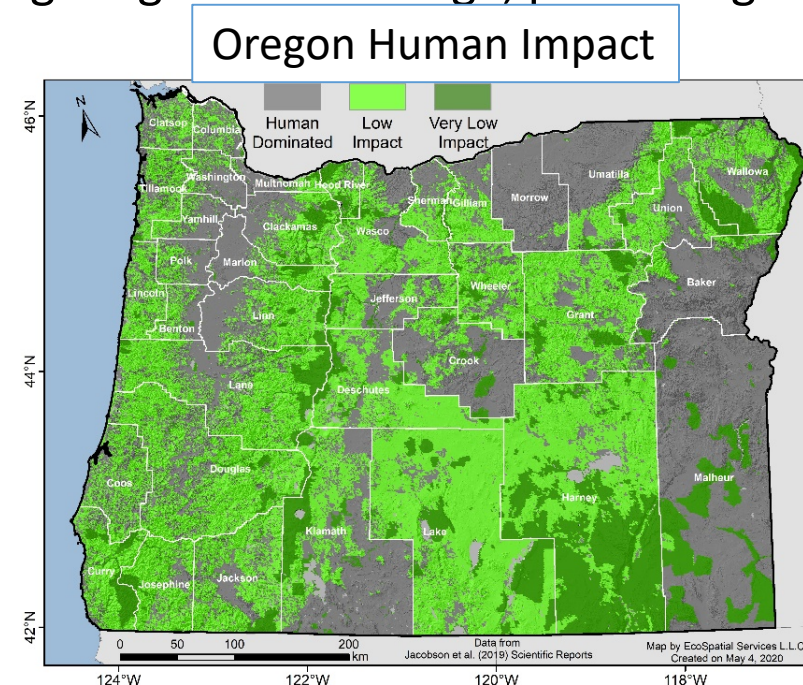
May 11, 2020

Forest Carbon and Climate Mitigation

Beverly Law, Emeritus Professor Global Change Biology & Terrestrial Systems Science

Oregon State University

- Land-use strategies to mitigate climate change using natural climate solutions is a priority of international policy
- Low human impact forests have the most potential to *keep carbon out of the atmosphere* by allowing them to grow to their biological carbon sequestration potential
- Expanding protected areas is critical for mitigating climate change, preserving biodiversity

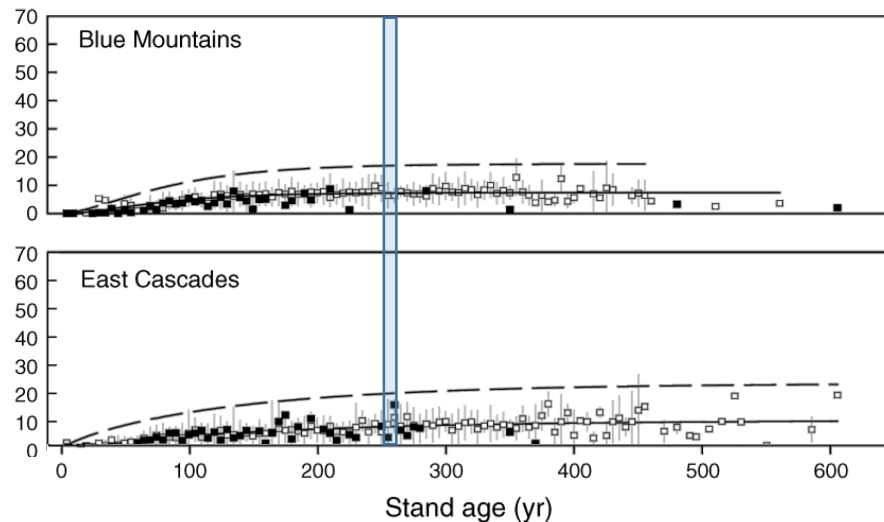


(^{1,2}Moomaw et al. FEE 2019, ²Jacobson et al. Sci Rep 2019, ³Buotte et al. Ecol App 2020, ³Law et al. PNAS 2018)

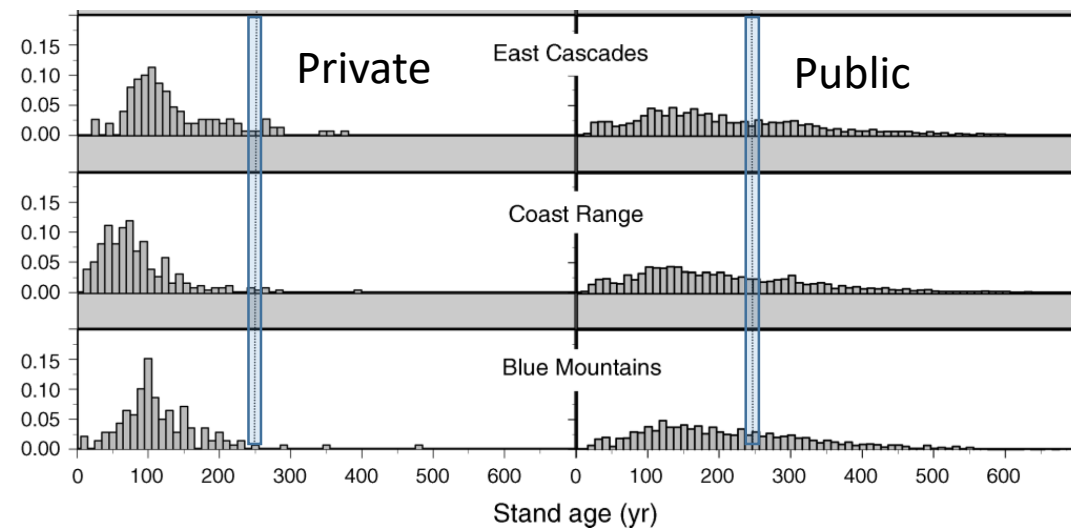
Forest Carbon and Climate Change – Role of Big Trees

- Large trees have been keeping carbon out of the atmosphere for centuries
- US forests: largest 1% of trees account for ~30% of biomass C
- E side 6 NFs: 21+ inch trees account for ~5% of trees, but ~20% of live biomass C
- If larger diameter trees are removed, it will reduce carbon storage and take >100 y to attain

Live biomass (Kg C / m²) (open=public)



Frequency distribution FIA plots age > 250y (vertical line)



Ecoregion	FIA, Public lands STAND AGE at max biomass
Blue Mountains	180
East Cascades	310

(Law et al. 2001, Hudiburg et al. 2009, Lutz et al. 2018)

Drought stress is more severe in young than mature and old ponderosa pine

Young pine stands are potentially more vulnerable to future drought and heat extremes

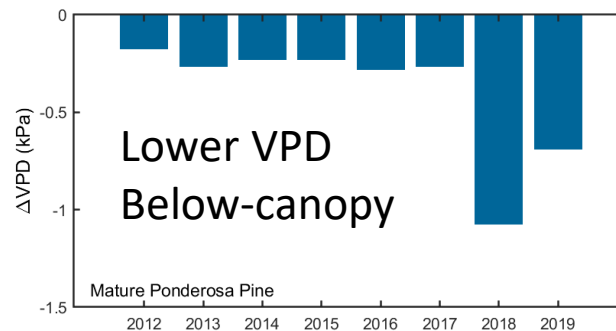
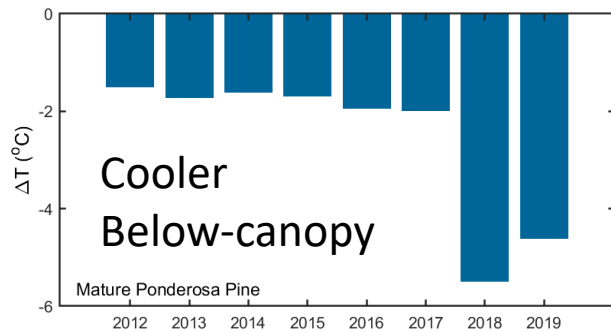
Young stands are net sources of CO₂ to the atmosphere for first 15-20 y after stand replacing disturbance



(Vickers et al. Tellus 2012, Irvine et al. 2002, Amiro et al. 2010)

Thinning Effects

- Thinning reduces carbon stored in forests
- Thinning produces more emissions than most fires
- Older forests with complex canopies provide cooler, lower VPD microclimates better suited to withstand climate extremes
- Removing large trees reduces crown cover and microclimate buffering capacity



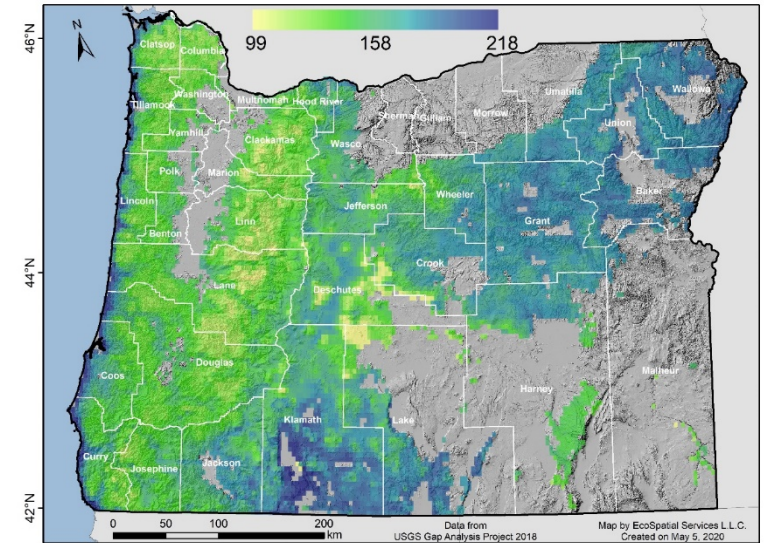
AmeriFlux ponderosa pine site (B.E. Law, PI)
Mean age of largest trees is >100 y

(¹Zhou et al. meta-analysis BGS 2013, ²Campbell et al. 2012, Hudiburg et al. 2013, ³Davis et al. 2019, ³Frey et al. 2016, ³Law et al. 2001, ³Anthoni et al. 2000)

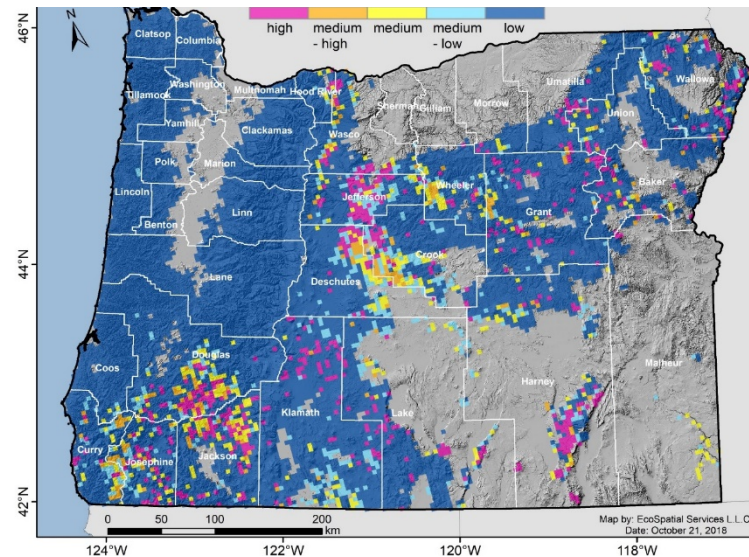
Species Richness

Oregon's forests have the potential to continue to support biodiversity in the future and promote climate resilience while protecting carbon stores.

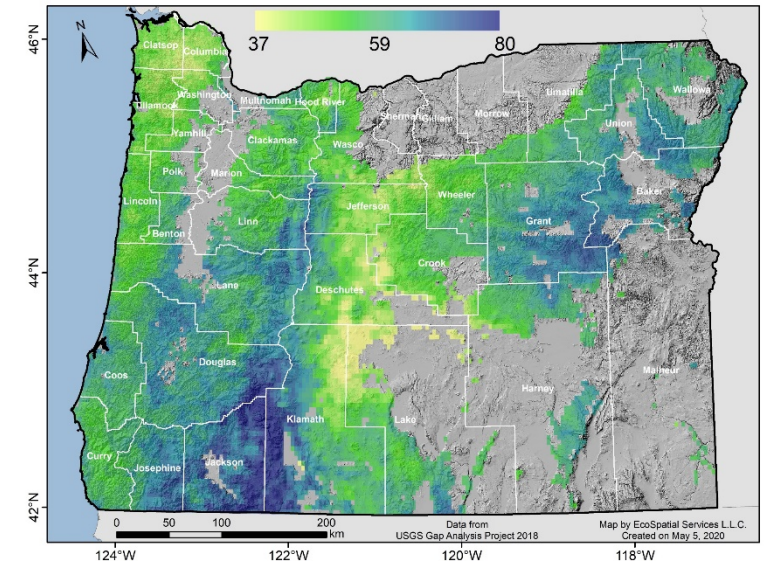
Forest bird species richness



Future vulnerability to drought or fire



Forest mammal species richness



(Buotte et al. 2019, 2020)

Citations

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Panel 2 – Questions & Answers



**Dominick
Della Sala**
Geos Institute



Chad Hanson
John Muir
Project



**John
Alexander**
Klamath Bird
Observatory



Bev Law
Oregon State
University

Welcome Panel 3



James Johnston
Oregon State University



Andrés Holtz
Portland State University



Andrew Merschel
Oregon State University

James Johnston

Successional and disturbance dynamics on the Malheur National Forest



James Johnston

james.johnston@oregonstate.edu

Harley, G.L., E.K. Heyerdahl, J.D. Johnston, and D.L. Olson. 2020. Riparian and adjacent upland forests burned synchronously during dry years in eastern Oregon (1650-1900 CE), USA. *International Journal of Wildland Fire*.

Johnston, J.D., C.J. Dunn, M.J. Vernon, J.D. Bailey, B.A. Morrisette, and K. Morici. 2018. Restoring historical forest conditions in a diverse inland Pacific Northwest landscape. *Ecosphere* 9(8).

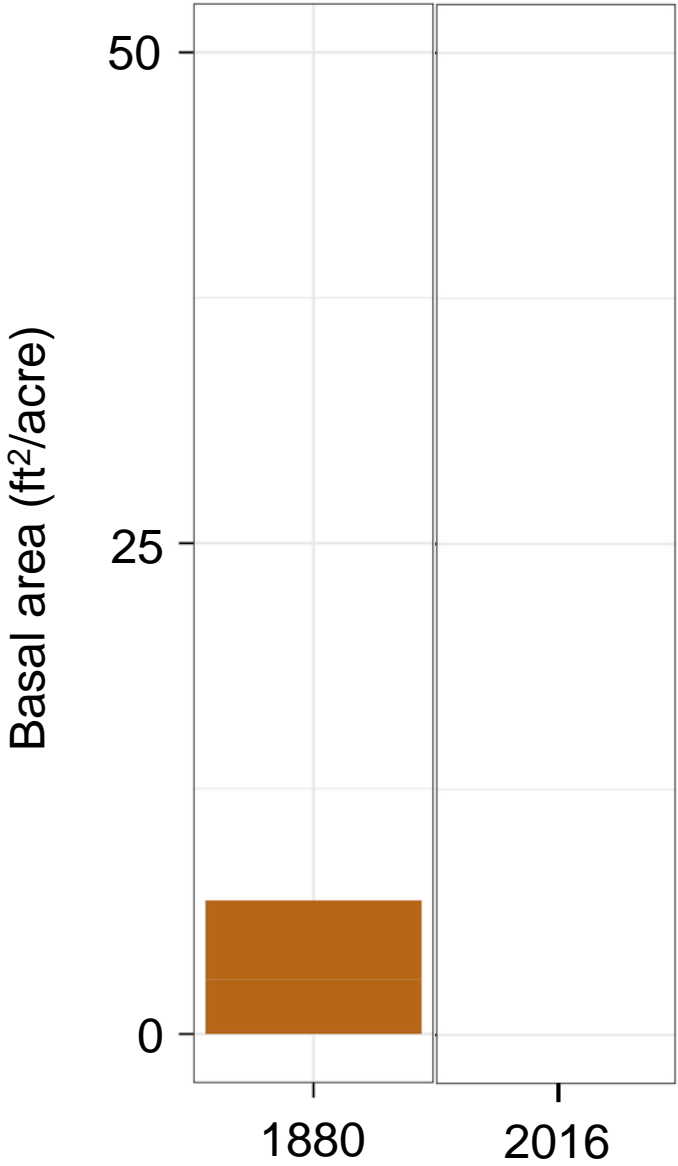
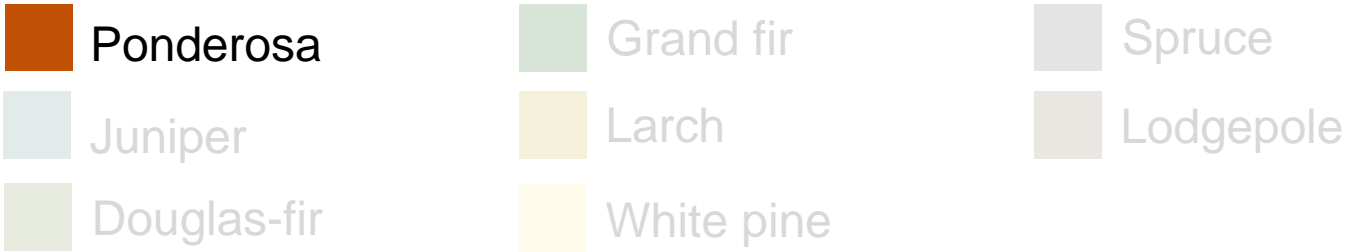
Johnston, J.D., J.D. Bailey, C.J. Dunn, and A.A. Lindsay. 2017. Historical fire-climate relationships in contrasting interior Pacific Northwest forest types. *Fire Ecology* 13(2).

Johnston, J.D. 2017. Forest succession along a productivity gradient following fire exclusion. *Forest Ecology and Management* 392:45-57.

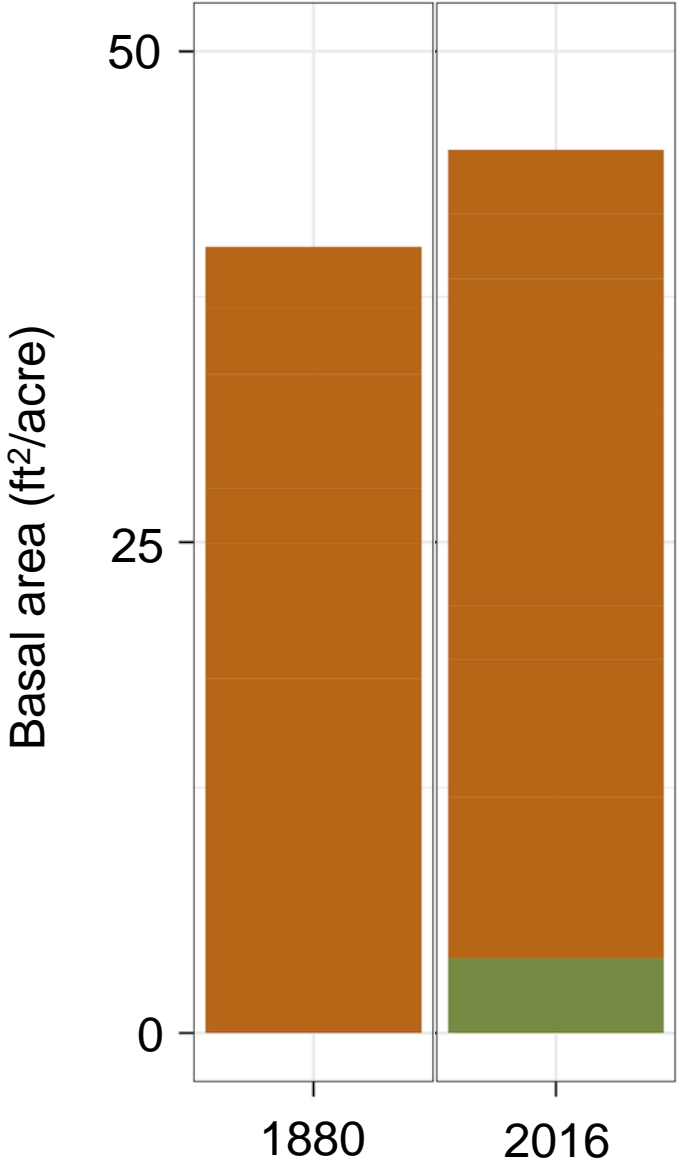
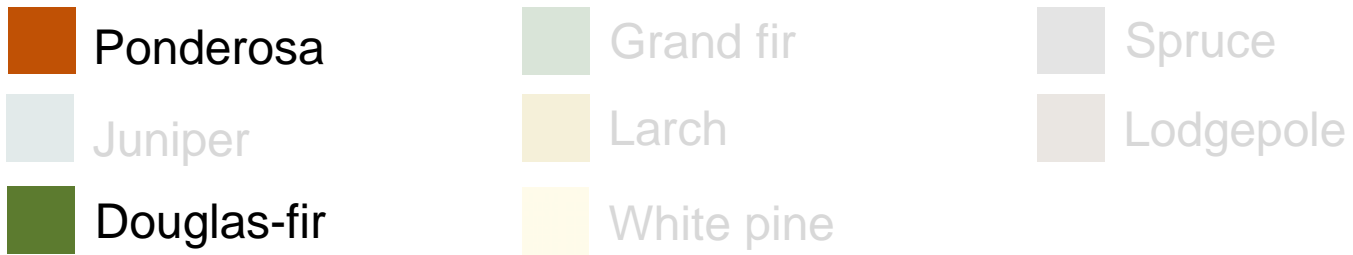
Johnston, J.D., J.D. Bailey, and C.J. Dunn. 2016. Influence of fire disturbance and biophysical heterogeneity on pre-settlement ponderosa pine and mixed conifer forests. *Ecosphere* 7(11).

There is little evidence of a shortage of >21" trees relative to historical conditions.

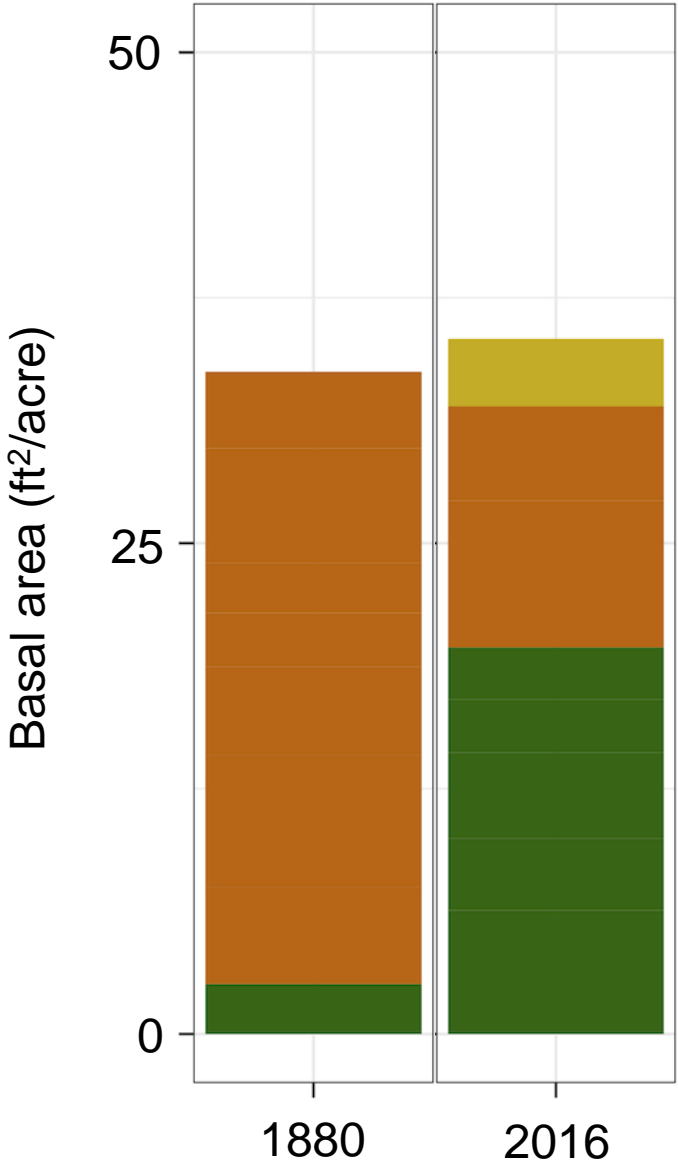
Historical forest reconstructions (21"): Pine 1



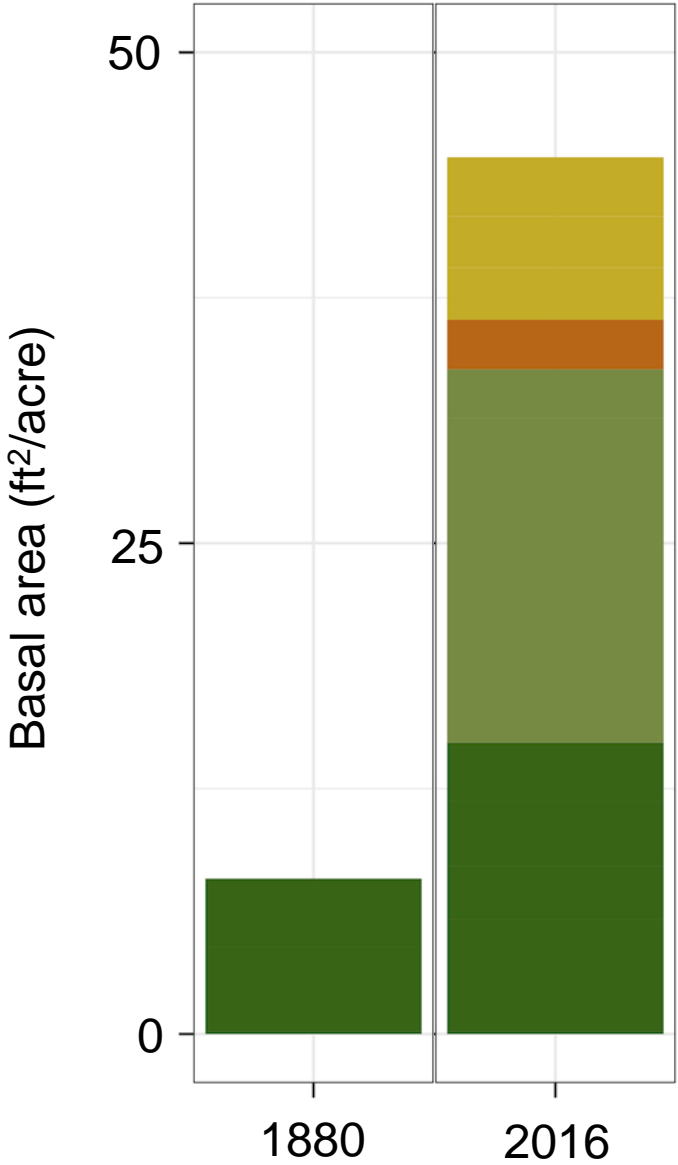
Historical forest reconstructions (21"): Pine 2



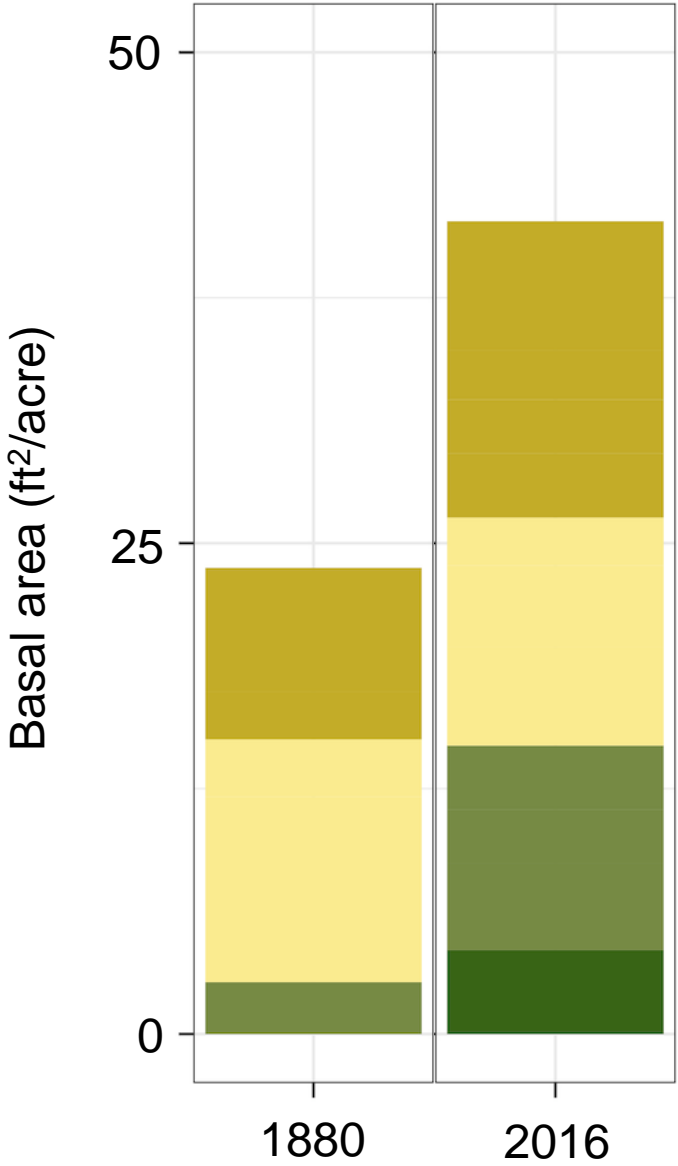
Historical forest reconstructions (21"): Mixed con. 1



Historical forest reconstructions (21"): Mixed con. 2



Historical forest reconstructions (21"): Mixed con. 3



There is little evidence of a shortage of >21" trees relative to historical conditions.

But it doesn't really matter. What matters is the future. Future dynamics are a function of disturbance and succession.

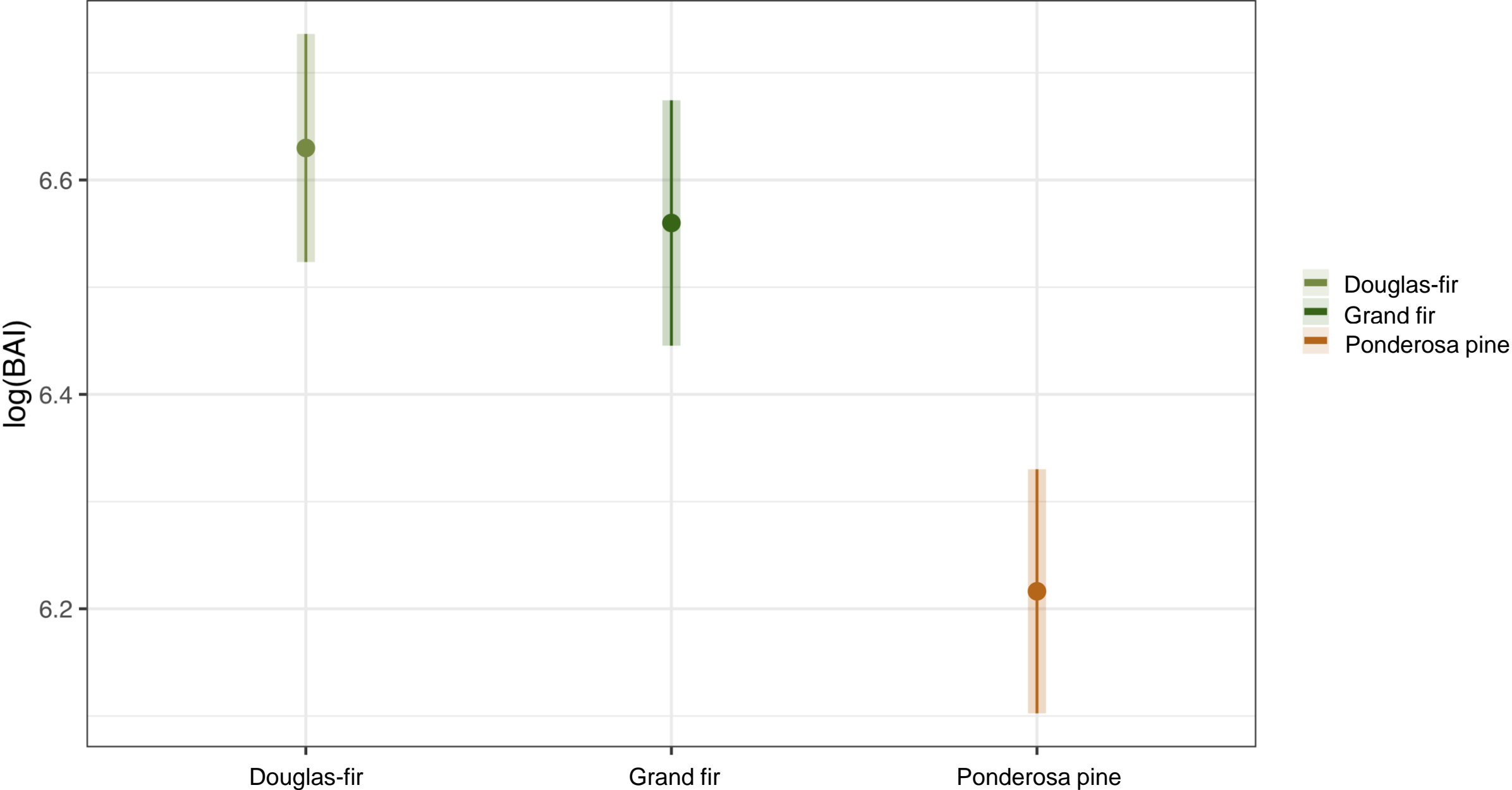
If mixed conifer stands are not disturbed, they will be totally taken over by shade tolerant species: grand fir and Douglas-fir.

For three reasons:

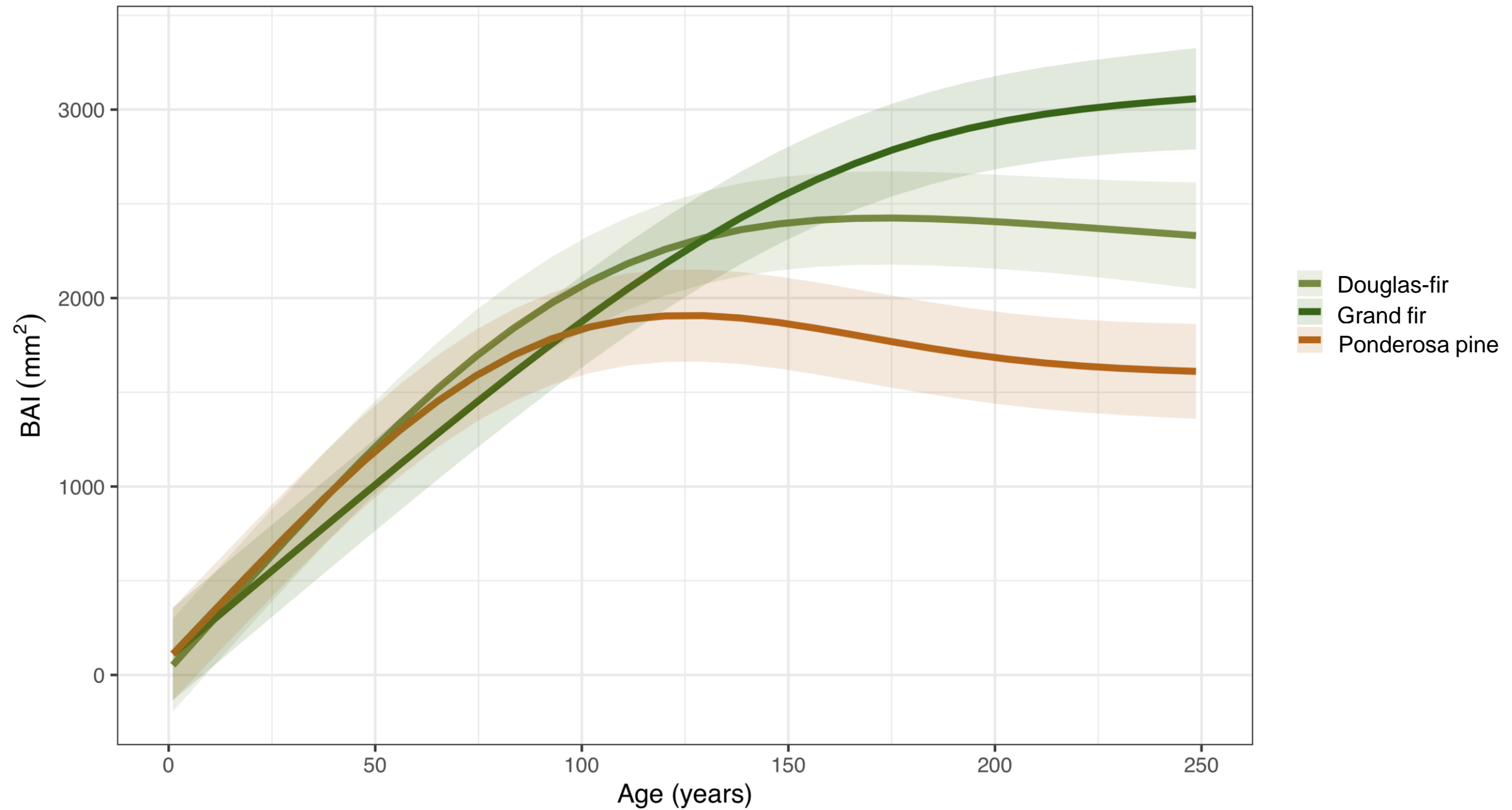
There is little or no shade intolerant regeneration in mixed conifer stands



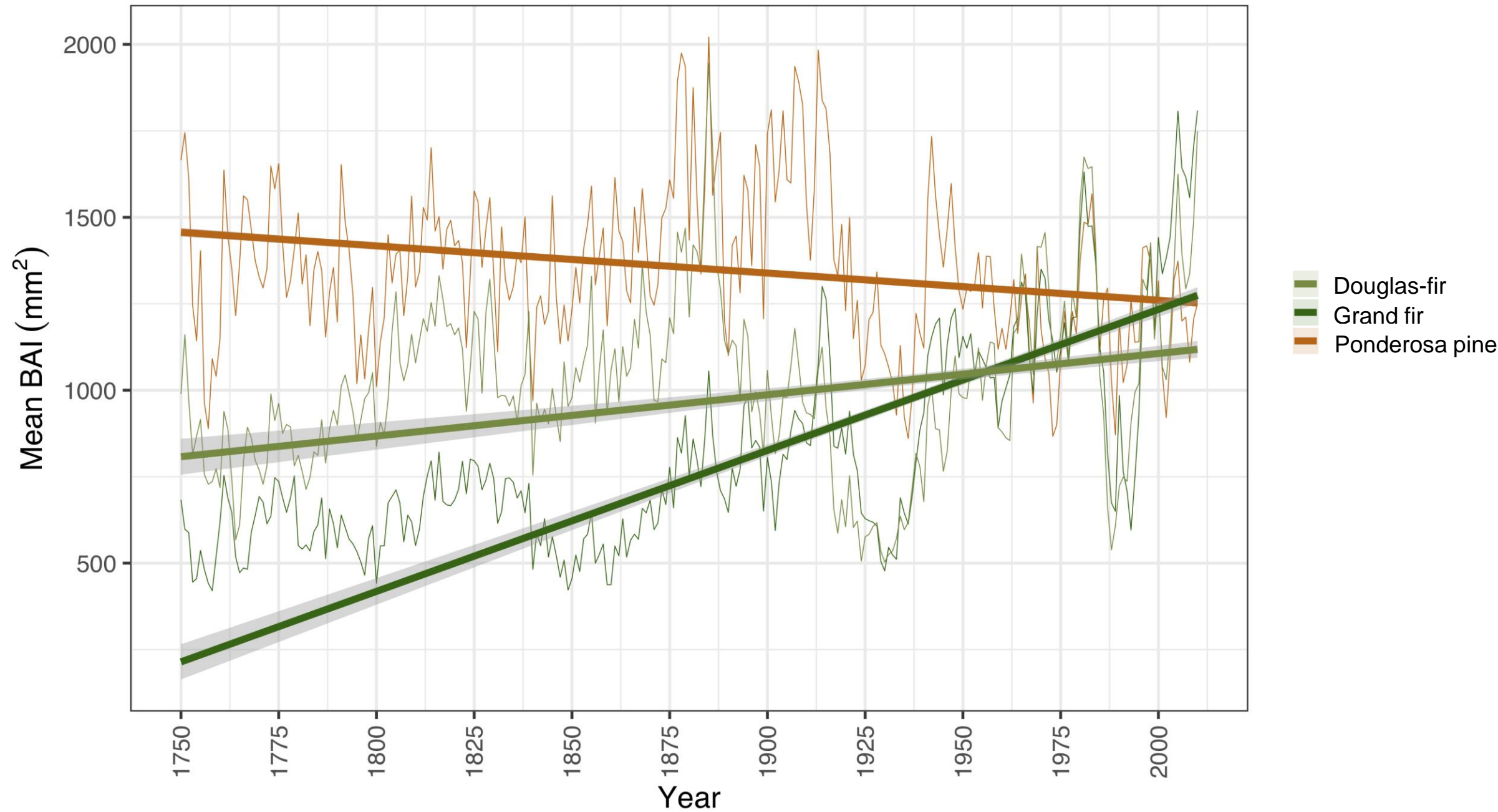
Shade tolerant species grow a lot faster than shade intolerant species



Growth of shade tolerant species plateaus at a later age



Stand trajectories



Can we use fire to remove shade tolerant species?



Can we use fire to remove shade tolerant species?



Can we use fire to remove shade tolerant species?



It's all about goals. What do we want?

Do we want, and can we sustain, stands that are taken over by shade tolerant species?

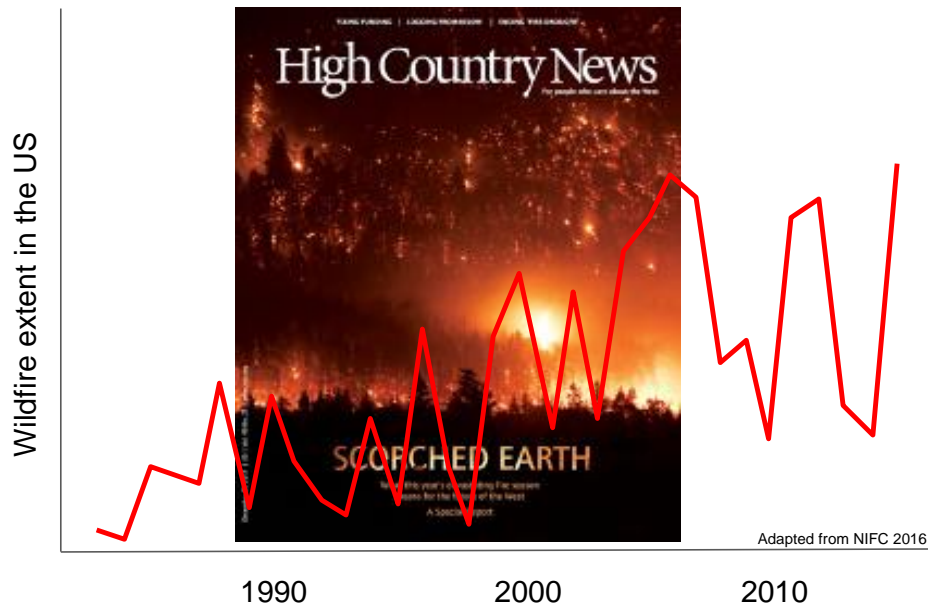
If so, we are in great shape.
We don't need to do anything differently.



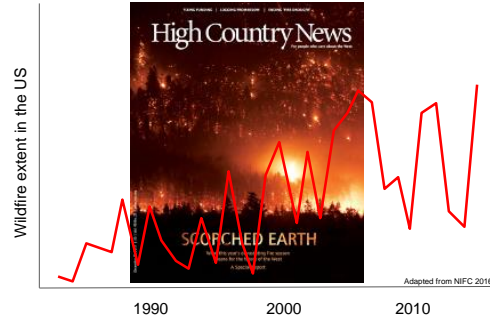
Variability in historical fire patterns of a moist mixed-conifer forest in northeastern Oregon: **preliminary results**



Fire, past and present



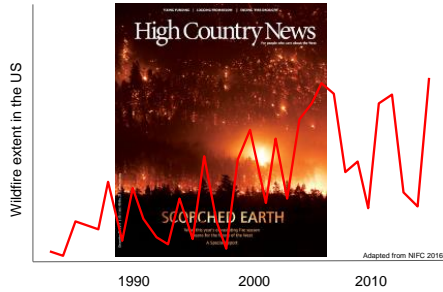
Fire, past and present



Over a century of fuel/fire management



Fire, past and present



Dramatic changes in forest structure



From Hessburg et al 2019



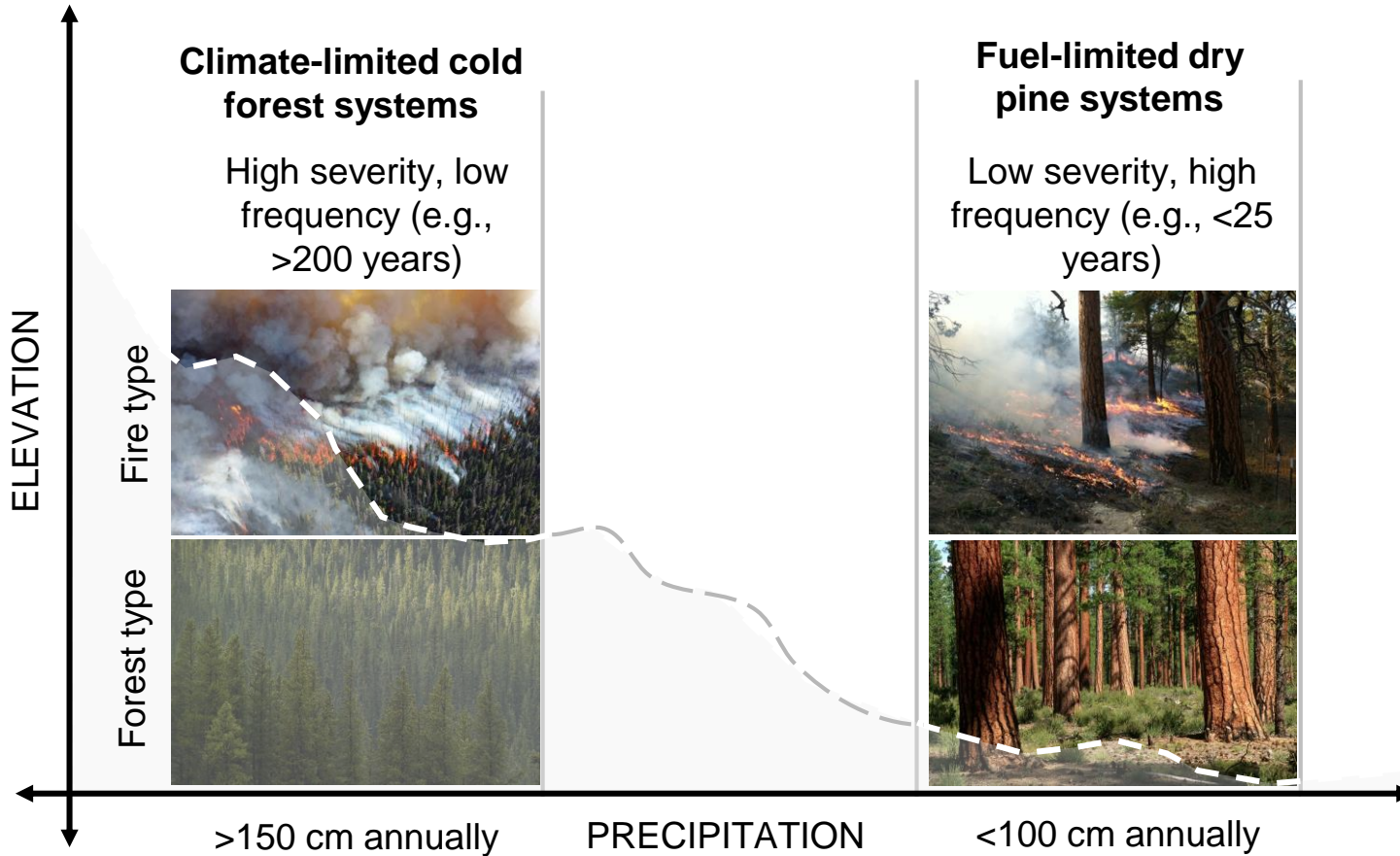
© John Marshall

Over a century of fuel/fire management

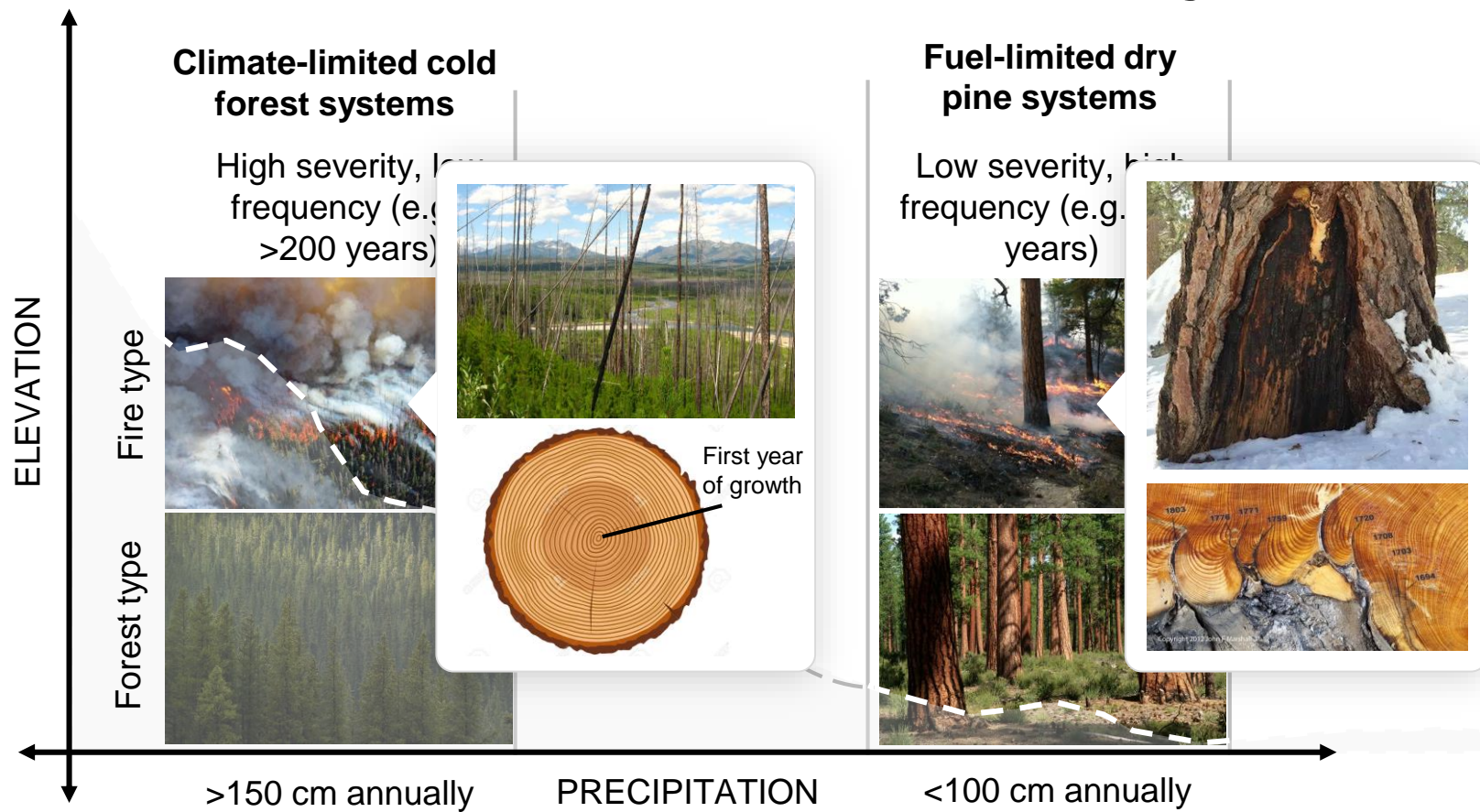


© Montana Public Radio

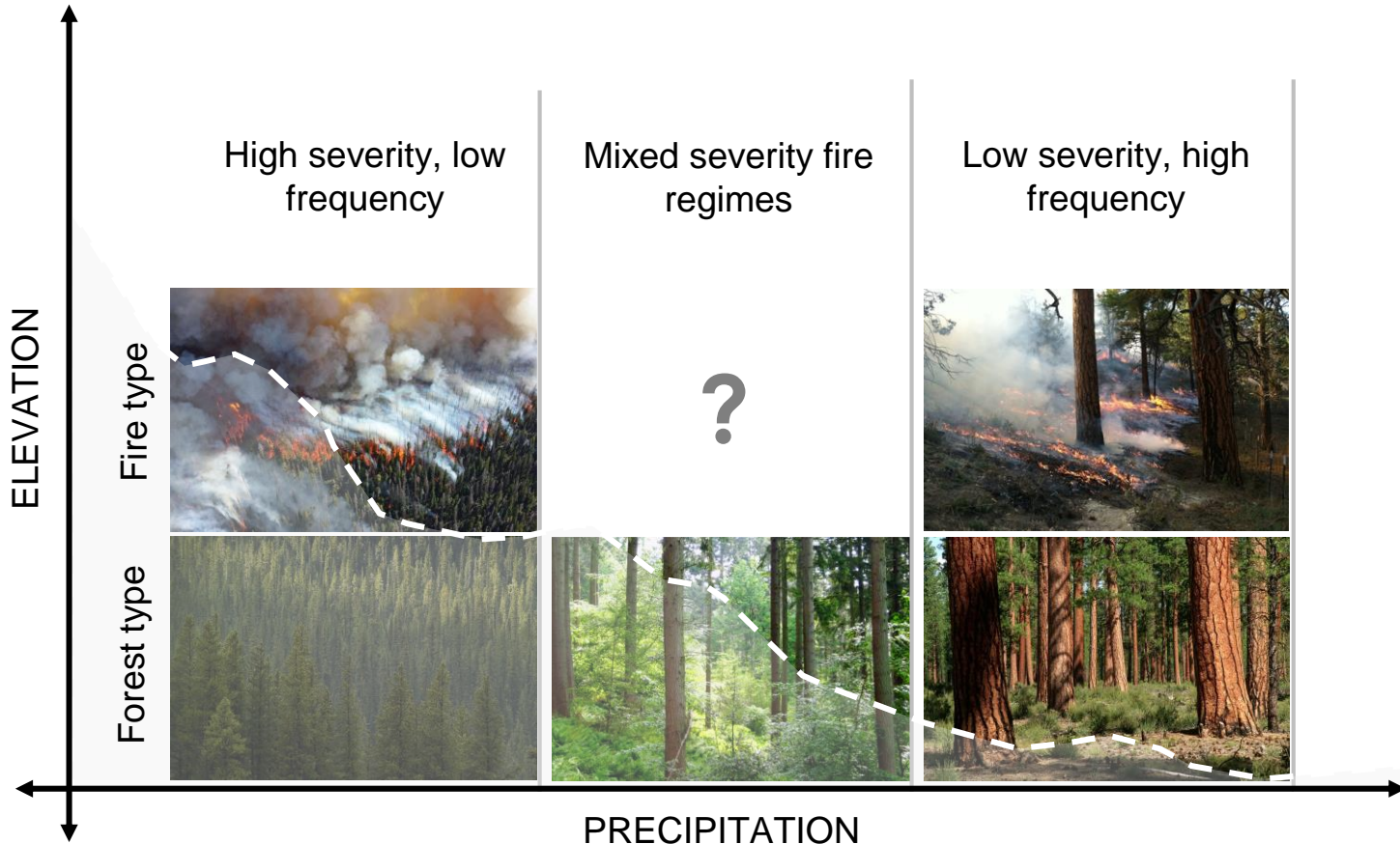
Two dominant paradigms of fire patterns...



...reconstructed from dendroecological evidence.



But what about the forests in between?



Research questions

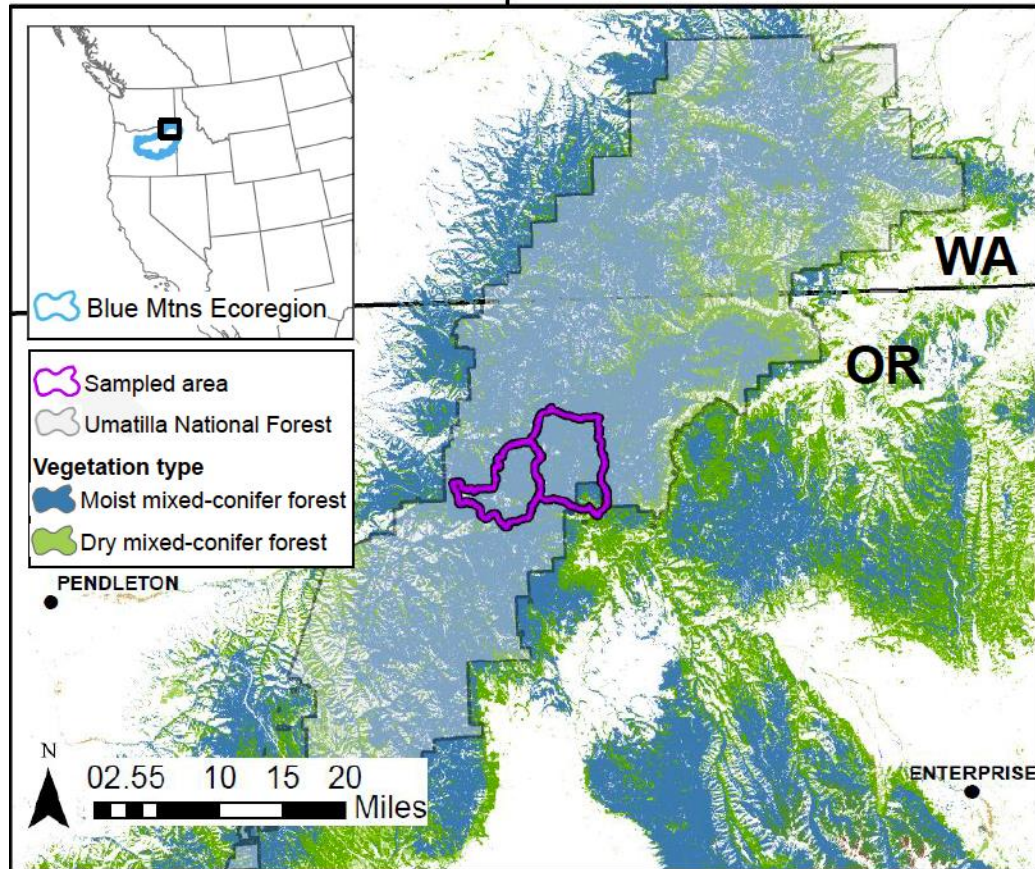
Objective:

Characterize the variability in historical fire patterns and tree establishment in a mid-elevation moist mixed-conifer forest in NE Oregon

1. What were the fire patterns (occurrence and frequency) in this forest over the past couple centuries?
2. What were the patterns in tree establishment, and how did they relate to historical drought conditions and fire events?
3. How did historical fire patterns (frequency and severity) vary among forest patches in the study area?

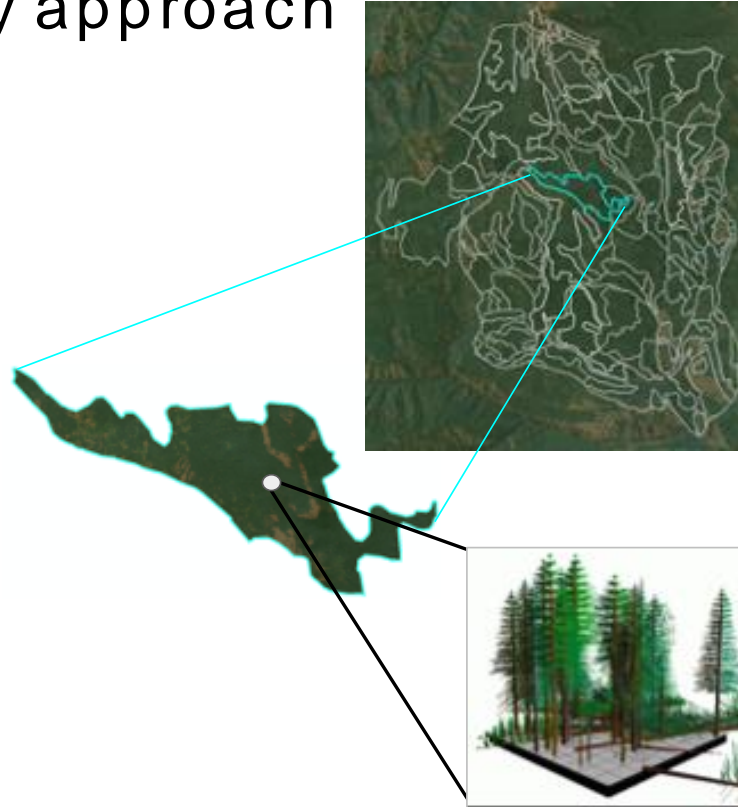
Study area

118°W



Hierarchical, multi-proxy approach

- **Subwatersheds**
 - meso-scale biophysical gradients
 - sampling stratification
- **Patches (aka forest stands)**
 - historic aerial photography
 - spatial and structural variability
- **Plots**
 - dendroecological samples
 - fire-mediated pattern-process linkages
 - age structure
 - fire frequency & severity



Hierarchical, multi-proxy approach

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Dendroecological data collection

Slide adapted from C. Naficy, 2019 NW Fire Science consortium webinar

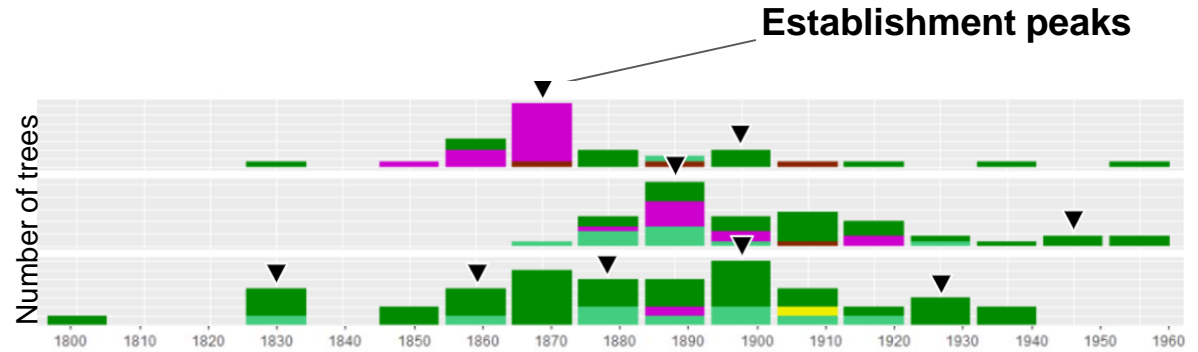
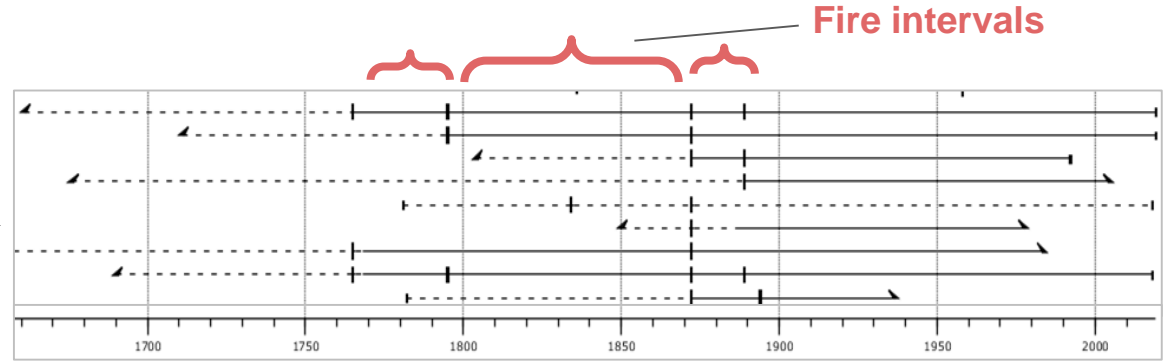
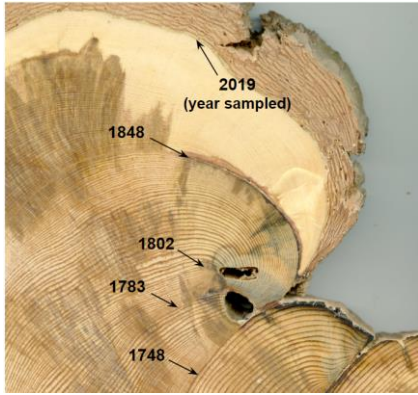


Fire scar samples:
Fire dates and frequency



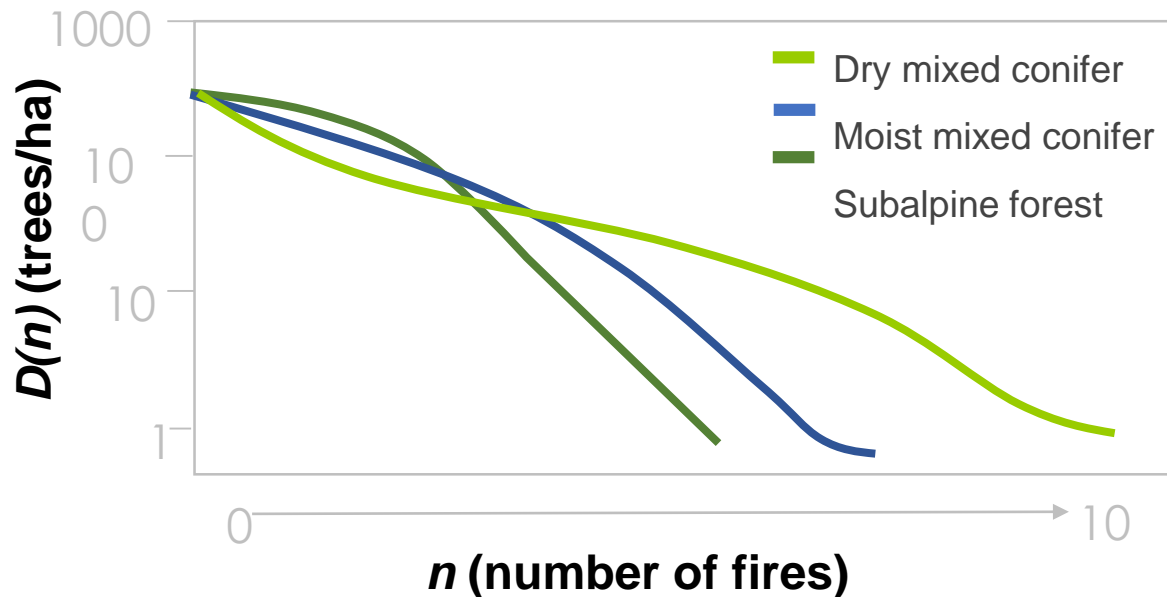
Tree cores:
Tree establishment dates
Fire severity

Processing and Analysis



Deriving historical fire severity

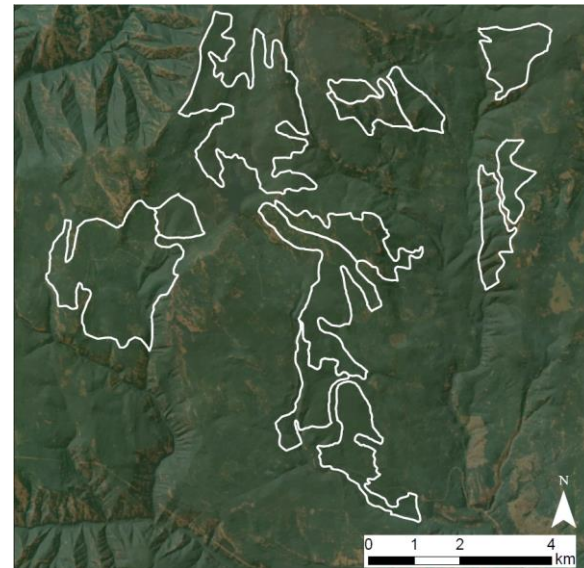
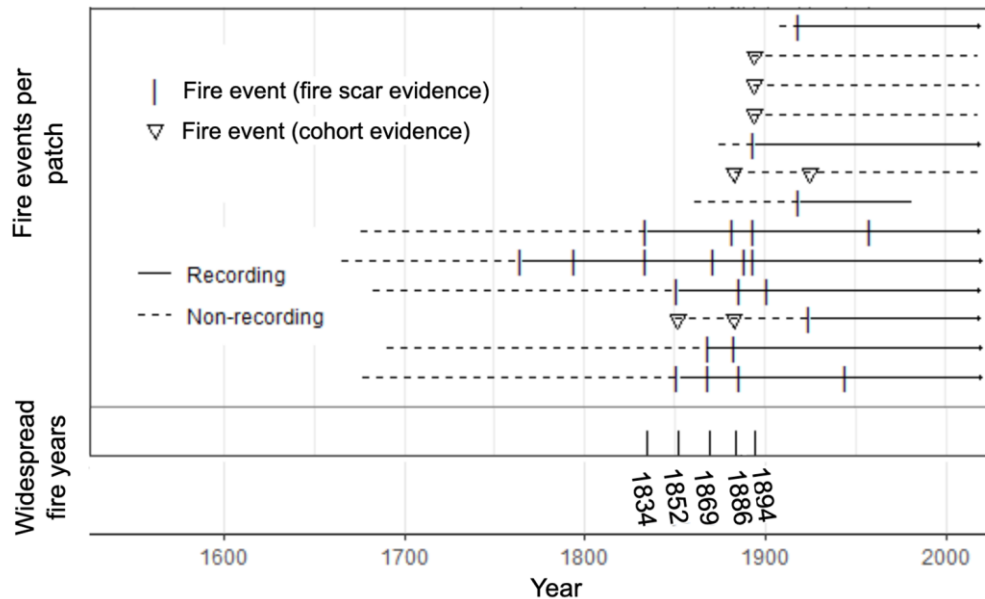
- Age structure data (tree density) and fire record
- Assumes decline in tree density with each sequential fire



Preliminary Results

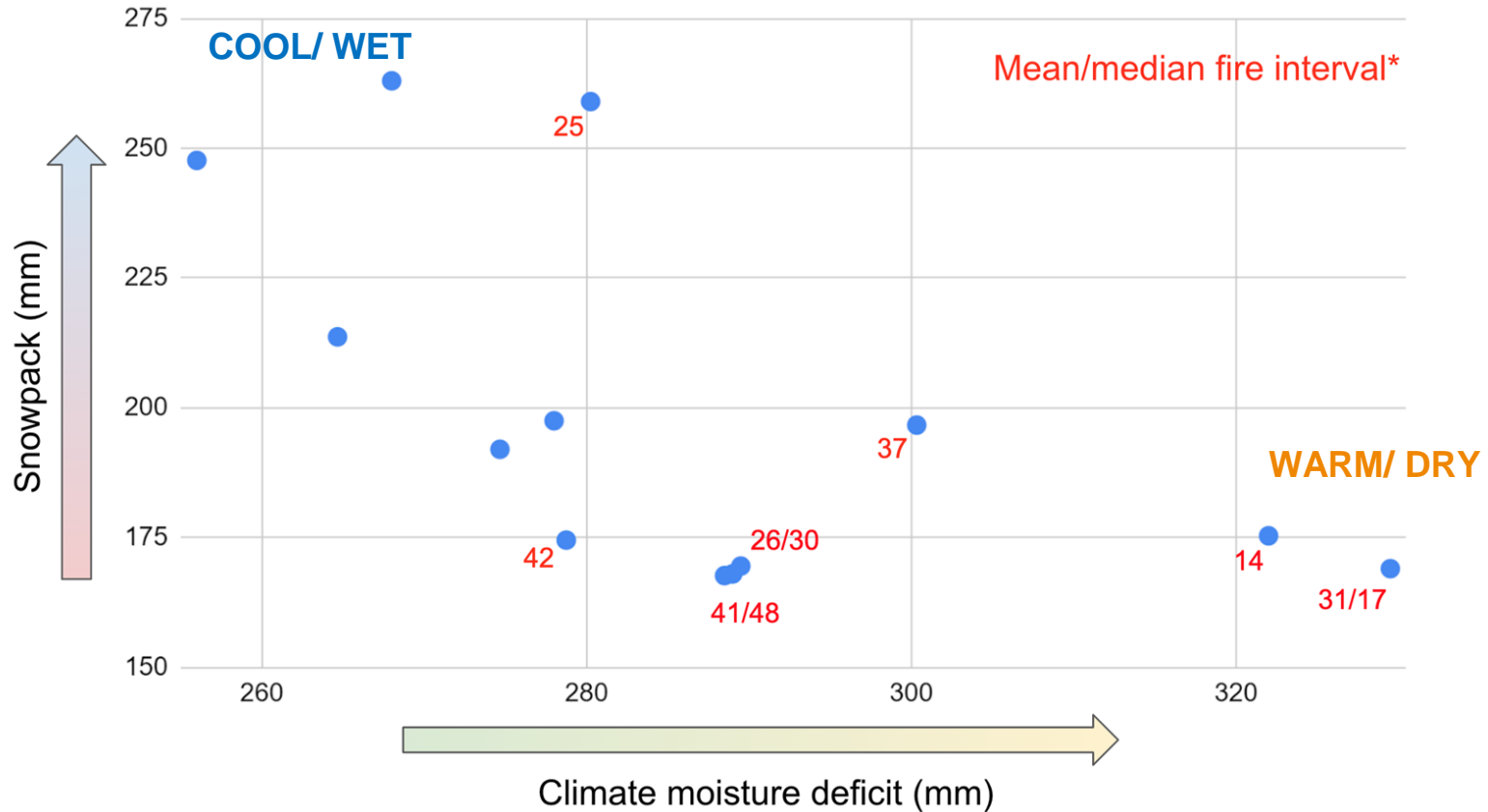
Research question 1: historical fire frequency

- Relatively frequent fire
 - Mean interval 14-42 yrs.
- No widespread fires (in this unburned watershed) after 1894



Preliminary Results

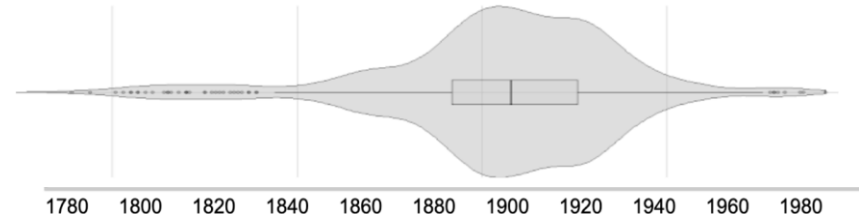
Research question 1: historical fire frequency



Preliminary Results

Research question 2: tree establishment patterns

- Tree establishment concentrated between 1880-1930



Preliminary Results

Research question 2 : tree establishment patterns, fire & climate

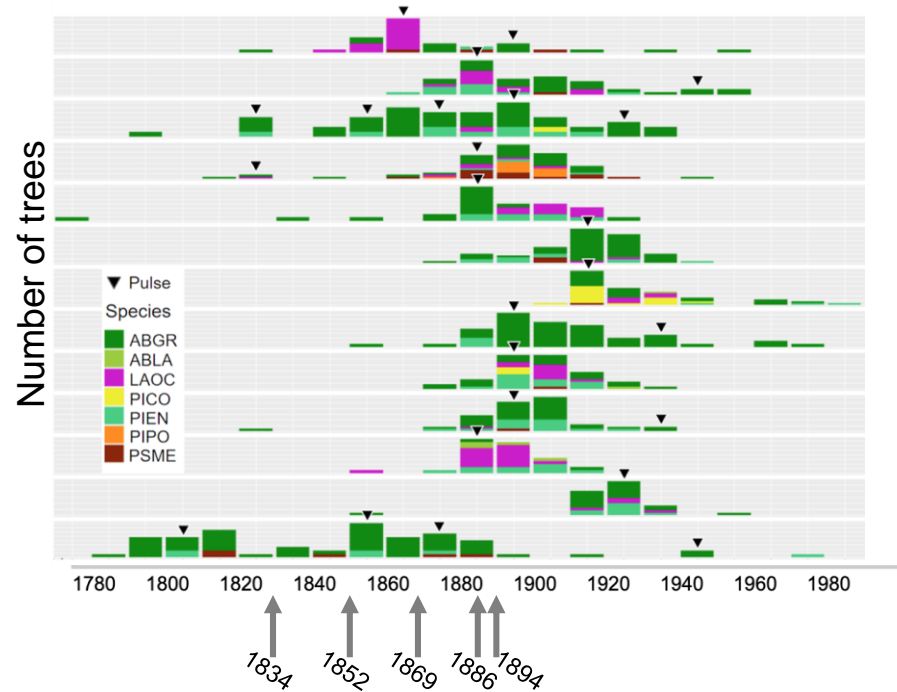
- Tree establishment concentrated between 1880-1930
- Establishment dominated by grand fir



Preliminary Results

Research question 2 : tree establishment patterns, fire & climate

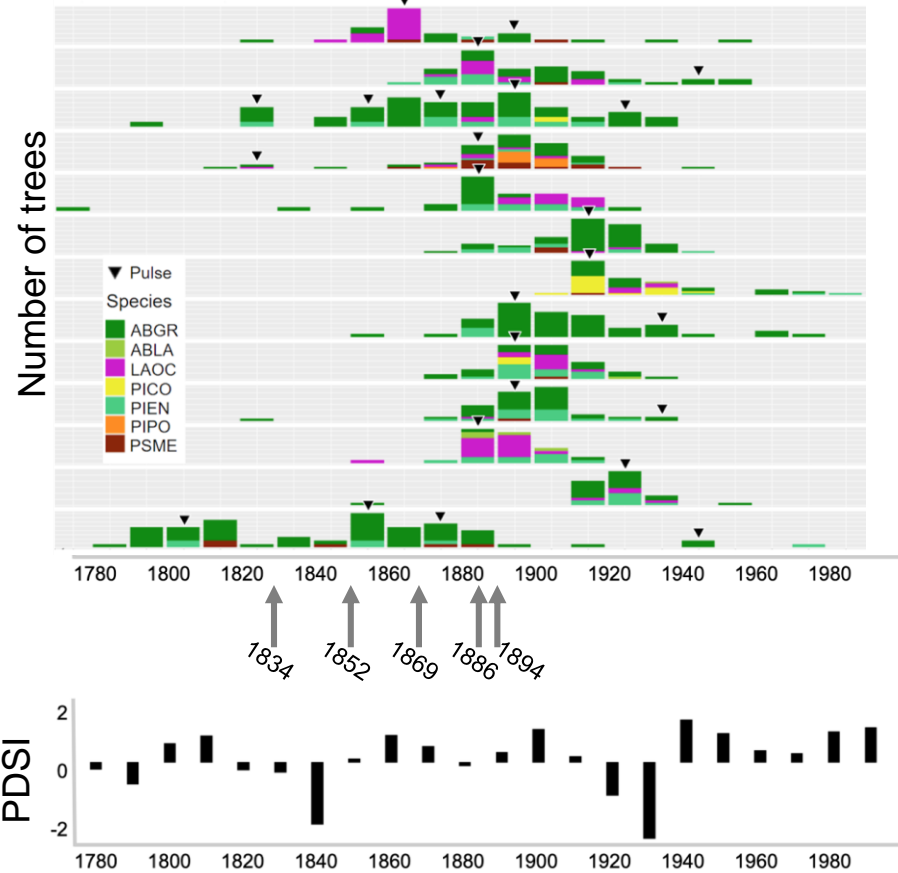
- Tree establishment concentrated between 1880-1930
- Establishment dominated by grand fir
- **Widespread Fire Years** ↑
(>30% of all fire recording trees & min 2 patches recording fire)



Preliminary Results

Research question 2 : tree establishment patterns, fire & climate

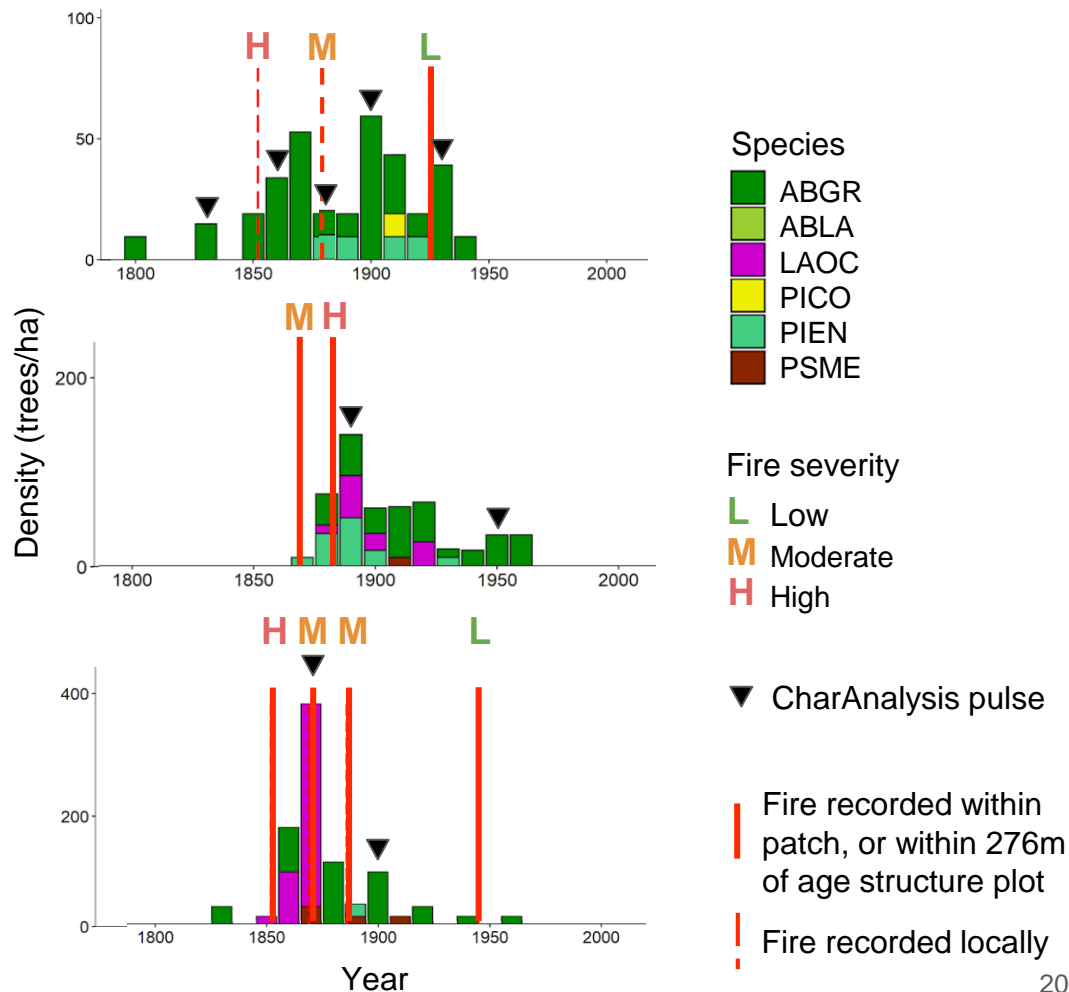
- Tree establishment concentrated between 1880-1930
- Establishment dominated by grand fir
- Widespread Fire Years ↑
(>30% of all fire recording trees & min 2 patches recording fire)
- Establishment peaks/ fire events not associated (at least visually) with anomalously wet or dry 10-yr periods



Preliminary Results

Research questions 2 and 3:
tree establishment and fire
severity patterns

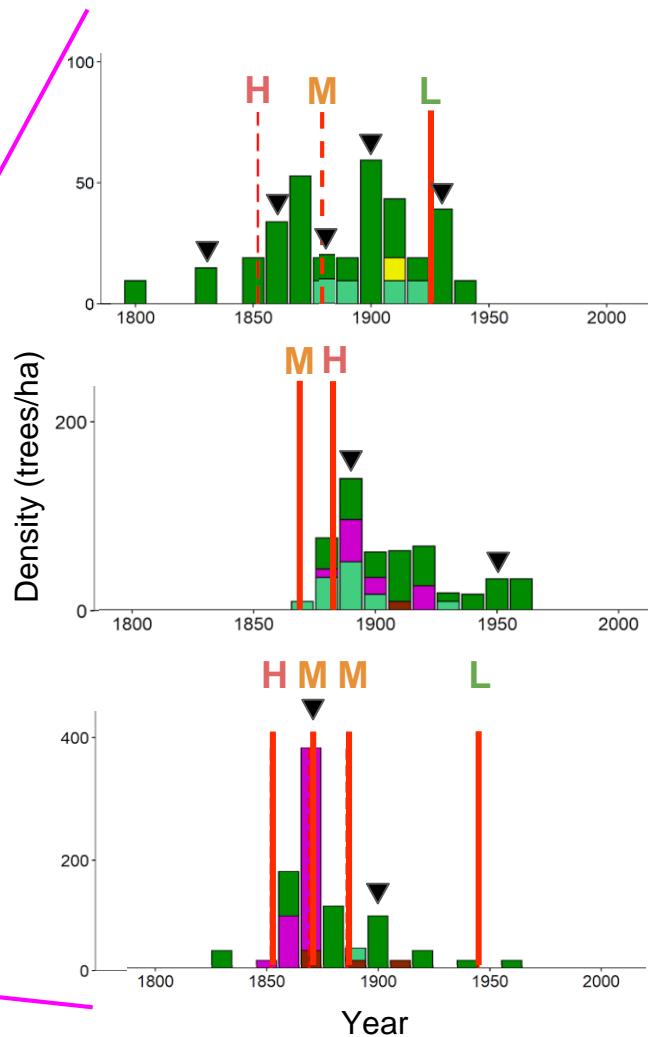
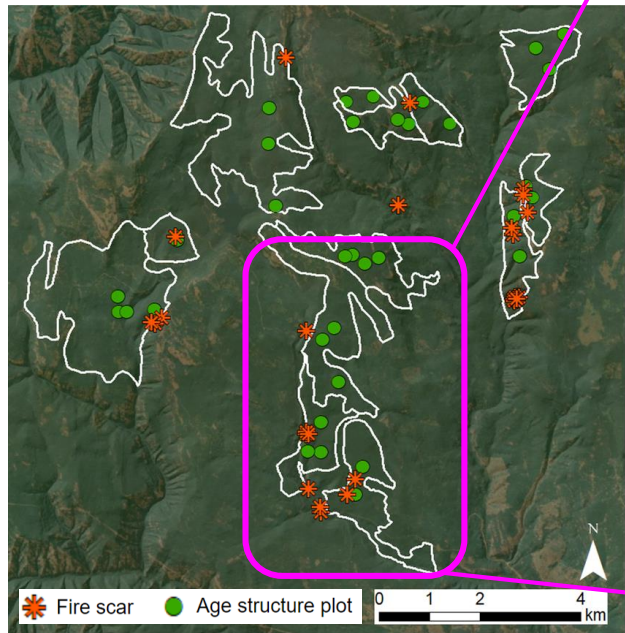
- Tree establishment closely related to fire
- Post-fire cohorts of grand fir
- Mix of fire severities over time



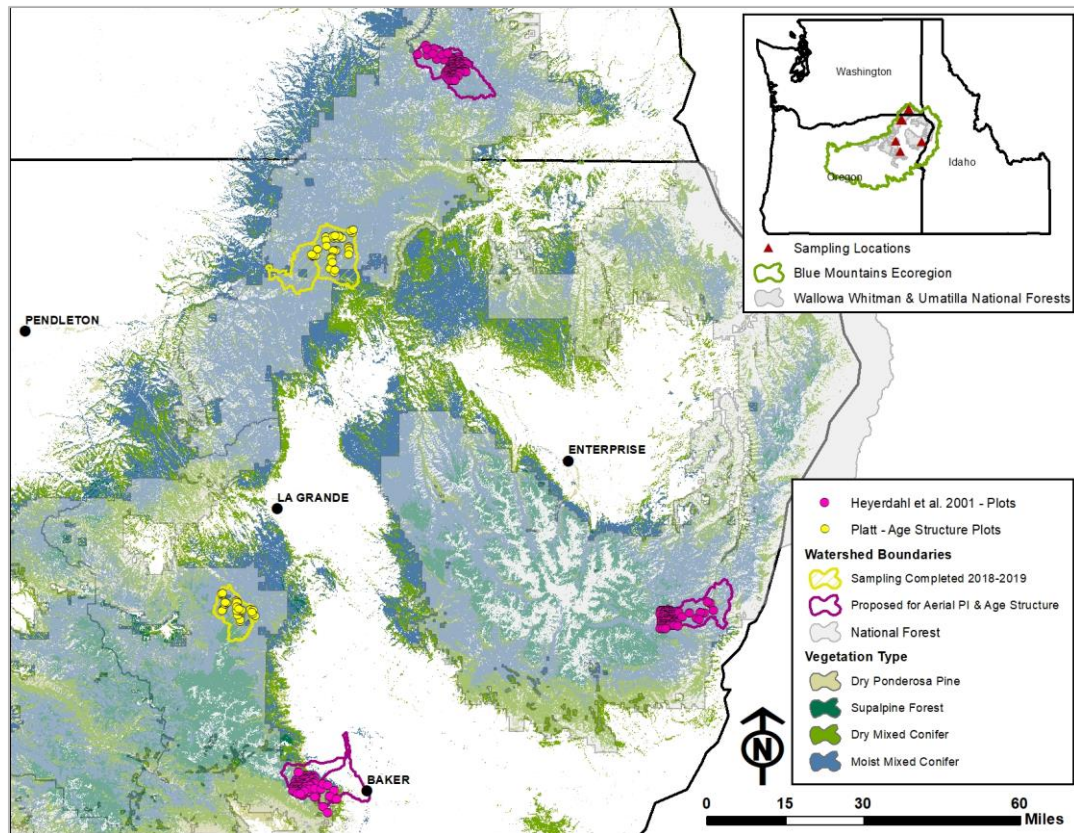
Preliminary Results

Research questions 2 and 3:
tree establishment and fire
severity patterns

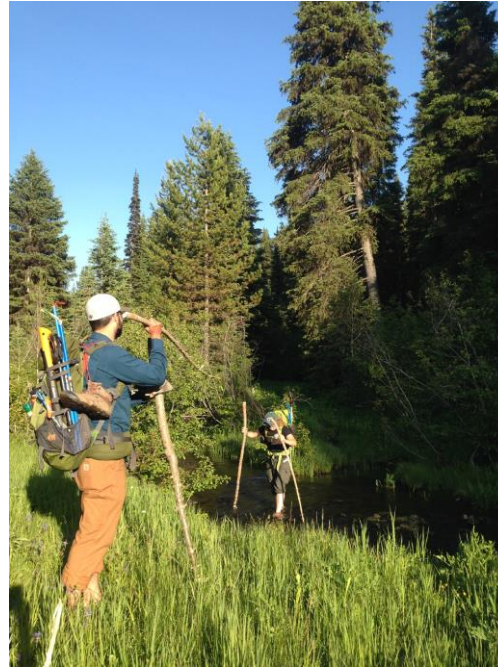
- Fine-scale variability



These preliminary results part of larger ongoing effort



Thank you for your time!



Funding:



Partners:



Acknowledgements:

Laura Platt, Cameron Naficy, Kerry Kemp, USFS partners, Jen Litteral, Josefa Ovalle, Joel Riggs, Katya Davidson, Paul Lask, Desiree Monarrez, Sebastian Singleton, Alex Fager, Maddie Collins, Jeff Smith, Kayla Johnston, Devin Wilde, Anthony Holmes, Sebastian Busby, and Geoff Thorpe

These references describe both historical conditions and dynamics and changes in these associated with logging, fire exclusion, and grazing since the late 19th century. The scope of inference is dry forests that historically had a frequent low-severity fire regime in the East Cascades, Ochoco Mountains, and southern Blue Mountains in Oregon

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Historical Conditions and Dynamics in Dry Forests with Frequent Fire and the 21" Rule



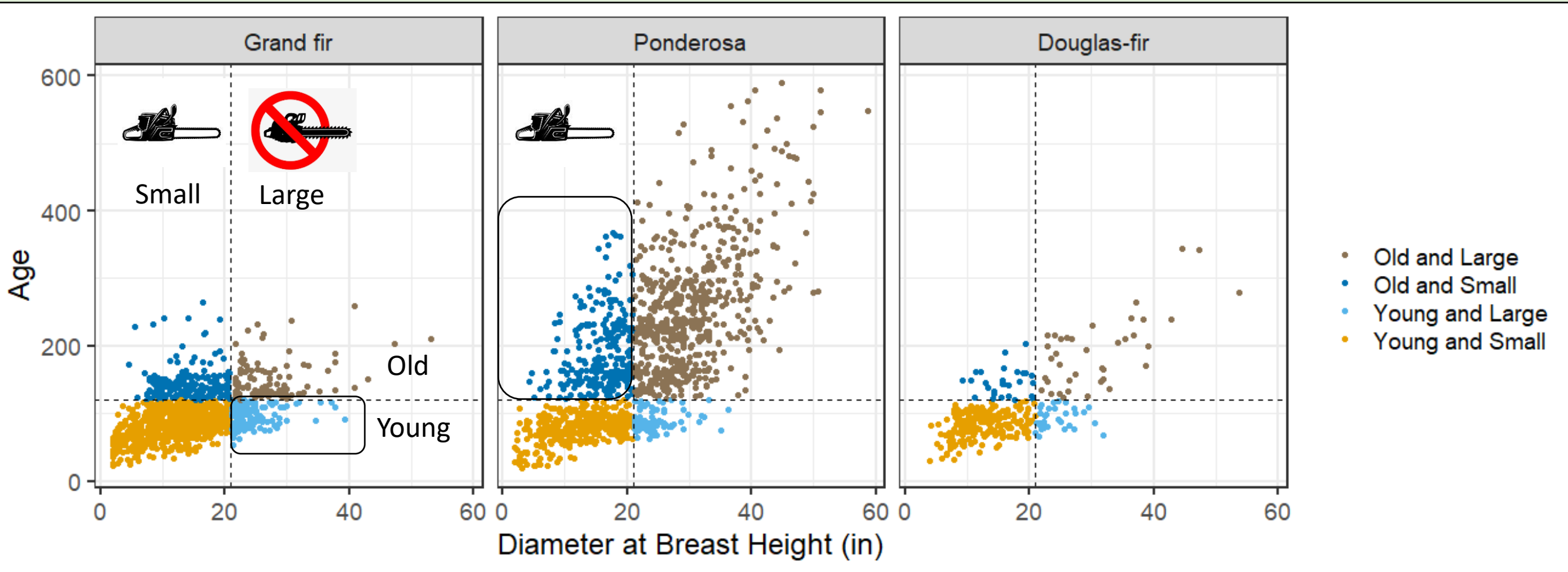
Weaver 1931, PAO 43, Box 1204, NARA Seattle



Hagmann 2017

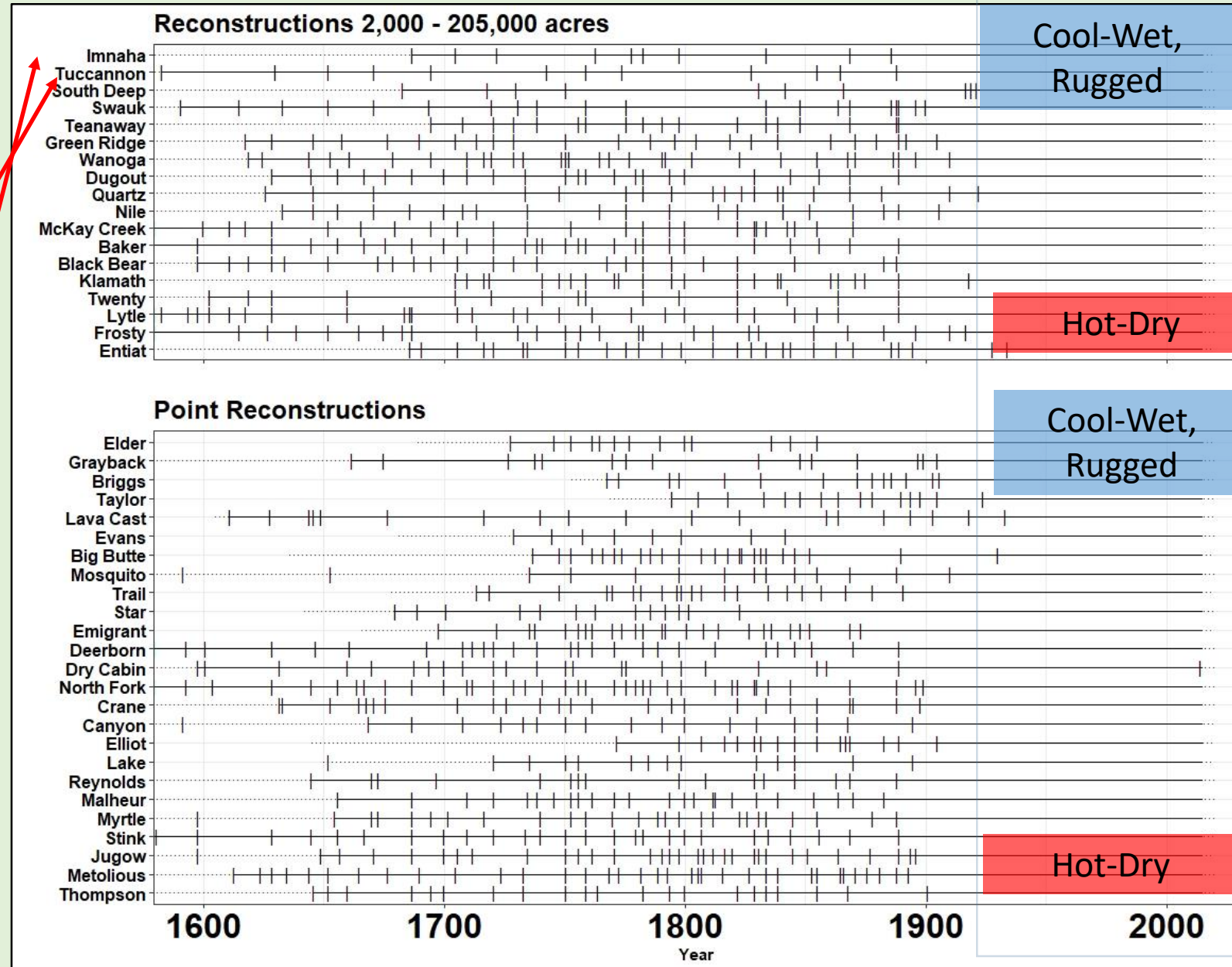
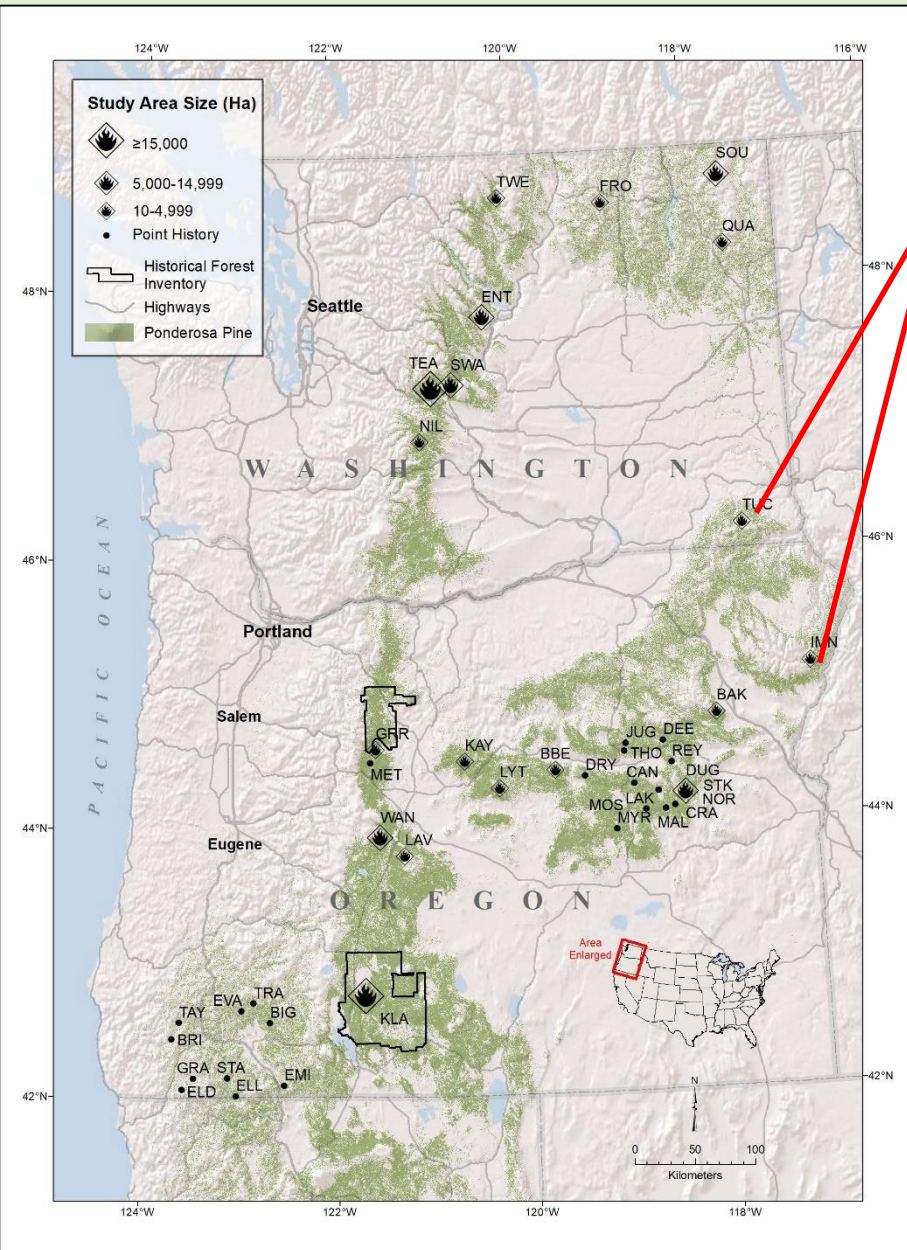
Andrew Merschel, Oregon State University
Andrew.Merschel@oregonstate.edu

Forever 21?

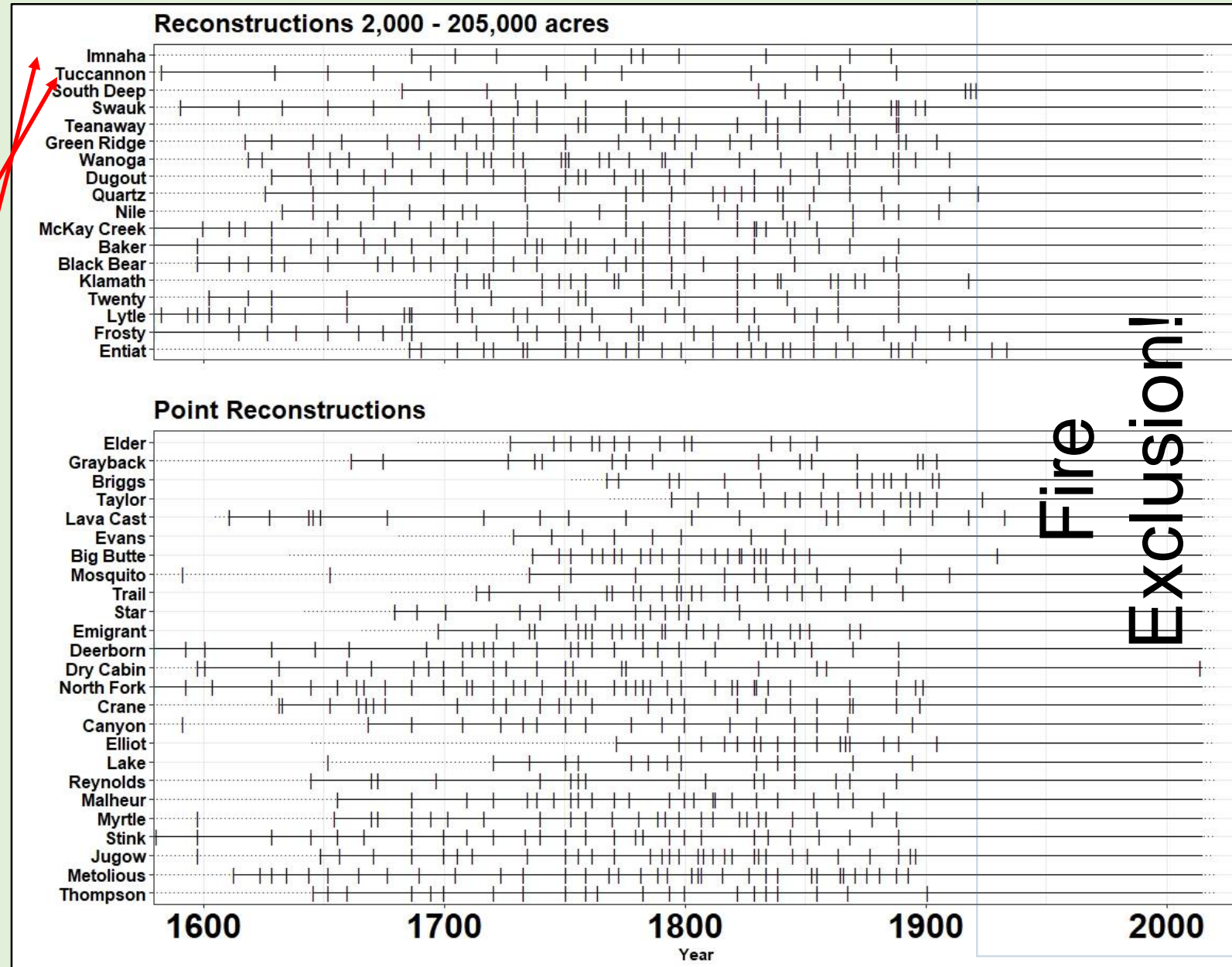
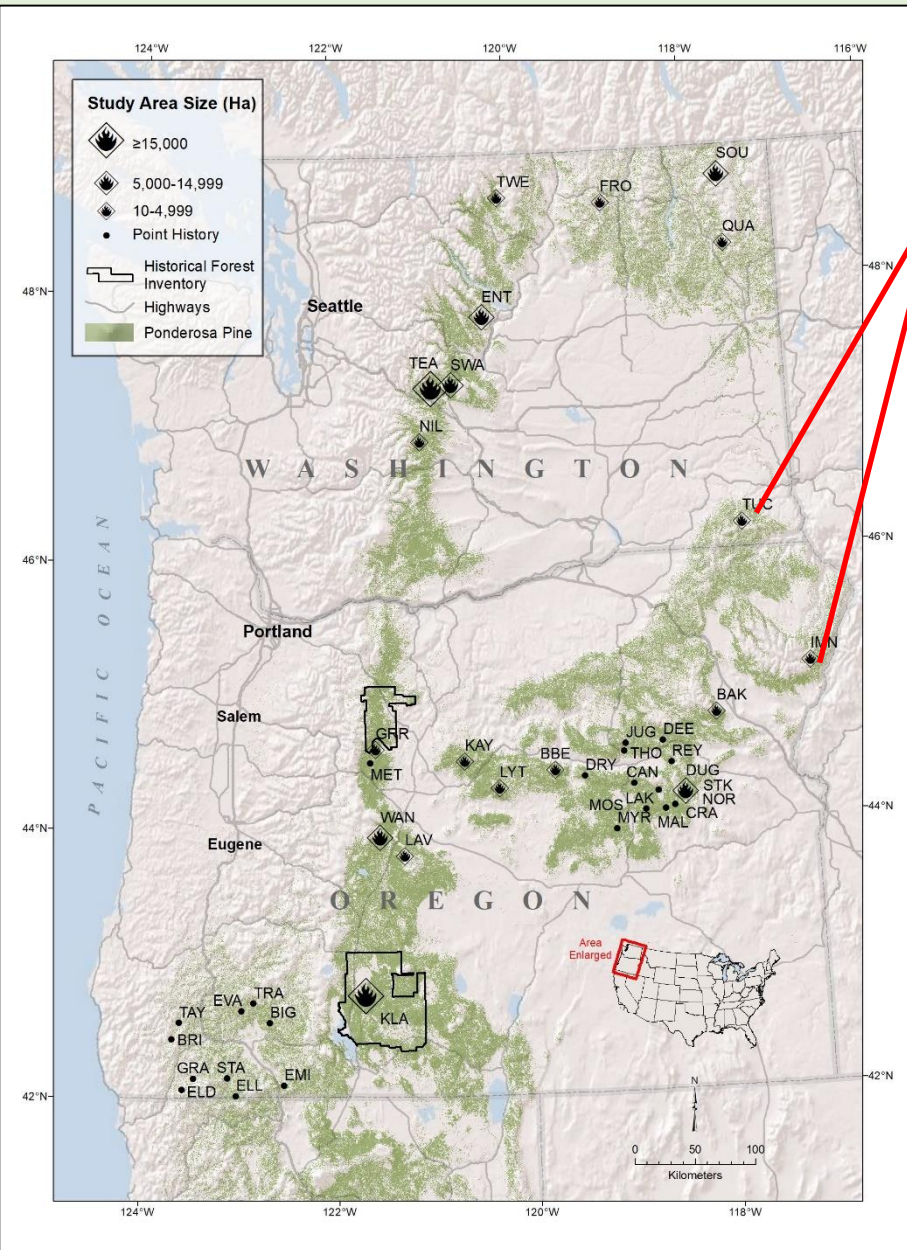


55% of large grand fir are young
38% of small ponderosa pine are old

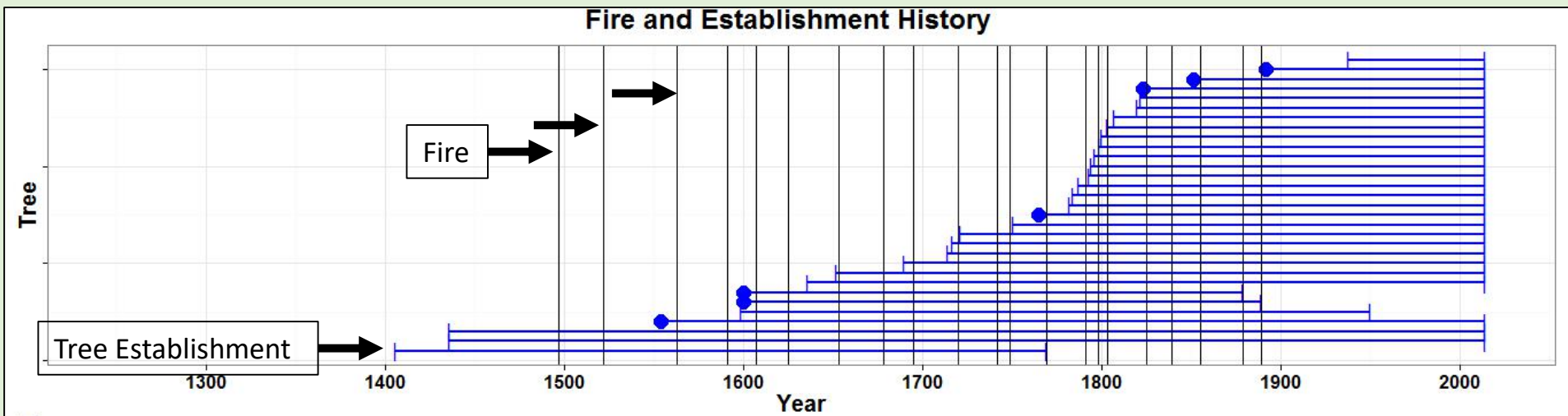
Dry Forests With Frequent Fire



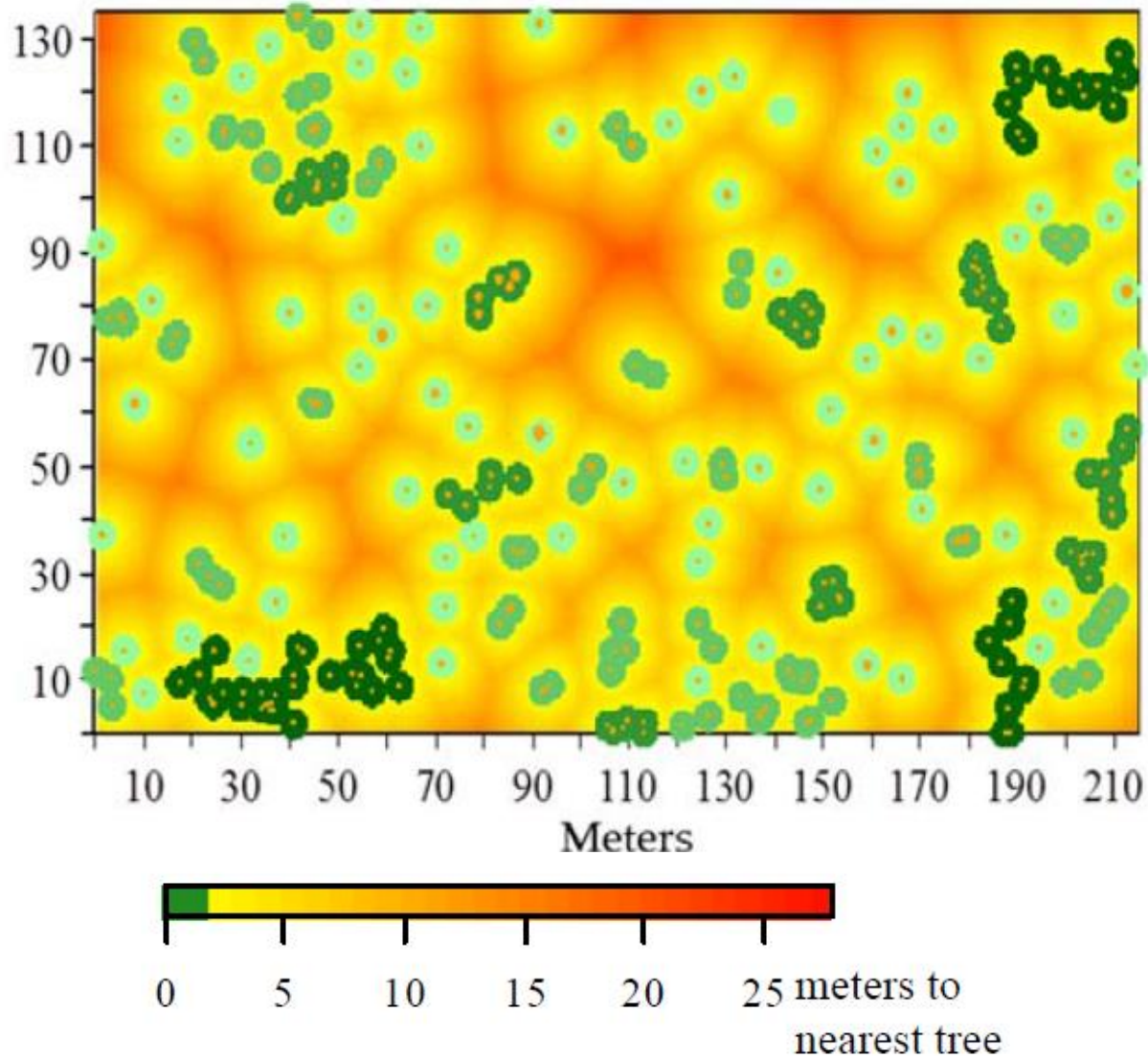
Dry Forests With Frequent Fire



Fine Scale Heterogeneity – Tree Ages



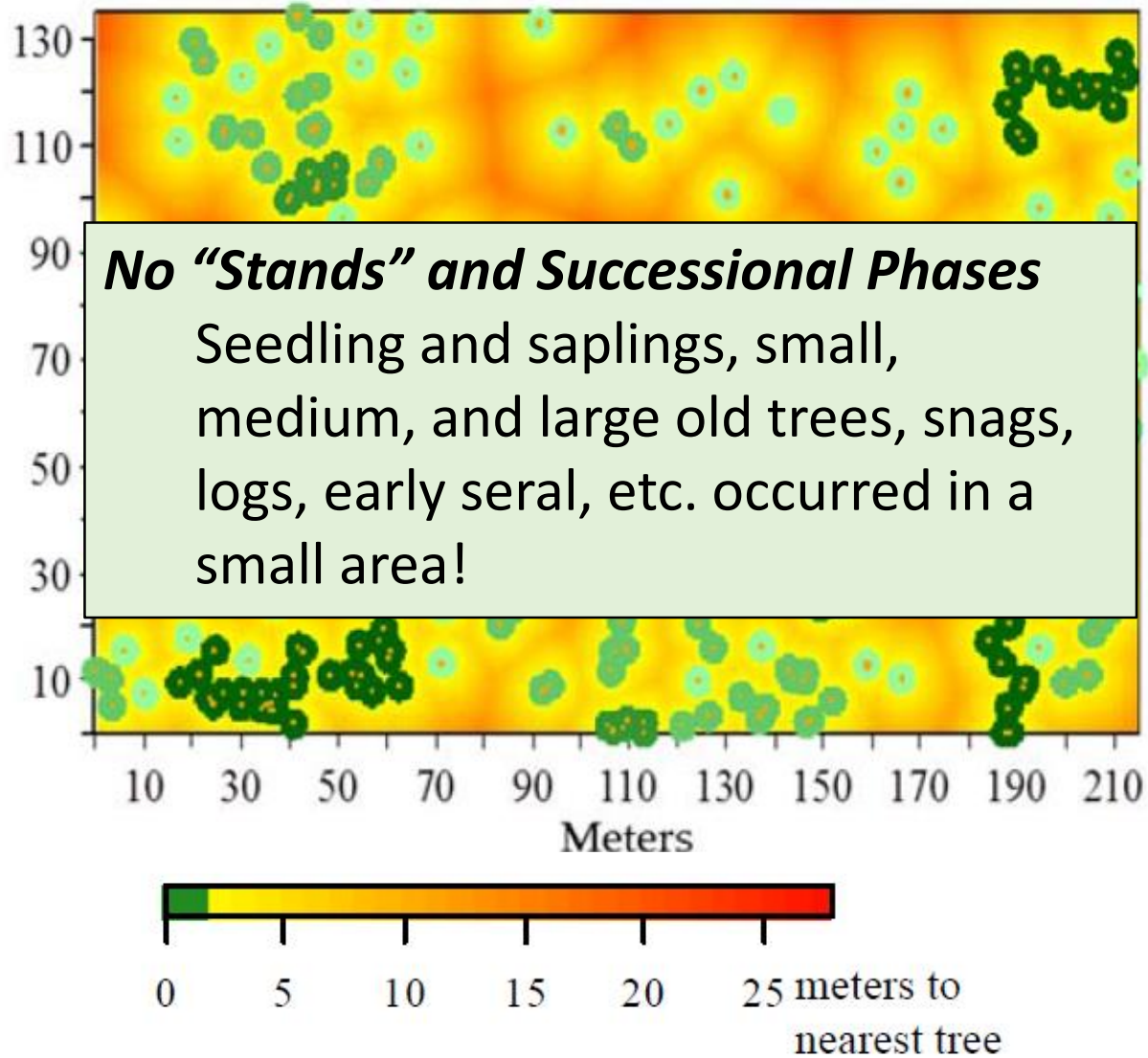
Fine Scale Heterogeneity – Forest Structure



Churchill et al. 2014



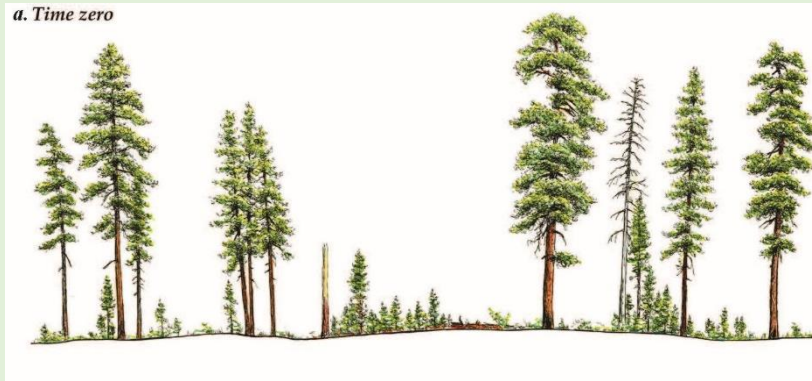
Fine Scale Heterogeneity – Forest Structure



Churchill et al. 2014



Resistance in Dry Forests with Frequent Fire



Disturbance Creates Resistant Structure

Chronic low-severity fire truncates succession and drives fine-scale dynamics

Resistant Forest Structure

- Low-density, open canopied forests with the majority of basal area in large, fire- and drought-resistant trees
- Low surface fuels
- Many tree ages and sizes
- Individuals, Clumps, and Openings
- Low contagion of tree canopies and roots
- Low inter-tree competition



Photo #7: Excellent virgin ponderosa pine

Harold Weaver Historic Photo Collection
USDI-BIA-Division of Forestry Photo Archive

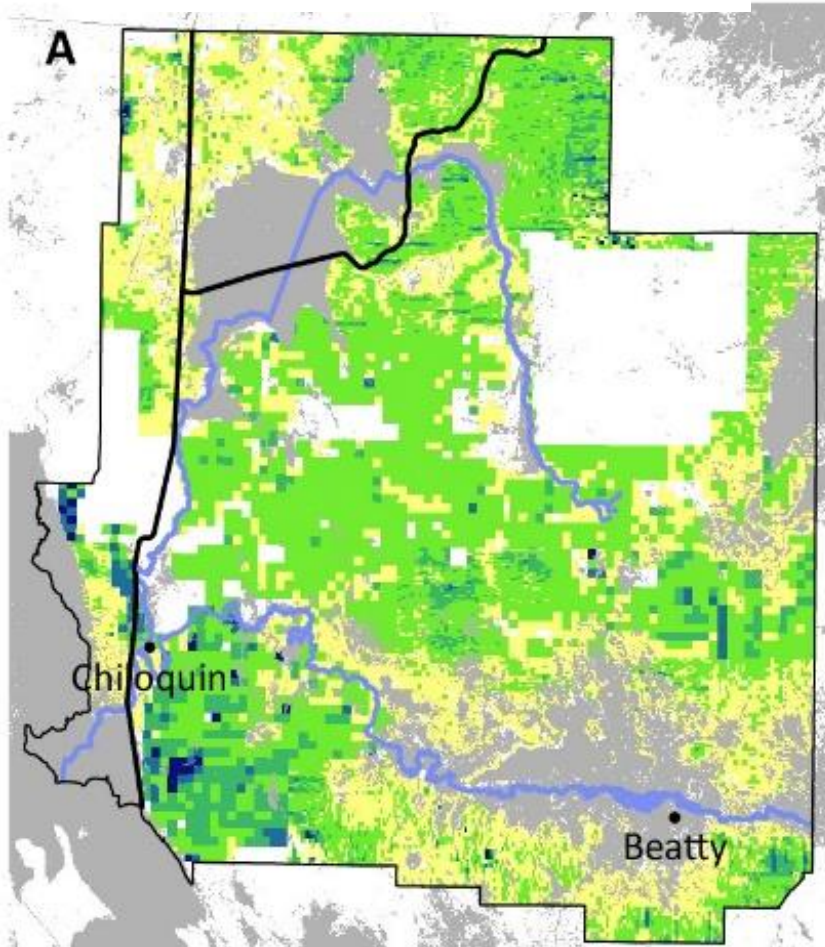
Weaver Historic Photo Collection
A-Division of Forestry Photo Archive

Resistance was manifest at fine-scales, but maintained ecosystem structure and function extensively across dry forest landscapes from xeric pine to moist mixed-conifer environments

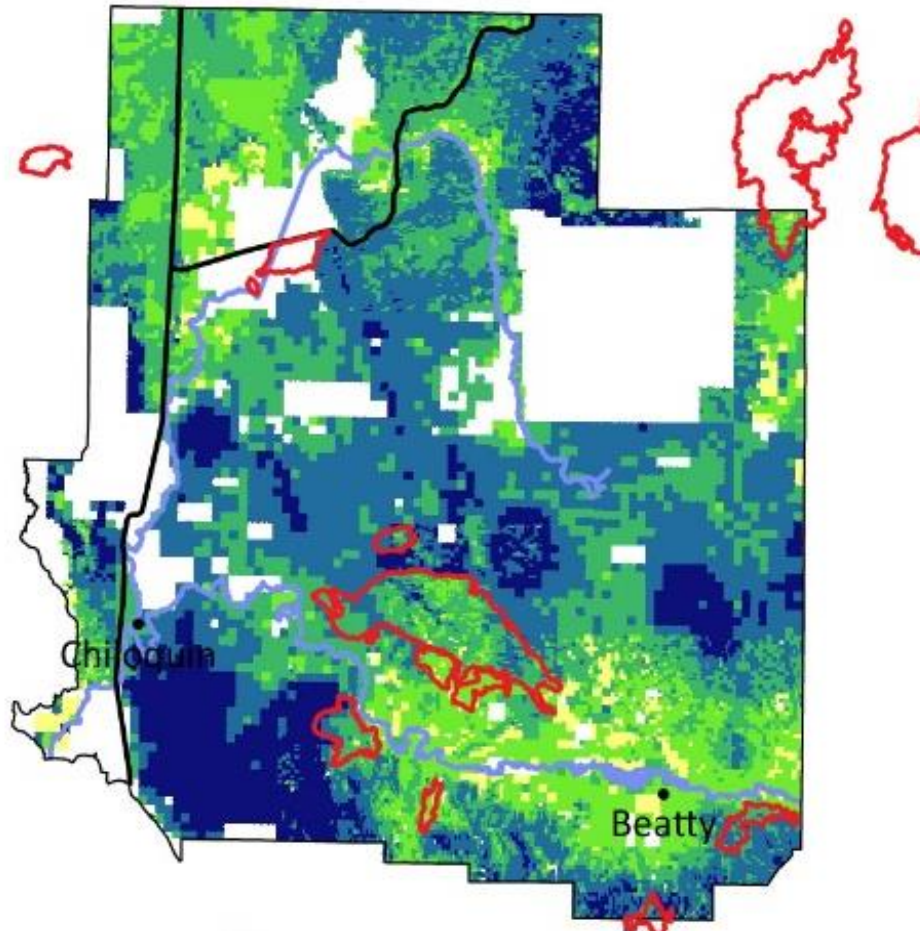
Loss of Resistance in the 21st Century

Hagmann et al. 2019

Early 1900s



2017



Density of Trees > 6
inches DBH

1920 = 28 trees/acre

2014 = 95 trees/acre

% canopy

0 - 10

11 - 20

21 - 30

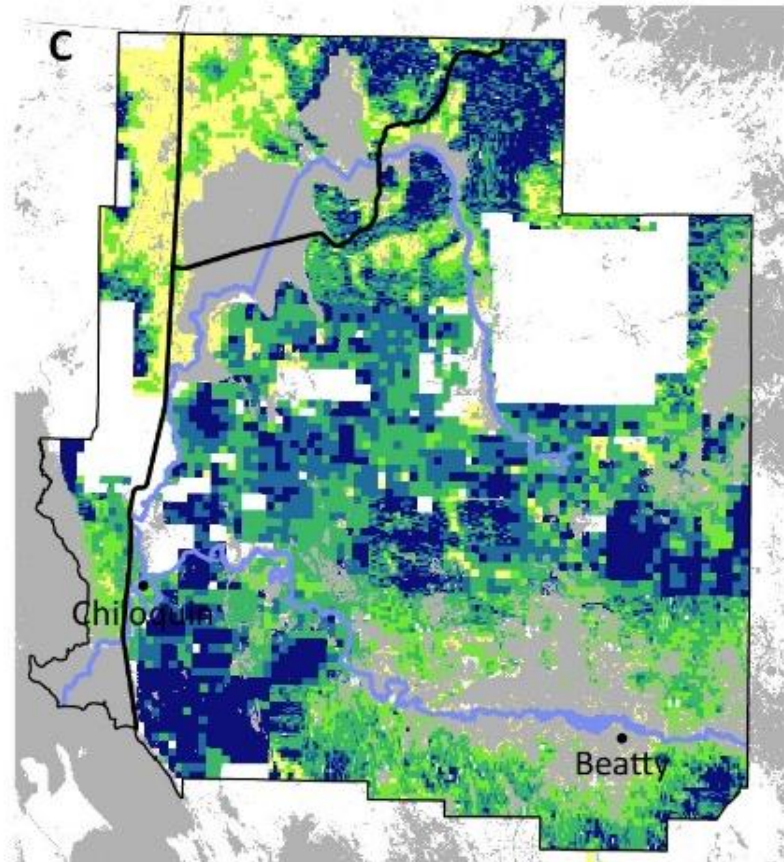
31 - 40

41 - 80

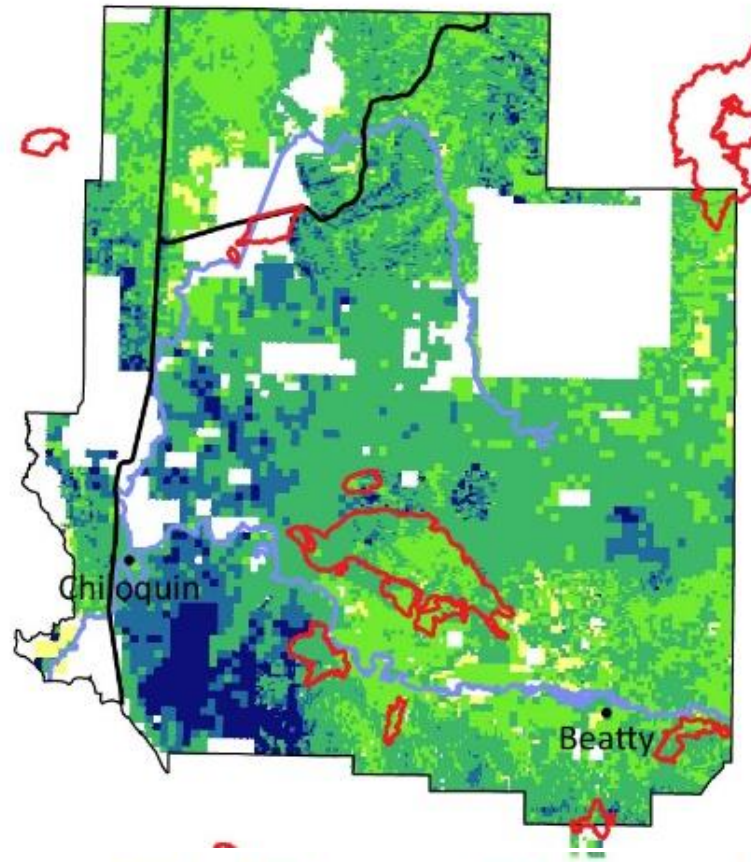
Loss of Resistance in the 21st Century

Hagmann et al. 2019

Early 1900s



2017



Early 1900s

Large trees made up 86% of basal area

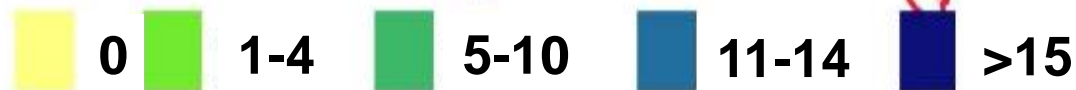
Density of large and small trees was nearly equal! (44% to 56%)

Contemporary

Large trees make up 30% of basal area

9 in 10 trees are small

Trees per Acre > 21"



Take Home Message

Policies that create or perpetuate uniform conditions or “stands” and develop late seral climax composition and structure are largely inconsistent with resistant historical conditions and dynamics in dry forests

Panel 3 – Questions & Answers



James Johnston
Oregon State University



Andrés Holtz
Portland State University



Andrew Merschel
Oregon State University

Welcome Shane Jeffries



Shane Jeffries
Forest Supervisor,
Ochoco National Forest

Thank you

Please join us at the upcoming technical workshops.

❑ **Intergovernmental Technical Workshop:** Weds. May 13, 1–4 p.m. PDT

Who Should Attend: Designed for county, state, and tribal government representatives. Co-hosted by the Eastern Oregon County Association.

❑ **Partner Technical Workshop:** Fri., May 15, 1–4 p.m. PDT

Who Should Attend: Participants representing a broad range of interests and/or who are highly engaged with national forest management.

Connection information can be found at our project website: [Eastside Screens Plan Amendment](https://www.usda.gov/eastside-screens) at <https://go.usa.gov/xvV4X>



Forest Service